

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

)

) Chapter 11

)

NEIMAN MARCUS GROUP LTD LLC, *et al.*,<sup>1</sup>

) Case No. 20-32519 (DRJ)

)

Debtors.

) (Jointly Administered)

)

**DEBTORS' FEE STATEMENT OF  
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP  
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT  
OF EXPENSES AS ATTORNEYS TO THE DEBTORS AND DEBTORS IN  
POSSESSION FOR THE PERIOD FROM MAY 7, 2020, THROUGH MAY 31, 2020**

Name of Applicant:	Kirkland & Ellis LLP and Kirkland & Ellis International LLP	
Applicant’s Role in Case:	Attorneys to the Debtors-in-Possession	
Date Order of Employment Signed:	June 26, 2020 [Docket No. 1071]	
	Beginning of Period	End of Period
Time period covered by this statement:	May 7, 2020	May 31, 2020
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$2,021,786.00 (80% of \$2,527,232.50)	
Total expenses requested in this statement:	\$21,235.15	
Total fees and expenses requested in this statement (inclusive of holdback amount):	\$2,043,021.15	
Summary of Attorney Fees Requested:		
Total attorney fees requested in this statement:	\$2,427,666.00	
Total actual attorney hours covered by this statement:	2,380.90	
Average hourly rate for attorneys:	\$1,019.64	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Neiman Marcus Group LTD LLC (9435); Bergdorf Goodman Inc. (5530); Bergdorf Graphics, Inc. (9271); BG Productions, Inc. (3650); Mariposa Borrower, Inc. (9015); Mariposa Intermediate Holdings LLC (5829); NEMA Beverage Corporation (3412); NEMA Beverage Holding Corporation (9264); NEMA Beverage Parent Corporation (9262); NM Bermuda, LLC (2943); NM Financial Services, Inc. (2446); NM Nevada Trust (3700); NMG California Salon LLC (9242); NMG Florida Salon LLC (9269); NMG Global Mobility, Inc. (0664); NMG Notes PropCo LLC (1102); NMG Salon Holdings LLC (5236); NMG Salons LLC (1570); NMG Term Loan PropCo LLC (0786); NMG Texas Salon LLC (0318); NMGP, LLC (1558); The Neiman Marcus Group LLC (9509); The NMG Subsidiary LLC (6074); and Worth Avenue Leasing Company (5996). The Debtors' service address is: One Marcus Square, 1618 Main Street, Dallas, Texas 75201.

Summary of Paraprofessional Fees Requested:	
Total paraprofessional fees requested in this statement:	\$99,566.50
Total actual paraprofessional hours covered by this statement:	267.30
Average hourly rate for paraprofessionals:	\$372.49

Pursuant to sections 327, 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of May 7, 2020* [Docket No. 1071], the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 1070] (the “Interim Compensation Order”), the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), attorneys for Neiman Marcus Group LTD LLC and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”), hereby files this monthly fee statement (this “Monthly Fee Statement”) for (i) compensation in the amount of \$2,021,786.00 for the reasonable and necessary legal services K&E rendered to the Debtors from payment of compensation for professional services rendered to the Debtors from May 7, 2020, through and including May 31, 2020 (the “Fee Period”) (80% of \$2,527,232.50) and (ii) reimbursement for the actual and necessary expenses that K&E incurred, in the amount of \$21,235.15 during the Fee Period.

**Itemization of Services Rendered and Disbursements Incurred**

1. In support this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$2,527,232.50 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, K&E seeks reimbursement for 80% of such fees (\$2,021,786.00 in the aggregate).
- **Exhibit B** is a schedule providing certain information regarding the K&E attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of K&E have expended a total of 2,648.20 hours in connection with these chapter 11 cases during the Fee Period.
- **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses.
- **Exhibit D** consists of K&E's records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.

**Representations**

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. K&E reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Bankruptcy Local Rules, and the Interim Compensation Order.

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WHEREFORE, K&E requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$2,043,021.15 consisting of (a) \$2,021,786.00, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by K&E; and (b) \$21,235.15 for actual and necessary costs and expenses, and that such fees and expense be paid as administrative expenses of the Debtors' estates.

Houston, Texas  
July 17, 2020

*/s/ Matthew D. Cavanaugh*

**JACKSON WALKER L.L.P.**

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*Co-Counsel to the Debtors  
and Debtors in Possession*

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**KIRKLAND & ELLIS INTERNATIONAL LLP**

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-and-

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*Co-Counsel to the Debtors  
and Debtors in Possession*

**Certificate of Service**

I certify that on July 17, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh

**Exhibit A****Summary of Legal Fees and Expenses for the Fee Period**

<b>Matter Number</b>	<b>Matter Description</b>	<b>Total Billed Hours</b>	<b>Total Fees Requested</b>	<b>Total Expenses Requested</b>	<b>Total Compensation</b>
8	Chapter 11 Filing	130.90	\$121,343.00	\$0.00	\$121,343.00
9	Adversary Proceedings, Contested Matters	1,245.30	\$1,186,783.50	\$0.00	\$1,186,783.50
10	Automatic Stay Matters	23.50	\$18,398.00	\$0.00	\$18,398.00
11	US Trustee Issues and Communications	5.10	\$4,683.00	\$0.00	\$4,683.00
13	Case Administration	59.70	\$46,924.00	\$0.00	\$46,924.00
14	Cash Collat./Cash Mgmt./DIP Financing	286.70	\$294,137.50	\$0.00	\$294,137.50
15	Claims Administration and Objections	7.20	\$4,968.00	\$0.00	\$4,968.00
16	Corporate and Securities Matters	105.60	\$95,101.00	\$0.00	\$95,101.00
17	Creditor and Stakeholder Communications	8.40	\$12,226.00	\$0.00	\$12,226.00
18	Creditors' Committee Matters	14.00	\$14,410.50	\$0.00	\$14,410.50
19	Employee and Labor Matters	46.20	\$58,102.50	\$0.00	\$58,102.50
20	Executory Contracts and Unexpired Leases	87.90	\$73,294.50	\$0.00	\$73,294.50
21	Hearings	119.30	\$132,139.50	\$0.00	\$132,139.50
22	Insurance Matters	1.10	\$929.50	\$0.00	\$929.50
24	Plan/Disclosure Statement/Confirmation	185.60	\$190,157.00	\$0.00	\$190,157.00
26	K&E Retention and Fee Matters	168.80	\$135,082.50	\$0.00	\$135,082.50
27	Non-K&E Retention and Fee Matters	39.40	\$30,184.00	\$0.00	\$30,184.00
28	Schedules and Statements	0.20	\$148.00	\$0.00	\$148.00
29	Tax Matters	20.40	\$27,048.00	\$0.00	\$27,048.00
31	Use, Sale, and Lease of Property	0.70	\$906.50	\$0.00	\$906.50
32	Utilities	10.00	\$8,450.00	\$0.00	\$8,450.00
33	Vendor Matters	82.20	\$71,816.00	\$0.00	\$71,816.00
34	Expenses	--	\$0.00	\$21,235.15	\$21,235.15
<b>Totals</b>		<b>2,648.20</b>	<b>\$2,527,232.50</b>	<b>\$21,235.15</b>	<b>\$2,548,467.65</b>

**Exhibit B****Summary of Hours Billed by K&E Attorneys and Paraprofessionals for the Fee Period**

<b>Professional Person</b>	<b>Position with the Applicant</b>	<b>Year Admitted</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Maya Ben Meir	Associate	2019	Restructuring	\$740.00	155.20	\$114,848.00
Jonathan Benloulou, P.C.	Partner	2006	Corporate - M&A/Private Equity	\$1,445.00	3.60	\$5,202.00
Pippa Bond, P.C.	Partner	2000	Corporate - Capital Markets	\$1,495.00	34.00	\$50,830.00
Gavin Campbell	Partner	2012	Litigation - General	\$1,075.00	188.90	\$203,067.50
Andres Cantero Jr.	Associate	2016	Real Estate	\$845.00	18.60	\$15,717.00
John G. Caruso	Partner	1992	Real Estate	\$1,385.00	4.70	\$6,509.50
Cassandra Myers Catalano	Associate	2016	Litigation - General	\$925.00	141.50	\$130,887.50
Anum Chaudhry	Associate	2017	Corporate - General	\$845.00	39.00	\$32,955.00
Annie Cheng	Partner	2012	Real Estate	\$1,165.00	13.00	\$15,145.00
Daniel Cho	Associate	2017	Real Estate	\$965.00	1.00	\$965.00
Thad W. Davis, P.C.	Partner	2005	Taxation	\$1,365.00	4.50	\$6,142.50
Rana B. Dawson	Partner	2008	Litigation - General	\$1,195.00	45.80	\$54,731.00
Jordan Elkin	Associate	2020	Restructuring	\$610.00	11.60	\$7,076.00
Matthew C. Fagen	Partner	2014	Restructuring	\$1,165.00	148.00	\$172,420.00
Emily Flynn	Associate	2018	Restructuring	\$740.00	19.10	\$14,134.00
Susan D. Golden	Partner	1988	Restructuring	\$1,175.00	1.50	\$1,762.50
Jeffrey Ross Goldfine	Associate	2016	Litigation - General	\$970.00	11.70	\$11,349.00
John Thomas Goldman	Partner	2002	Real Estate	\$1,195.00	0.50	\$597.50
Shannon L. Gonyou	Associate	2018	Litigation - General	\$725.00	76.10	\$55,172.50
Josh Greenblatt, P.C.	Partner	2002	Litigation - General	\$1,345.00	20.90	\$28,110.50
Rachel B. Haig	Partner	2013	Litigation - General	\$1,045.00	72.00	\$75,240.00
Gabriela Zamfir Hensley	Associate	2018	Restructuring	\$740.00	17.30	\$12,802.00
Erik Hepler	Partner	1990	Corporate - Debt Finance	\$1,435.00	0.30	\$430.50
Anne J. Hudson	Associate	2019	Litigation - General	\$610.00	49.70	\$30,317.00
Chad J. Husnick, P.C.	Partner	2004	Restructuring	\$1,595.00	73.60	\$117,392.00
Jeanne Lee John	Associate	2015	Corporate - Debt Finance	\$1,035.00	10.00	\$10,350.00
Miles H. Johnson	Associate	2015	Taxation	\$1,105.00	4.40	\$4,862.00
Nisha Kanchanapoomi, P.C.	Partner	2006	Corporate - Debt Finance	\$1,335.00	65.20	\$87,042.00
Gary J. Kavarsky	Associate	2018	Restructuring	\$845.00	173.40	\$146,523.00
Onnolee Keland	Associate	2019	Corporate - General	\$610.00	9.50	\$5,795.00
Anne Kim, P.C.	Partner	2004	Taxation	\$1,465.00	12.90	\$18,898.50
Austin Klar	Partner	2013	Litigation - General	\$1,045.00	22.50	\$23,512.50
Dan Latona	Associate	2016	Restructuring	\$965.00	41.70	\$40,240.50
Peter Liskanich	Associate	2018	Corporate - General	\$740.00	39.40	\$29,156.00
Lara Luo	Associate	2020	Restructuring	\$610.00	49.20	\$30,012.00
Mark McKane, P.C.	Partner	1997	Litigation - General	\$1,405.00	24.30	\$34,141.50
Lekha Menon	Associate	2019	Litigation - General	\$725.00	33.20	\$24,070.00
Alexandra Mihalas	Partner	1991	Employee Benefits	\$1,475.00	1.90	\$2,802.50
Rohit Nafday	Partner	2011	Executive Compensation	\$1,195.00	16.60	\$19,837.00

Professional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
David M. Nemecek, P.C.	Partner	2003	Corporate - Debt Finance	\$1,565.00	1.20	\$1,878.00
Rajan M. Patel	Associate	2019	Corporate - General	\$610.00	4.20	\$2,562.00
Andrew Polansky	Associate	2018	Restructuring	\$740.00	60.70	\$44,918.00
Scott D. Price, P.C.	Partner	1991	Executive Compensation	\$1,635.00	4.10	\$6,703.50
Daniel Rios	Associate	2018	Executive Compensation	\$845.00	0.20	\$169.00
Christian Rivas	Associate	2018	Corporate - General	\$740.00	50.80	\$37,592.00
Kristin Rose	Partner	2011	Litigation - General	\$1,115.00	51.40	\$57,311.00
Anne I. Salomon	Partner	2011	Litigation - General	\$1,115.00	28.20	\$31,443.00
Laura Claire Sanders	Associate	2018	Litigation - General	\$725.00	48.00	\$34,800.00
Anup Sathy, P.C.	Partner	1995	Restructuring	\$1,635.00	86.70	\$141,754.50
Jessica Mani Schreiber	Associate	2015	Corporate - M&A/Private Equity	\$1,035.00	2.90	\$3,001.50
Alexander M. Schwartz	Partner	2013	Corporate - Capital Markets	\$1,135.00	21.00	\$23,835.00
Eric Sefton	Associate	2017	Litigation - General	\$835.00	32.40	\$27,054.00
John William Sheridan	Associate	2019	Corporate - General	\$610.00	12.20	\$7,442.00
Katie Taylor	Partner	2010	Corporate - Debt Finance	\$1,195.00	32.30	\$38,598.50
Megan Wold	Partner	2013	Litigation - General	\$1,115.00	69.50	\$77,492.50
Simon James Wood	Associate	Pending	Restructuring	\$610.00	43.50	\$26,535.00
Carole Michelle Wurzelbacher	Associate	2015	Restructuring	\$845.00	47.50	\$40,137.50
Jeffrey J. Zeiger, P.C.	Partner	2001	Litigation - General	\$1,435.00	127.80	\$183,393.00
<b>Total for Attorneys</b>					<b>2,380.90</b>	<b>\$2,427,666.00</b>

Paraprofessional Person	Position with the Applicant	Number of Years in that Position	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Toni M. Anderson	Support Staff	15 years	Litigation - General	\$395.00	104.70	\$41,356.50
Michael Y. Chan	Support Staff	3 years	Conflicts Analysis	\$265.00	19.50	\$5,167.50
Karyn Cooper	Paralegal	< 1 year	Litigation - General	\$440.00	1.30	\$572.00
Julia R. Foster	Paralegal	6 years	Restructuring	\$340.00	35.90	\$12,206.00
Hannah Kupsky	Paralegal	3 years	Restructuring	\$340.00	6.50	\$2,210.00
Library Factual Research	Support Staff	N/A	Administrative Mgt - Office	\$375.00	3.00	\$1,125.00
Library People Research	Support Staff	N/A	Administrative Mgt - Office	\$375.00	1.50	\$562.50
Eric Nyberg	Support Staff	1 year	Conflicts Analysis	\$265.00	8.50	\$2,252.50
Carrie Therese Oppenheim	Paralegal	12 years	Restructuring	\$445.00	0.10	\$44.50
Mia Pham	Support Staff	2 years	Litigation - General	\$395.00	4.50	\$1,777.50
Ryan Rouleau	Paralegal	2 years	Corporate - Debt Finance	\$340.00	2.70	\$918.00
Gary M. Vogt	Paralegal	18 years	Litigation - General	\$445.00	56.60	\$25,187.00
Lydia Yale	Junior Paralegal	1 year	Restructuring	\$275.00	22.50	\$6,187.50

<b>Paraprofessional Person</b>	<b>Position with the Applicant</b>	<b>Number of Years in that Position</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
<b>Totals for Paraprofessionals</b>					<b>267.30</b>	<b>\$99,566.50</b>

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**Total Fees Requested**

**2,648.20****\$2,527.232.50**

**Exhibit C****Summary of Expenses for the Fee Period**

<b>Expense Categories</b>	<b>Amount</b>
Third Party Telephone Charges	\$707.62
Standard Copies or Prints	\$124.32
Binding	\$2.10
Tabs/Indexes/Dividers	\$1.30
Color Copies or Prints	\$293.15
Outside Messenger Services	\$621.77
Filing Fees	\$10,651.54
Outside Retrieval Service	\$6,784.55
LexisNexis Research	\$945.94
Document Services Overtime	\$47.73
Client Electronic Data Storage	\$1,044.24
Overnight Delivery - Hard	\$10.89
<b>Total</b>	<b>\$21,235.15</b>

**Exhibit D**

**Detailed Description of Fees, Expenses and Disbursements**

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069276**

**Client Matter: 42551-8**

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## In the Matter of Chapter 11 Filing

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 121,343.00

Total legal services rendered

\$ 121,343.00

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Chapter 11 Filing

Invoice Number: 1010069276  
 Matter Number: 42551-8

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Maya Ben Meir	5.30	740.00	3,922.00
Gavin Campbell	1.50	1,075.00	1,612.50
Cassandra Myers Catalano	2.50	925.00	2,312.50
Jordan Elkin	3.00	610.00	1,830.00
Matthew C. Fagen	13.00	1,165.00	15,145.00
Emily Flynn	5.70	740.00	4,218.00
Julia R. Foster	12.00	340.00	4,080.00
Susan D. Golden	0.50	1,175.00	587.50
Josh Greenblatt, P.C.	2.00	1,345.00	2,690.00
Gabriela Zamfir Hensley	1.40	740.00	1,036.00
Chad J. Husnick, P.C.	9.00	1,595.00	14,355.00
Nisha Kanchanapoomi, P.C.	11.20	1,335.00	14,952.00
Gary J. Kavarsky	14.00	845.00	11,830.00
Onnolee Keland	0.60	610.00	366.00
Anne Kim, P.C.	0.20	1,465.00	293.00
Hannah Kupsky	6.50	340.00	2,210.00
Peter Liskanich	3.20	740.00	2,368.00
Lara Luo	5.70	610.00	3,477.00
Rajan M. Patel	1.00	610.00	610.00
Andrew Polansky	1.10	740.00	814.00
Anup Sathy, P.C.	6.20	1,635.00	10,137.00
Megan Wold	4.00	1,115.00	4,460.00
Lydia Yale	10.80	275.00	2,970.00
Jeffrey J. Zeiger, P.C.	10.50	1,435.00	15,067.50
<b>TOTALS</b>	<b>130.90</b>		<b>\$ 121,343.00</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Chapter 11 Filing

Invoice Number: 1010069276  
 Matter Number: 42551-8

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/07/20	Maya Ben Meir	3.80	Review and revise first day presentation (1.0); correspond with K&E team re same (.5); review and revise notice of bankruptcy (.5); prepare for first day hearing (1.8).
05/07/20	Gavin Campbell	1.30	Correspond with K&E team re filing of petitions and first day motions.
05/07/20	Matthew C. Fagen	7.50	Work on chapter 11 filings.
05/07/20	Matthew C. Fagen	5.50	Prepare for first day hearing.
05/07/20	Emily Flynn	5.70	Prepare for filing (1.6); correspond with G. Hensley re same (.2); revise wages motion talking points (3.8); telephone conference with K&E team re case status (.1).
05/07/20	Julia R. Foster	11.40	Review and revise petitions (3.6); prepare materials for chapter 11 filing (4.0); assist with chapter 11 filing (3.8).
05/07/20	Julia R. Foster	0.60	Draft amended agenda for first day hearing (.2); compile recently filed pleadings (.4).
05/07/20	Josh Greenblatt, P.C.	2.00	Prepare for first day hearing.
05/07/20	Gabriela Zamfir Hensley	1.40	Prepare for chapter 11 filing.
05/07/20	Chad J. Husnick, P.C.	9.00	Correspond and conference with K&E team, Company, opposing counsel re contingency planning and deal negotiations (3.7); review and analyze issues re same (5.3).
05/07/20	Nisha Kanchanapoomi, P.C.	11.20	Telephone conference re transactions (4.5); review and comment on transaction documents and bankruptcy documents and correspond re same (6.5); review and analyze closing matters (.2).
05/07/20	Gary J. Kavarsky	14.00	Review, revise first day pleadings (4.0); prepare pleadings for filing (4.0); correspond with JW, K&E teams re same (2.0); prepare for first day hearing (4.0).
05/07/20	Onnolee Keland	0.60	Correspond with K&E team re restructuring timelines and workstreams (.1); review and revise Neiman Marcus equity plan documents (.5).
05/07/20	Anne Kim, P.C.	0.20	Correspond with E&Y and K&E teams re RSA.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Chapter 11 Filing

Invoice Number: 1010069276  
 Matter Number: 42551-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/07/20	Hannah Kupsky	6.50	Prepare documents for chapter 11 filing (2.2); correspond with J. Foster re same (.2); assist with chapter 11 filing (4.1).
05/07/20	Peter Liskanich	3.20	Review and revise second current report (.7); review and summarize scope of exhibits included in precedent filings (1.0); correspond with A. Kim re restructuring support agreement (.2); review confidentiality provisions in same (.2); correspond with K. Taylor re same (.1); correspond with Company re current report (.3); correspond with K&E team re restructuring workstreams (.2); finalize current report and correspond with Company and P. Bond re same (.5).
05/07/20	Lara Luo	5.00	Research re wages motion (2.9); revise first day presentation (2.1).
05/07/20	Rajan M. Patel	1.00	Review compiled secretary's certificate (.6); telephone conference with lender's counsel re closing checklist (.4).
05/07/20	Andrew Polansky	1.10	Revise cash management motion (.5); correspond with G. Kavarsky, J. Foster re same (.1); review, analyze exhibit A to first day declaration (.4); correspond with G. Kavarsky re same (.1).
05/07/20	Anup Sathy, P.C.	4.90	Review and revise first day pleadings (2.1); review and revise first day presentation (2.8).
05/07/20	Lydia Yale	10.80	Assist with chapter 11 filing.
05/07/20	Jeffrey J. Zeiger, P.C.	6.30	Telephone conference with M. Weinsten re first day hearing prep (2.0); revise direct outlines re same (3.2); prepare for first day hearing (.7); telephone conference with M. Fagen re same (.2); telephone conference with K&E team re work in process (.2).
05/08/20	Maya Ben Meir	1.50	Review and revise notice of bankruptcy (.4); prepare for first day hearing (1.1).
05/08/20	Gavin Campbell	0.20	Correspond with K&E team re preparations for first day hearings.
05/08/20	Cassandra Myers Catalano	2.50	Revise objection reply and declarations in advance of first day hearing (2.0); review and analyze objections to emergency motion (.5).
05/08/20	Jordan Elkin	3.00	Review and revise DIP slides and talking points re first day presentation.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Chapter 11 Filing

Invoice Number: 1010069276  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/20	Lara Luo	0.70	Revise first day presentation (.3); revise surety bonds order (.4).
05/08/20	Anup Sathy, P.C.	1.30	Review and revise first day presentation.
05/08/20	Megan Wold	4.00	Review first day filings (2.0); review objections filed by Mudrick and Marble Ridge (2.0).
05/08/20	Jeffrey J. Zeiger, P.C.	4.20	Prepare for first day hearing (2.5); telephone conference with C. Husnick, A. Klar, M. McKane, T. Cowan and G. Campbell re Mudrick objection (.2); analyze Marble Ridge objection (.5); telephone conferences with M. Weinsten re witness preparation (.4); analyze Mudrick objection (.6).
05/10/20	Susan D. Golden	0.50	Coordinate publication of NOL notice (.3); correspond with A. Levin and G. Kavarsky re same (.2).
<b>Total</b>		<b>130.90</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069277**

**Client Matter: 42551-9**

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**In the Matter of Adversary Proceedings, Contested Matters**

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 1,186,783.50

Total legal services rendered

\$ 1,186,783.50

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
 Matter Number: 42551-9

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Toni M. Anderson	104.70	395.00	41,356.50
Maya Ben Meir	16.90	740.00	12,506.00
Jonathan Benloulou, P.C.	0.30	1,445.00	433.50
Pippa Bond, P.C.	17.70	1,495.00	26,461.50
Gavin Campbell	169.60	1,075.00	182,320.00
Cassandra Myers Catalano	128.40	925.00	118,770.00
Michael Y. Chan	0.50	265.00	132.50
Anum Chaudhry	11.90	845.00	10,055.50
Karyn Cooper	1.30	440.00	572.00
Rana B. Dawson	45.80	1,195.00	54,731.00
Matthew C. Fagen	25.90	1,165.00	30,173.50
Emily Flynn	0.50	740.00	370.00
Julia R. Foster	0.80	340.00	272.00
Jeffrey Ross Goldfine	9.60	970.00	9,312.00
Shannon L. Gonyou	64.30	725.00	46,617.50
Josh Greenblatt, P.C.	10.20	1,345.00	13,719.00
Rachel B. Haig	64.00	1,045.00	66,880.00
Anne J. Hudson	49.40	610.00	30,134.00
Chad J. Husnick, P.C.	17.30	1,595.00	27,593.50
Nisha Kanchanapoomi, P.C.	0.90	1,335.00	1,201.50
Gary J. Kavarsky	3.80	845.00	3,211.00
Onnolee Keland	2.60	610.00	1,586.00
Austin Klar	16.30	1,045.00	17,033.50
Dan Latona	3.10	965.00	2,991.50
Library People Research	1.50	375.00	562.50
Peter Liskanich	12.30	740.00	9,102.00
Mark McKane, P.C.	11.90	1,405.00	16,719.50
Lekha Menon	32.90	725.00	23,852.50
Rajan M. Patel	1.30	610.00	793.00
Mia Pham	4.50	395.00	1,777.50
Andrew Polansky	0.20	740.00	148.00
Kristin Rose	51.10	1,115.00	56,976.50

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anne I. Salomon	28.20	1,115.00	31,443.00
Laura Claire Sanders	48.00	725.00	34,800.00
Anup Sathy, P.C.	21.50	1,635.00	35,152.50
Jessica Mani Schreiber	0.70	1,035.00	724.50
Eric Sefton	32.40	835.00	27,054.00
John William Sheridan	5.60	610.00	3,416.00
Katie Taylor	0.50	1,195.00	597.50
Gary M. Vogt	55.10	445.00	24,519.50
Megan Wold	65.00	1,115.00	72,475.00
Simon James Wood	5.30	610.00	3,233.00
Carole Michelle Wurzelbacher	1.10	845.00	929.50
Jeffrey J. Zeiger, P.C.	100.40	1,435.00	144,074.00
<b>TOTALS</b>	<b>1,245.30</b>		<b>\$ 1,186,783.50</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
 Matter Number: 42551-9

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/07/20	Toni M. Anderson	5.60	Review and investigate data collection (1.7); correspond with G. Campbell re same (.2); coordinate preparation of Company documents for attorney review (1.6); conference with G. Vogt and G. Campbell re document review workflow (.3); review and update review workflow settings (1.0); update analytics model to support prioritized review workflow (.8).
05/07/20	Gavin Campbell	5.60	Correspond with K&E team re document collection and production tasks (1.1); correspond with K&E team re document review assignments (.9); analyze reviewed documents for quality control prior to production (1.9); participate in court technology test with J. Zeiger and J. Greenblatt (.9); correspond with J. Greenblatt re first day preparations (.3); correspond with K&E team re draft automatic stay filings (.5).
05/07/20	Cassandra Myers Catalano	5.00	Review and analyze document collection processed files (1.2); draft objection to anticipated derivative standing motion (1.2); telephone conference with K&E team re document review (.6); revise batching assignments for document review (1.0); revise document review memorandum and guidelines (1.0).
05/07/20	Karyn Cooper	0.80	Prepare summary of documents produced to Willkie Farr.
05/07/20	Karyn Cooper	0.50	Prepare and update production log.
05/07/20	Rana B. Dawson	1.60	Review and analyze correspondence re status of bankruptcy filing (.2); review and analyze document review protocol (.7); telephone conference with document review team re strategy and protocol for document review (.7).
05/07/20	Shannon L. Gonyou	5.00	Research trustee and examiner appointment issues (3.0); telephone conference with K&E team re document review project (.5); code documents re same (1.5).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/07/20	Josh Greenblatt, P.C.	1.80	Review standing objections (.8); revise first day declaration (.5); telephone conferences with K&E team re same (.5).
05/07/20	Rachel B. Haig	5.80	Review and analyze filings and updates re first day hearing (.5); draft opposition to potential litigation arguments (3.6); review research from S. Gonyou and A. Hudson re same (.8); telephone conference with G. Campbell, C. Catalano and litigation team re document review (.7); correspond with C. Catalano re same (.2).
05/07/20	Anne J. Hudson	7.70	Review, analyze documents re production (2.3); telephone conference with K&E team re same (.7); research re potential litigation issues (3.9); correspond with R. Haig, K. Rose re same and next steps (.8).
05/07/20	Austin Klar	5.60	Prepare witness, exhibits and direct examination outlines for first day hearing.
05/07/20	Mark McKane, P.C.	5.80	Review and revise draft declarations (1.1); review and revise draft reply brief (.6); correspond with A. Klar re same (.3); prepare M. Weinsten to testify on DIP and cash collateral issues (1.2); prepare T. Cowan to testify on DIP and cash collateral issues (.9); telephone conference with C. Husnick re key DIP points (.6); develop potential DIP demonstrative together with Lazard team (.4); assess consignment objections (.7).
05/07/20	Lekha Menon	0.80	Telephone conference with K&E team re document requests (.7); telephone conference with G. Campbell re same (.1).
05/07/20	Kristin Rose	3.10	Telephone conference with K&E team re document review and production (.8); research re pending litigation case tasks and revise analysis re same (2.3).
05/07/20	Anne I. Salomon	1.80	Review and analyze documents for production (.6); review document production memorandum re responsiveness and privilege issues (.4); telephone conference with K&E team re review of documents for production (.8).
05/07/20	Laura Claire Sanders	0.30	Telephone conference with K&E team re document review.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/07/20	Eric Sefton	2.40	Review and analyze documents for anticipated litigation.
05/07/20	Eric Sefton	0.70	Revise first day examination outlines.
05/07/20	Gary M. Vogt	2.50	Prepare for and attend telephone conference with K&E team re document review matters (.7); review, coordinate matters re e-discovery vendor retention (.8); coordinate preparation of discovery tracking log (.3); compile, review communications re document collection matters (.7).
05/07/20	Jeffrey J. Zeiger, P.C.	0.70	Review and comment on draft suggestions of bankruptcy for UMB case (.3); revise letter to D. Elsberg re automatic stay (.4).
05/08/20	Toni M. Anderson	7.00	Coordinate with risk management re data collection (.8); correspond with G. Campbell re same (.2); review and analyze search hit report (1.2); coordinate delivery of Company data to Sandline (.4); update collection documentation and tracking logs (.7); coordinate preparation of Company documents for attorney review (.9); telephone conference with G. Vogt and G. Campbell re document review workflow (.5); troubleshoot documents and update review workflow settings (.4); update analytics model to support prioritized review workflow (.5); prepare, execute and validate production logic (1.1); correspond with C. Campbell re tagging issues (.3).
05/08/20	Gavin Campbell	3.60	Correspond with K&E team re document collection and production tasks (1.4); analyze organizational documents and amended LLC agreements for debtor entities (1.0); correspond with J. Greenblatt re Marble Ridge's first day filing (.2); correspond with J. Zeiger re same (.2); analyze same (.5); analyze UMB's first day filing (.1); correspond with Company re automatic stay (.2).
05/08/20	Cassandra Myers Catalano	1.20	Coordinate document review project (.2); review and analyze archived correspondence documents for document requests (1.0).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/20	Cassandra Myers Catalano	1.90	Telephone conference with T. Cowan, M. McKane, C. Husnick re demonstrative evidence for first day hearing (.4); prepare exhibits and exhibit list for first day hearing (1.5).
05/08/20	Anum Chaudhry	1.00	Compile documents re litigation requests.
05/08/20	Rana B. Dawson	0.60	Review and analyze responsive and privileged K&E correspondence in preparation for document review supervision.
05/08/20	Rana B. Dawson	1.50	Review and analyze privilege coding of K&E correspondence for purposes of document review supervision.
05/08/20	Jeffrey Ross Goldfine	1.70	Review and analyze Marble Ridge and Mudrick DIP objections in preparation for first day hearing.
05/08/20	Shannon L. Gonyou	6.50	Review documents for privilege and responsiveness (4.0); research re examiner issues (2.5).
05/08/20	Rachel B. Haig	8.10	Review objection filings and updates re first day hearing (1.3); draft opposition to potential litigation arguments (4.1); analyze documents re same (1.7); review and manage research from S. Gonyou and A. Hudson re same (.2); review and analyze correspondence re document review (.2); review and analyze first day hearing presentation (.6).
05/08/20	Anne J. Hudson	5.70	Review, analyze documents re production (3.9); manage production of documents responsive to independent director's requests (1.0); research re potential litigation issues (.8).
05/08/20	Austin Klar	4.80	Prepare witness, exhibits for first day hearing (2.4); prepare direct examination outlines for first day hearing (2.4).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/20	Mark McKane, P.C.	5.20	Review and revise draft DIP Fee demonstratives (.4); correspond with A. Klar, M. Ben Meir re exhibit and witness list issues (.5); analyze Mudrick Capital's objection to DIP motion (.8); correspond with J. Zeiger re filing of draft reply (.4); analyze Marble Ridge statement (.4); correspond with C. Husnick re key points for opening statement and closing arguments re Mudrick Capital (.7); analyze exhibit additions and admissibility issues (.6); correspond with T. Cowan and M. Weinstein re key direct testimony points (.5); prepare for first day evidentiary presentation (.6); telephone conference with T. Cowan, C. Husnick post-hearing re next steps (.3).
05/08/20	Lekha Menon	1.00	Review and analyze documents for confidentiality and privilege.
05/08/20	Kristin Rose	0.50	Analyze litigation filings.
05/08/20	Anne I. Salomon	4.80	Review and analyze documents for production (4.4); review and analyze internal memorandum re review documents for responsiveness and privilege (.4).
05/08/20	Laura Claire Sanders	0.40	Analyze document review.
05/08/20	Eric Sefton	0.60	Review and analyze documents for anticipated litigation.
05/08/20	Gary M. Vogt	5.00	Research, compile information requested for preparation of Mudrick objection response and related declarations (.8); compile, prepare materials to be produced to Independent Directors in response to initial document requests (2.5); serve same to counsel for independent directors (.5); review, compile, organize materials produced pre-filing (1.2).
05/08/20	Megan Wold	1.00	Review document review protocol (.9); access document review platform (.1).
05/09/20	Gavin Campbell	1.00	Correspond with J. Zeiger re case tasks (.5); analyze reviewed documents for quality control prior to production (.5).
05/09/20	Cassandra Myers Catalano	0.20	Correspond with K&E team re document review project.
05/09/20	Rana B. Dawson	2.30	Review and analyze documents coded privileged for purposes of developing QC strategy for documents slated for production.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
 Matter Number: 42551-9

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/20	Rachel B. Haig	3.60	Review and analyze document review memorandum (.7); review and analyze documents for production (2.9).
05/09/20	Anne J. Hudson	1.50	Review and analyze documents re production.
05/09/20	Lekha Menon	0.50	Review documents for privilege and confidentiality.
05/09/20	Kristin Rose	1.20	Analyze adversary proceeding document requests (.7); review and analyze documents re adversary proceedings (.5).
05/09/20	Laura Claire Sanders	4.90	Analyze document review.
05/09/20	Eric Sefton	2.50	Review and analyze documents for anticipated litigation.
05/09/20	Jeffrey J. Zeiger, P.C.	0.70	Telephone conference with G. Campbell re follow up issues from first day hearing (.5); telephone conference re automatic stay (.2).
05/10/20	Gavin Campbell	0.70	Analyze reviewed documents for quality control prior to production (.4); analyze case law re potential future litigation claims (.1); telephone conference with K&E team re request to meet re automatic stay applicability (.2).
05/10/20	Cassandra Myers Catalano	1.70	Review, analyze archived documents for document requests (1.0); correspond with K&E team re document review project (.7).
05/10/20	Rana B. Dawson	1.00	Review and analyze documents coded privilege for purposes of developing QC strategy for documents slated for production.
05/10/20	Rachel B. Haig	2.70	Review and analyze documents for production (2.6); correspond with C. Catalano re same (.1).
05/10/20	Anne J. Hudson	2.00	Review and analyze documents re production.
05/10/20	Laura Claire Sanders	2.80	Analyze document review.
05/10/20	Eric Sefton	3.10	Review documents for anticipated litigation.
05/10/20	Jeffrey J. Zeiger, P.C.	0.50	Telephone conference with C. Husnick re follow up issues from first day hearing (.2); telephone conference with J. Greenblatt, G. Campbell and A. Leblanc re preparation for meeting re scope of automatic stay for UMB litigation (.2); telephone conference with J. Greenblatt re follow up issues (.1).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/11/20	Toni M. Anderson	6.70	Coordinate with Risk Management re data collection (.7); coordinate search term development and reporting with Sandline and G. Campbell (.3); review and analyze search term reports (1.5); correspond with G. Campbell and G. Vogt re same (.3); coordinate delivery of Company data to Sandline (1.2); revise collection documentation and tracking logs (.4); coordinate preparation of Company documents for attorney review (1.1); correspond with G. Vogt and G. Campbell re document review workflow (.2); troubleshoot documents and update review workflow settings (.5); update analytics model to support prioritized review workflow (.5).
05/11/20	Gavin Campbell	2.00	Telephone conference with K&E team re document requests from special committee (.4); prepare for office conference with counsel to UMB re application of automatic stay to New York litigation (.2); telephone conference with counsel to UMB re same (.3); correspond with counsel to UMB, J. Greenblatt re same (.1); correspond with K&E team re document collection and production tasks (.9); correspond with Company re application of automatic stay (.1).
05/11/20	Gavin Campbell	2.00	Correspond with K&E team re litigation case tasks (1.1); correspond with counsel to UMB, S. Vora re application of automatic stay to New York litigation (.2); correspond with R. Dawson re document review (.1); correspond with K. Rose, R. Haig re potential future litigation claims (.6).
05/11/20	Cassandra Myers Catalano	10.00	Review, analyze archived Company documents for document production for batch set one (3.0); review, analyze archived Company documents for document production for batch set two (2.0); review, analyze archived Company documents for document production for batch set 3 (3.3); correspond with Company re document collection efforts (1.4); telephone conference with K&E teams re document collection mechanics (.3).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
 Matter Number: 42551-9

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/11/20	Rana B. Dawson	1.70	Review privilege and responsiveness coding on documents slated for production.
05/11/20	Shannon L. Gonyou	2.00	Research re standing (1.0); review, analyze production documents for quality check (1.0).
05/11/20	Rachel B. Haig	6.80	Analyze issues for opposition to potential litigation arguments (.6); correspond with S. Gonyou re research for same (.2); draft opposition to potential litigation arguments (2.3); telephone conference with G. Campbell and K. Rose re same (.6); correspond with G. Kavarsky re same (.2); review and analyze re status (.2); review and analyze documents for production (2.7).
05/11/20	Anne J. Hudson	4.40	Review and analyze documents re production (2.5); research re potential litigation issues (1.1); manage production of documents to independent directors (.4); telephone conference with K&E teams re document production (.4).
05/11/20	Gary J. Kavarsky	0.40	Prepare for and attend telephone conference with K&E team re document review.
05/11/20	Dan Latona	0.40	Telephone conference with K&E team re litigation matters.
05/11/20	Lekha Menon	7.20	Review and analyze documents for privilege and confidentiality.
05/11/20	Kristin Rose	1.60	Telephone conference with G. Campbell and R. Haig re litigation proceedings (.7); analyze document requests (.9).
05/11/20	Anne I. Salomon	6.60	Review and analyze documents for privilege issues and production.
05/11/20	Laura Claire Sanders	4.50	Analyze document review.
05/11/20	Eric Sefton	0.80	Review and analyze documents for anticipated litigation.
05/11/20	Gary M. Vogt	0.50	Prepare for and participate in telephone conference with K&E teams re document collection matters.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/12/20	Toni M. Anderson	4.00	Coordinate with risk management re data collection (.6); correspond with G. Campbell re same (.2); review and analyze search hit report (.5); coordinate delivery of Company data to Sandline (.3); revise collection documentation and tracking logs (.6); coordinate preparation of Company documents for attorney review (.5); correspond with G. Vogt and G. Campbell re document review workflow (.3); troubleshoot documents and update review workflow settings (.4); update analytics model to support prioritized review workflow (.3); prepare, execute and validate production logic (.2); correspond with G. Campbell re tagging issues (.1).
05/12/20	Gavin Campbell	4.60	Correspond with K&E team re litigation case tasks (.4); analyze letter sent by purported holder of 2028 debentures and background materials re purported holder (.6); correspond with K&E team re document collection and production tasks (.2); correspond with C. Catalano re document collection tasks (.1); analyze draft response to inquiry re automatic stay from New York Supreme Court (.9); correspond with counsel re draft response to same (.1); correspond with T. Anderson re document collection tasks (.2); telephone conference with E. Artho re document collection (.8); telephone conference with B. Richardson and J. Morris re document collection (1.0); correspond with J. Zeiger re litigation tasks (.3).
05/12/20	Cassandra Myers Catalano	10.90	Review, analyze archived documents for document production for batch set one (3.8); review, analyze archived documents for document production for batch set two (4.0); draft custodian interview memorandum for document collection process (1.1); telephone conference with E. Artho, C. Stinson, G. Campbell and G. Vogt re document collection network drives (.8); telephone conference with J. Morris, B. Richardson, C. Stinson, G. Campbell and G. Vogt re document collection network drives (1.0); correspond with Company re document collection efforts (.2).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/12/20	Rana B. Dawson	2.20	Correspond with A. Salomon re strategy for privilege QC of documents (.2); review QC privilege coding of documents slated for production (1.8); telephone conference with A. Salomon re strategy for privilege QC of documents slated for production (.2).
05/12/20	Jeffrey Ross Goldfine	1.10	Telephone conference with K&E team re litigation strategy (.9); review and analyze correspondence from creditor (.2).
05/12/20	Rachel B. Haig	6.60	Review, analyze documents and correspondence re potential litigation arguments (.2); draft opposition to potential litigation arguments (3.9); analyze issues re same (.4); correspond with A. Hudson and S. Gonyou re litigation workstreams (.2); review, analyze research from S. Gonyou and A. Hudson re potential litigation arguments (.8); analyze upcoming priorities (.2); telephone conference with A. Sathy, J. Zeiger and K&E teams re strategy (.9).
05/12/20	Anne J. Hudson	4.00	Review, analyze documents re production (2.9); research re potential litigation issues (1.0); correspond with R. Haig re same (.1).
05/12/20	Gary J. Kavarsky	1.00	Telephone conference with K&E team re potential adversary proceedings.
05/12/20	Dan Latona	0.90	Telephone conference with K&E team re litigation matters.
05/12/20	Library People Research	1.50	Research to obtain biographical information and filings re potential litigation dispute.
05/12/20	Peter Liskanich	2.00	Review and revise memorandum re MyTheresa.
05/12/20	Mark McKane, P.C.	0.90	Telephone conference with K&E teams re DIP, examiner, other litigation issues.
05/12/20	Lekha Menon	4.80	Review and analyze documents for privilege and confidentiality.
05/12/20	Kristin Rose	1.80	Analyze pending litigation research issues (1.4); telephone conference with K&E team re litigation action items (.4).
05/12/20	Anne I. Salomon	1.10	Telephone conference with R. Dawson re review of privilege documents (.4); review documents for privilege and production (.7).
05/12/20	Laura Claire Sanders	6.00	Analyze documents for privilege and production.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/12/20	Anup Sathy, P.C.	0.70	Participate in strategy conferences with working group re litigation claims.
05/12/20	Eric Sefton	2.10	Review, analyze documents for anticipated litigation.
05/12/20	Gary M. Vogt	2.30	Prepare for and participate in telephone conference with Company re document collection matters.
05/12/20	Jeffrey J. Zeiger, P.C.	1.30	Telephone conference with A. Sathy, C. Husnick, M. Fagen, G. Campbell, R. Haig, J. Greenblatt and J. Goldfine re litigation strategy and assignments (1.0); telephone conference with G. Campbell re follow up issues (.3).
05/13/20	Toni M. Anderson	7.00	Prepare for and attend telephone conference with G. Campbell, A. Hudson and G. Vogt re Company document production (1.1); review and analyze search hit report (1.0); coordinate delivery of Company data to Sandline (.5); revise collection documentation and tracking logs (.7); coordinate preparation of Company documents for attorney review (.6); correspond with G. Vogt and G. Campbell re document review workflow (.2); troubleshoot documents and update review workflow settings (.7); revise analytics model to support prioritized review workflow (1.1); prepare, execute and validate production logic (.8); correspond with C. Campbell re tagging issues (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/13/20	Gavin Campbell	5.50	Analyze draft statement of work for discovery vendor and proposed revisions (.7); correspond with K&E team re document collection and production tasks (.7); correspond with T. Anderson, D. Raffle re document collection tasks (.2); correspond with K&E team re inquiry re automatic stay from New York Supreme Court (.2); analyze case law re anticipated examiner motion (.6); telephone conference with counsel to Neiman Marcus Group, Inc. re inquiry re automatic stay from New York Supreme Court (.4); correspond with K&E team re litigation case tasks (.6); analyze reviewed documents for quality control prior to production (.6); correspond with K. Rose re anticipated examiner motion (.1); correspond with J. Zeiger re litigation case tasks (.9); analyze revised draft response to inquiry re automatic stay from New York Supreme Court (.5).
05/13/20	Cassandra Myers Catalano	2.30	Review and analyze archived correspondence documents for document production (2.0); review and analyze board materials for document production (.3).
05/13/20	Anum Chaudhry	0.70	Review and revise MyTheresa memorandum.
05/13/20	Rana B. Dawson	1.60	Correspond with T. Anderson re strategy for privilege QC of documents collections from Company (.2); review, analyze QC on documents coded privileged (1.4).
05/13/20	Shannon L. Gonyou	4.50	Research re examiner issues (2.0); revise standing motion outline (1.0); review and analyze documents for privilege and responsiveness (1.5).
05/13/20	Josh Greenblatt, P.C.	1.20	Prepare for and participate in telephone conference with K&E team re updates re potential examiner motion (.8); correspond with K&E team re 2004 discovery (.4).
05/13/20	Rachel B. Haig	5.40	Analyze documents and correspondence re potential litigation arguments (2.4); draft opposition to potential litigation arguments (2.9); review correspondence re status and strategy (.1).
05/13/20	Anne J. Hudson	2.00	Review and analyze documents re production (1.3); telephone conferences with K&E teams re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/13/20	Onnolee Keland	2.60	Review, analyze, compile documents re Katten diligence requests (2.3); correspond with K&E team re same (.3).
05/13/20	Peter Liskanich	0.60	Conference with K&E team re document production work streams.
05/13/20	Peter Liskanich	5.10	Revise memorandum re MyTheresa (.3); telephone conference with A. Chaudhry re same (.1); correspond with same re same (.1); telephone conference with O. Keeland and J. Sheridan re document production workstreams (.3); review and compile documents in response to diligence requests from independent directors' counsel (3.5); review and revise summary of director resignations (.2); prepare responses to document production requests from independent directors' counsel (.6).
05/13/20	Lekha Menon	1.80	Review and analyze documents for confidentiality and privilege.
05/13/20	Kristin Rose	10.40	Research re adversary proceeding issues (4.0); draft outline re same (4.0); review, analyze Marble Ridge litigation filings (2.0); telephone conference with K&E team re litigation issues (.4).
05/13/20	Anne I. Salomon	6.60	Review and analyze documents re privilege and for production.
05/13/20	Laura Claire Sanders	1.20	Analyze documents re privilege for production.
05/13/20	Eric Sefton	2.80	Review and analyze documents for anticipated litigation.
05/13/20	John William Sheridan	4.60	Telephone conference with O. Keeland and J. Sheridan re document production (.3); telephone conference with K&E team re same (.6); review and compile documents in response to diligence requests from independent directors' counsel (3.7)
05/13/20	Gary M. Vogt	2.80	Prepare for and participate in telephone conference with K&E teams re document collection matters in response to independent directors initial document requests (1.0); review, compile and organize correspondence (.8); compile, finalize for production and serve materials in response to independent directors initial document requests (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/13/20	Jeffrey J. Zeiger, P.C.	3.10	Revise letter to New York Supreme Court re automatic stay (.5); telephone conference with G. Campbell re same (.3); telephone conference with J. Serino, E. Leon, J. Greenblatt, and G. Campbell re automatic stay issues (.4); telephone conference with G. Campbell re litigation assignments and updates (.7); telephone conference with J. Greenblatt re same (.2); telephone conferences with A. Sathy re potential examiner motion (.3); analyze creditor letter and address follow up issues (.2); analyze complaint from bidder (.2); review and comment on draft board minutes (.2); analyze party letter (.1).
05/14/20	Toni M. Anderson	5.20	Review, analyze, and revise draft statement of work from Sandline for ediscovery services (.8); correspond with G. Campbell re same (.2); review and analyze search hit report (.7); coordinate delivery of Company data to Sandline (.5); revise collection documentation and tracking logs (.3); coordinate preparation of Company documents for attorney review (.4); correspond with G. Vogt and G. Campbell re document review workflow (.2); troubleshoot documents and revise review workflow settings (.5); revise analytics model to support prioritized review workflow (.5); prepare, execute and validate production logic (.6); correspond with G. Campbell re tagging issues (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/14/20	Gavin Campbell	13.00	Correspond with K&E team re document collection and production tasks (1.7); revise draft outline of opposition to motion to appoint an examiner (4.4) ; correspond with T. Preston, T. Grinnel, J. Zeiger, M. Fagen re automatic stay questions (.5); correspond with J. Zeiger re litigation case tasks (.4); correspond with K&E team re litigation case tasks (.3); draft and revise proposed response to \ New York Supreme Court re applicability of automatic stay (.9); correspond with K. Rose re draft opposition to motion to appoint an examiner (.2); analyze reviewed documents for quality control prior to production (.7); telephone conference with K&E team re work in process (.3); correspond with L. Freeman, K. Rose re anticipated examiner motion (.2); draft opposition to motion to appoint an examiner (3.4).
05/14/20	Cassandra Myers Catalano	7.50	Draft standing opposition brief (2.0); correspond with K&E team re document review project (1.3); review, analyze archived email documents for document production for batch set one (3.0); review, analyze archived email documents for document production for batch set two (1.2).
05/14/20	Anum Chaudhry	1.20	Review letters to A. Sathy and T. Preston re 2028 debenture holder (.6); draft, review and revise responses to letter (.6).
05/14/20	Rana B. Dawson	3.00	Review and analyze QC on privilege coding of responsive documents.
05/14/20	Matthew C. Fagen	1.20	Correspond with K&E team re anticipated litigation.
05/14/20	Shannon L. Gonyou	6.50	Review and analyze documents for privilege and responsiveness (5.0); research secondary sources re attorney bias (1.5).
05/14/20	Shannon L. Gonyou	2.00	Research opinions re examiner issues.
05/14/20	Josh Greenblatt, P.C.	1.50	Review and analyze communications responsive to questions from Court.
05/14/20	Rachel B. Haig	5.40	Draft opposition to potential litigation arguments (1.3); review and analyze documents and correspond re same (4.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/14/20	Anne J. Hudson	1.30	Review, analyze documents re production (1.2); correspond with C. Catalano re same (.1).
05/14/20	Lekha Menon	3.70	Review and analyze documents for privilege.
05/14/20	Kristin Rose	4.90	Correspond with K&E team re litigation filings (.7); review, analyze search results for production (3.0); telephone conference with K&E team re litigation strategy (.7); revise draft outline re adversary proceedings (.5).
05/14/20	Laura Claire Sanders	0.90	Research re creditor issue.
05/14/20	Eric Sefton	0.30	Telephone conference with K&E team re anticipated litigation.
05/14/20	Megan Wold	9.10	Review, analyze documents for production (8.6); telephone conference with K&E team re work in process (.5).
05/14/20	Jeffrey J. Zeiger, P.C.	3.20	Review and revise outline and legal research re expected examiner motion (1.6); telephone conference with T. Preston, T. Grinnell, M. Fagen and G. Campbell re lift stay issues (.5); prepare for same (.2); telephone conference with G. Campbell re assignments and strategy (.3); revise response re New York Supreme Court request (.3); draft outline re response to 2028 debenture holder and follow up issues (.3).
05/15/20	Toni M. Anderson	8.30	Prepare for and attend telephone conference with G. Campbell, G. Vogt, A. Hudson and C. Catalano re QC document review prep (.7); review and analyze search hit report (1.6); research, prepare and coordinate delivery of Company data files to Sandline (.6); revise collection documentation and tracking logs (.6); coordinate preparation of Company documents for attorney review (.7); correspond with G. Vogt and G. Campbell re document review workflow (.3); troubleshoot documents and revise review workflow settings (.8); update analytics model to support prioritized review workflow (1.3); prepare, execute and validate production logic (1.3); correspond with G. Campbell re tagging issues (.4).
05/15/20	Pippa Bond, P.C.	3.90	Draft response to debenture holder letters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/20	Gavin Campbell	3.70	Correspond with G. Vogt re document production (.2); telephone conference with K&E team re document QC process (.4); draft presentation re recovery analysis (1.5); correspond with K&E team re draft response to New York Supreme Court re inquiry on automatic stay (.8); correspond with M. Wold re automatic stay research (.1); correspond with J. Greenblatt re draft response to New York Supreme Court re inquiry on automatic stay (.1); correspond with J. Zeiger re litigation case tasks (.4); correspond with S. Vora re draft response to New York Supreme Court re inquiry on automatic stay (.2).
05/15/20	Gavin Campbell	5.90	Revise draft opposition to motion to appoint an examiner (1.2); analyze case law re motion to appoint an examiner (.3); correspond with K&E team re litigation case tasks (.4); correspond with T. Grinnell re discovery vendor statement of work (.2); correspond with K&E team re document collection and production tasks (.8); revise draft response to New York Supreme Court re inquiry on automatic stay (.7); correspond with K. Rose, J. Zeiger re opposition to examiner motion (.4); correspond with L. Sanders re document quality control tasks (.1); analyze motion to appoint an examiner (.5); analyze reviewed documents for quality control prior to production (1.3).
05/15/20	Cassandra Myers Catalano	7.70	Review and analyze share drive file paths for document collection strategy (2.5); review and analyze document review status (.1); review and analyze archived documents for document requests (2.7); draft and revise standing opposition brief (2.0); prepare for and participate in telephone conference with G. Campbell, R. Dawson, L. Sanders, G. Vogt and T. Anderson re document quality control (.4).
05/15/20	Anum Chaudhry	1.70	Review, analyze prior materials (.7); draft MyTheresa litigation materials (.5); review same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/20	Rana B. Dawson	2.00	Review QC on privilege coding of documents (.8); draft summary of privilege coding inconsistencies based on review of QC batches (.8); telephone conference with G. Campbell, C. Catalano and T. Anderson re QC of documents slated for production (.4).
05/15/20	Matthew C. Fagen	2.80	Review and analyze examiner motion (1.2); correspond with K&E team re same (1.1); correspond with K&E team re automatic stay (.5).
05/15/20	Jeffrey Ross Goldfine	0.70	Review and analyze Marble Ridge emergency motion for appointment of examiner.
05/15/20	Shannon L. Gonyou	6.00	Review and analyze documents for production and privilege.
05/15/20	Josh Greenblatt, P.C.	1.20	Review examiner motion (.7); correspond with K&E team re same (.5).
05/15/20	Rachel B. Haig	8.60	Revise opposition to potential litigation arguments (3.9); review research re same (.8); review and analyze documents and correspondence re same (1.3); correspond with J. Zeiger and K&E team re same (.3); review and analyze correspondence and documents re motion for examiner (.2); review and analyze documents for production (2.1).
05/15/20	Anne J. Hudson	2.00	Manage internal collection of documents to review re production (.9); research re potential litigation issues (1.1).
05/15/20	Dan Latona	0.30	Analyze motion re appointment of examiner.
05/15/20	Peter Liskanich	0.20	Correspond with K&E team re document production.
05/15/20	Lekha Menon	1.60	Review and analyze documents for privilege.
05/15/20	Kristin Rose	3.30	Review and analyze Marble Ridge examiner motion (.7); telephone conference with G. Campbell and J. Zeiger re same (.6); analyze documents in response to discovery requests (2.0).
05/15/20	Laura Claire Sanders	0.50	Telephone conference with K&E team re quality control process for reviewed documents.
05/15/20	Anup Sathy, P.C.	0.90	Review and analyze examiner motion.
05/15/20	John William Sheridan	0.40	Compile corporate documents for production.

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05/15/20	Gary M. Vogt	2.00	Compile, finalize and serve documents in response to independent director's initial document requests (.5); prepare for and attend telephone conference with K&E team re document review processes (.5); telephone conference with K&E team and local counsel re Marble Ridge emergency motion to appoint examiner (.2); correspond with K&E team re document collection and review matters (.8).
05/15/20	Megan Wold	7.10	Review, analyze documents for production (5.0); research legal questions re application of automatic stay (2.1).
05/15/20	Jeffrey J. Zeiger, P.C.	2.20	Analyze motion for examiner and outline follow up points (1.0); telephone conference with G. Campbell and K. Rose re same (.4); telephone conference with G. Campbell re automatic stay issues and litigation assignments (.4); revise response to New York Supreme Court re automatic stay (.2); analyze additional document requests from Willkie (.2).
05/16/20	Gavin Campbell	2.30	Analyze reviewed documents for quality control prior to production (1.1); correspond with K&E team re document collection and production tasks (.4); analyze materials re potential future litigation claims (.4); correspond with K&E team re litigation case tasks (.4).
05/16/20	Cassandra Myers Catalano	0.10	Correspond with K&E team re document review project quality control questions.
05/16/20	Anum Chaudhry	0.40	Review and revise litigation diligence request list/tracker.
05/16/20	Shannon L. Gonyou	2.00	Analyze examiner motion allegations re party relationships.
05/16/20	Rachel B. Haig	0.20	Review and analyze correspondence re motion for examiner.
05/17/20	Gavin Campbell	6.80	Analyze correspondence from party (.1); correspond with J. Zeiger re presentation re potential litigation recoveries (.2); revise draft presentation re potential litigation recoveries (2.3); analyze Marble Ridge examiner motion (3.8); correspond with J. Zeiger re litigation case tasks (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/17/20	Matthew C. Fagen	1.30	Correspond with K&E team re examiner motion (.5); review same (.8).
05/17/20	Rachel B. Haig	0.30	Analyze correspondence and documents re potential litigation arguments (.2); analyze upcoming priorities (.1).
05/17/20	Kristin Rose	0.70	Research re examiner motion.
05/17/20	Jeffrey J. Zeiger, P.C.	3.80	Telephone conference with G. Campbell re examiner motion and litigation assignments (.4); revise deck re MyTheresa background (.6); analyze and outline key points in response to Marble Ridge statement and motion for examiner (2.8).
05/18/20	Toni M. Anderson	9.20	Research, prepare and coordinate delivery of Company data to Sandline (2.3); revise collection documentation and tracking logs (.6); coordinate preparation of Company documents for attorney review (2.0); consult with G. Vogt and G. Campbell re document review workflow (.5); revise analytics model to support prioritized review workflow (1.6); prepare, execute and validate production logic (1.8); correspond with G. Campbell re tagging issues (.4).
05/18/20	Maya Ben Meir	2.50	Draft response letter to party (1.0); review and revise same (1.0); correspond with K&E team and Company re same (.5).
05/18/20	Maya Ben Meir	4.50	Correspond with K&E team and Willkie re diligence requests (.2); telephone conference with Willkie team re party letter (.3); draft presentation to Board re overview of potential process (2.0); review and revise same (1.0); correspond with K&E team and Company re same (1.0).
05/18/20	Pippa Bond, P.C.	1.00	Review and revise letter to creditor.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/20	Gavin Campbell	6.90	Correspond with K&E team re litigation case tasks (.1); correspond with K&E team re document collection and production tasks (1.3); correspond with K&E team re case assignments (.5); revise draft presentation re case background and potential litigation recoveries (2.2); correspond with J. Zeiger re litigation case tasks (.7); telephone conference with K&E team re opposition to examiner motion and case tasks (1.3); correspond with J. Zeiger re draft opposition to examiner motion and case tasks (.4); correspond with J. Zeiger, M. Weitz re draft work product re potential litigation recoveries (.1); correspond with K&E team re document collection and production tasks (.3).
05/18/20	Gavin Campbell	4.10	Telephone conferences with K&E team and Company re document requests from disinterested managers (.4); correspond with counsel re draft opposition to examiner motion (.2); correspond with J. Zeiger re draft opposition to examiner motion and case tasks (1.0); correspond with counsel to term loan lenders re draft opposition to examiner motion (.5); correspond with counsel re draft opposition to examiner motion (.2); correspond with M Wold, L. Sanders, E. Sefton re results of research re opposition to examiner motion (1.1); telephone conference with K&E team and Lazard re potential litigation recoveries (.7).
05/18/20	Cassandra Myers Catalano	5.50	Correspond with team re document review status and open projects (.5); telephone conference with K&E team, Willkie legal team and Company board teams re Mudrick response (.5); review priority documents (2.1); update board materials chart and draft document request for remaining documents (2.0); telephone conference with P. Liskavich, G. Campbell and T. Mattei re document requests (.4).
05/18/20	Anum Chaudhry	0.50	Telephone conference with Company and BRG re Mudrick letter.

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05/18/20	Anum Chaudhry	1.20	Telephone conference with K&E team re document production requests (.5); review and revise documents re MYT litigation and bankruptcy filing (.7).
05/18/20	Rana B. Dawson	3.30	Correspond with C. Catalano and T. Anderson re strategy for QCing documents slated for production (.3); develop list of attorney names and email domains for purposes of creating privilege QC batches (.4); review and analyze non-privileged, responsive documents that hit on key privileged terms (2.6).
05/18/20	Matthew C. Fagen	2.20	Conference with K&E team re examiner motion (.8); external conferences re motion (1.4).
05/18/20	Emily Flynn	0.50	Telephone conference with Company, K&E team re potential litigation issues.
05/18/20	Jeffrey Ross Goldfine	1.70	Telephone conference with K&E team re Marble Ridge emergency motion for examiner and litigation strategy (1.2); telephone conference with board re Mudrick letter (.5).
05/18/20	Shannon L. Gonyou	3.50	Review documents for privilege and confidentiality (1.5); research and analyze re examiner motions (2.0).
05/18/20	Josh Greenblatt, P.C.	1.80	Telephone conferences and analyze re examiner motion and related review.
05/18/20	Rachel B. Haig	0.10	Review documents re potential litigation arguments.
05/18/20	Anne J. Hudson	1.20	Review, analyze documents re production (.9); telephone conferences with K&E and NMG teams re same (.3).
05/18/20	Chad J. Husnick, P.C.	4.10	Correspond and conference with K&E team, client, opposing counsel re examiner motion and next steps (2.3); review and analyze issues re same (1.8).
05/18/20	Nisha Kanchanapoomi, P.C.	0.20	Review draft response to Mudrick letter and correspond re same.
05/18/20	Peter Liskanich	0.50	Telephone conference with G. Campbell and T. Mattei re document production requests (.4); correspond with G. Campbell re same (.1).

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05/18/20	Rajan M. Patel	0.50	Telephone conference with K&E team re Mudrick letter.
05/18/20	Kristin Rose	0.50	Correspond with K&E team re examiner opposition.
05/18/20	Laura Claire Sanders	6.40	Telephone conference re letter from Mudrick (.5); telephone conference with K&E team re MyTheresa research items (1.5); review examiner motion (.7); draft chart of litigation release provisions from relevant agreements (2.9); telephone conference with K&E team re litigation slide deck (.8).
05/18/20	Anup Sathy, P.C.	0.80	Conferences re examiner responses.
05/18/20	Eric Sefton	3.90	Telephone conference re research for anticipated litigation (1.1); telephone conference re diligence (.5); research legal issue for anticipated litigation (2.3).
05/18/20	Gary M. Vogt	0.50	Compile, organize litigation issues correspondence.
05/18/20	Megan Wold	9.60	Review and summarize research results (4.2); telephone conferences with G. Campbell, E. Sefton and L. Sanders to review research to date and correspond with same re additional urgent research projects (.8); research re same urgent research projects (4.6).
05/18/20	Jeffrey J. Zeiger, P.C.	10.20	Telephone conference with K&E team re examiner report response strategy (1.3); telephone conference with G. Campbell in preparation for same (.4); telephone conference with M. Weitz and G. Campbell re same (.2); telephone conferences with G. Campbell and J. Greenblatt re same (1.0); telephone conference with Wachtell re same (.5); telephone conference with Lazard and K&E team re same (.8); analyze recent examiner precedent re same (1.2); revise presentation re MyTheresa background (.4); participate in board calls re Mudrick letter (.5); revise letter and presentation re same (.4); draft letter to creditor re Debentures (2.5); revise UMB joint letter (.3); revise examiner response (.7).

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05/19/20	Toni M. Anderson	7.00	Research and coordinate preparation of client documents for attorney review (2.5); consult with G. Vogt and G. Campbell re document review workflow (.3); revise analytics model to support prioritized review workflow (2.0); prepare, execute and validate production logic (1.2); correspond with G. Campbell re tagging inconsistencies (.6); coordinate preparation of documents for production to opposing counsel per G. Vogt (.4).
05/19/20	Maya Ben Meir	0.50	Review and revise Mudrick letter.
05/19/20	Gavin Campbell	2.20	Correspond with J. Zeiger re draft opposition to examiner motion and case tasks (.4); correspond with E. Sefton re research re examiner motion (.2); participate in telephone conference with K&E team and counsel to disinterested managers re Mudrick letter (.5); correspond with K&E team and counsel to Lazard re document requests (.5); correspond with counsel to noteholders re draft opposition to examiner motion (.3); participate in biweekly K&E team telephone conference re case tasks (.3).
05/19/20	Gavin Campbell	6.30	Analyze opposition to examiner motion case law (1.0); correspond with K&E team re case assignments (.7); correspond with L. Sanders re research re examiner motion (.1); correspond with K&E team re document collection and production tasks (1.7); analyze proposed document production for quality control issues (.6); analyze draft proposed protective order for document productions (.3); revise draft presentation re case background and potential litigation recoveries (1.9).
05/19/20	Cassandra Myers Catalano	8.80	Review priority documents (6.3); revise budget parameters for document collection and processing (1.2); revise protective order for document productions (1.1); review and analyze Marble Ridge objection letter (.2).
05/19/20	Rana B. Dawson	3.10	Review QC of privilege coding of responsive documents slated for production.
05/19/20	Matthew C. Fagen	1.90	Correspond with K&E team re examiner motion, other litigation items.

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05/19/20	Shannon L. Gonyou	2.00	Review and summarize research re examiner issues.
05/19/20	Josh Greenblatt, P.C.	0.50	Review and revise letter to Rand.
05/19/20	Anne J. Hudson	1.30	Review, analyze documents re production.
05/19/20	Gary J. Kavarsky	1.00	Draft schedules of retained causes of action (.8); correspond with A. Rotman re same (.2).
05/19/20	Mia Pham	2.50	Create organizational charts (2.0); revise presentation re MYT (.5).
05/19/20	Kristin Rose	0.30	Telephone conference with K&E team re strategy.
05/19/20	Laura Claire Sanders	3.70	Research re litigation slide deck.
05/19/20	Anup Sathy, P.C.	0.50	Analyze research re examiner request.
05/19/20	Jessica Mani Schreiber	0.70	Review and revise presentation re recovery analysis.
05/19/20	Eric Sefton	0.80	Review and analyze documents for anticipated litigation.
05/19/20	Eric Sefton	1.10	Research legal issue for anticipated litigation.
05/19/20	Gary M. Vogt	1.00	Review and revise draft protective order.
05/19/20	Gary M. Vogt	3.50	Review matters re collection and processing of client documents (1.2); correspond with K&E team re same (.8); review, verify and finalize materials for production in response to disinterested directors document requests (.8); serve production to counsel for disinterested directors (.7).
05/19/20	Megan Wold	10.50	Review, analyze motion to appoint examiner (3.7); research, analyze case law re same (4.2); summarize same (2.6).
05/19/20	Jeffrey J. Zeiger, P.C.	4.00	Telephone conference with A. Sathy re litigation strategy (.6); telephone conference with G. Campbell re follow up issues (.3); telephone conference with T. Labuda, M. Weitz, G. Campbell and Lazard re Willkie document requests (.5); telephone conference with Paul Weiss, G. Campbell and M. Fagen re examiner issues (.4); analyze recent examiner precedent (1.2); revise letter to D. creditor re 2028 Debentures (.5); review and revise slides for disinterested directors re MyTheresa transactions (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/20/20	Toni M. Anderson	7.00	Prepare for and attend telephone conference with G. Campbell, C. Catalano and Sandline team re doc review options (.5); review and analyze hit report (1.1); update collection documentation and tracking logs (.9); coordinate preparation of documents (.9); telephone conference with G. Vogt and G. Campbell re document review workflow (.4); update model to support prioritized review workflow (1.7); prepare, execute and validate production logic (1.3); correspond with G. Campbell re tagging issues (.2).
05/20/20	Maya Ben Meir	1.00	Review and revise letter to party.
05/20/20	Pippa Bond, P.C.	1.20	Review and revise MyTheresa presentation.
05/20/20	Gavin Campbell	2.40	Participate in telephone conference with K&E team and Lazard re recovery analysis (.5); discuss draft opposition to examiner motion with K&E team (.3); discuss results of research re opposition to examiner motion with M. Wold, L. Sanders, and E. Sefton (.5); analyze case law re opposition to examiner motion (.2); discuss draft opposition to examiner motion with J. Zeiger, L. Freeman and M. Cavanaugh (.4); discuss draft opposition to examiner motion and case tasks with J. Zeiger (.5).
05/20/20	Gavin Campbell	8.00	Revise draft presentation re case background and recovery analysis (3.3); analyze document requests from disinterested managers (.3); correspond with K&E team re document collection and production tasks (1.6); analyze draft memorandum for use with contract attorneys (.5); telephone conferences with K&E team and Company re document requests from disinterested managers (1.1); discuss draft opposition to examiner motion with K. Rose (.3); discuss draft opposition to examiner motion with counsel (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/20/20	Cassandra Myers Catalano	11.50	Review priority documents (2.7); telephone conference with G. Campbell, T. Preston, B. Richardson, T. Mattei and J. Morris re document collection (.7); telephone conferences with K&E team and Company re document collection status (.4); draft document request and collection tracker for ongoing collection efforts (3.0); draft document review memorandum for contract attorneys (1.9); draft board materials re collection request (.2); telephone conference with G. Campbell, T. Anderson, G. Vogt and Sandline team re contract attorney review (.5); revise document collection and production tracker (2.1).
05/20/20	Anum Chaudhry	2.70	Telephone conference with Company re document production (1.3); telephone conference with K&E team re discovery work streams (1.4).
05/20/20	Rana B. Dawson	2.70	Review responsive documents for production re privilege.
05/20/20	Matthew C. Fagen	0.50	Correspond with K&E team re examiner motion.
05/20/20	Matthew C. Fagen	1.10	Correspond with working group re recovery analysis.
05/20/20	Shannon L. Gonyou	3.50	Research and analyze cases re examiner appointment.
05/20/20	Rachel B. Haig	0.40	Analyze issues re potential litigation arguments (.3); correspond with J. Zeiger re same (.1).
05/20/20	Anne J. Hudson	4.30	Telephone conferences with K&E team and Company re discovery requests (.7); telephone conference with C. Catalano re creating tracker of discovery requests (.1); analyze and revise draft chart of responses to production requests (3.3); correspond with P. Liskanich, C. Catalano and G. Campbell re same (.2).
05/20/20	Gary J. Kavarsky	0.30	Telephone conference with K&E team re discovery process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/20/20	Gary J. Kavarsky	1.10	Correspond with K. Peguero re hearing, filing schedule (.2); prepare for and attend telephone conference with company advisors and Company re case status, next steps (.5); correspond with K&E team, Company re reporting requirements (.4).
05/20/20	Peter Liskanich	1.30	Telephone conference with Company finance team re document production requests (.7); telephone conference with G. Campbell re document production workstreams (.3); telephone conference with T. Grinnell and T. Mattei re document production requests (.3).
05/20/20	Kristin Rose	1.00	Correspond with K&E team re examiner motion.
05/20/20	Laura Claire Sanders	2.70	Telephone conference with K&E team re MyTheresa research projects (.7); research MyTheresa issues (2.0).
05/20/20	Eric Sefton	3.70	Telephone conference with G. Campbell re anticipated litigation (.6); research legal issue re same (1.5); review documents for same(1.6).
05/20/20	Gary M. Vogt	1.00	Telephone conference with K&E team re additional document request matters (.3); prepare for and attend telephone conference with e-discovery vendor re document collection, review matters (.7).
05/20/20	Megan Wold	9.90	Research re legal issues relevant to opposing motion to appoint an examiner (3.9); summarize same (3.6); telephone conference with E. Sefton re same (1.2); telephone conference with G. Campbell, E. Sefton and L. Sanders re same (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/20/20	Jeffrey J. Zeiger, P.C.	7.30	Draft and revise response to examiner motion (3.3); telephone conference with T. Preston re same (.5); telephone conference with L. Freeman, M. Cavanaugh and G. Campbell re same (.5); telephone conference with G. Campbell re same (.9); telephone conferences with A. Sathy re same (.5); telephone conferences with G. Campbell re same (.5); telephone conference with A. Cheney re discovery to disinterested directors and examiner response (.3); telephone conference with Lazard, A. Sathy, C. Husnick and M. Fagen re recovery analysis (.6); telephone conference with M. Weitz re follow up issues (.2).
05/21/20	Toni M. Anderson	6.90	Prepare for and attend telephone conference with A. Hudson and forensic team re data room collection (1.3); review and analyze search hit report (2.1); research, prepare and coordinate delivery of client data (1.1); update collection documentation and tracking logs (.4); coordinate preparation of client documents (.3); conference with G. Vogt and G. Campbell re document review workflow (.4); update model re prioritized review workflow (.9); prepare, execute and validate production logic (.3); correspond with G. Campbell re tagging issues (.1).
05/21/20	Pippa Bond, P.C.	0.70	Telephone conference with K&E team re Duff & Phelps documents (.5); correspond with K&E team re document requests (.2).
05/21/20	Gavin Campbell	7.20	Correspond with K&E team re document collection and production tasks (1.5); analyze proposed document production for quality control issues (1.4); correspond with R. Dawson re document production analysis (.2); correspond with K&E team and counsel to Duff & Phelps re document requests (.3); correspond with counsel to parent and sponsors re draft opposition to examiner motion (.9); analyze case law in support of opposition to examiner motion (1.9); telephone conference with K&E team re draft presentation re case background and potential litigation recoveries (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/21/20	Gavin Campbell	4.40	Revise draft presentation re case background and recovery analysis (2.6); correspond with counsel to disinterested managers re case status and examiner opposition (.5); participate in telephone conference with discovery vendor re analytics options (1.0); correspond with J. Zeiger re case tasks (.2); correspond with A. Hudson re document production analysis (.1).
05/21/20	Cassandra Myers Catalano	8.00	Revise document collection and production tracker (.4); revise document review memorandum for contract attorneys (1.3); telephone conference with G. Campbell, P. Bond and M. Strauss re document requests (.3); draft and revise filepath list and collection request (1.0); correspond with K&E team re document collection and productions (1.9); review priority documents (3.1).
05/21/20	Anum Chaudhry	1.00	Review and revise litigation deck (.5); telephone conference with K&E team re same (.5).
05/21/20	Rana B. Dawson	3.20	Telephone conference with G. Campbell re status of and strategy for privilege QC (.2); review privilege QC on correspondence slated for production (3.0).
05/21/20	Matthew C. Fagen	1.50	Correspond with K&E team re examiner motion.
05/21/20	Jeffrey Ross Goldfine	0.30	Review and revise 2004 discovery requests.
05/21/20	Shannon L. Gonyou	3.50	Research precedent examiner and trustee cases.
05/21/20	Rachel B. Haig	0.90	Review filings and correspondence re examiner motion (.4); review work in process re potential litigation arguments (.2); review correspondence re status and strategy (.3).
05/21/20	Anne J. Hudson	3.50	Review, analyze documents re production (.5); analyze and revise draft chart of responses to production requests (2.0); telephone conferences with P. Liskanich, G. Vogt, G. Campbell, K&E team and Sandline production teams re collection of documents for production (.6); correspond with P. Liskanich, G. Campbell, G. Vogt and T. Anderson re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/21/20	Peter Liskanich	2.10	Telephone conference with A. Hudson re document production index (.2); review and revise document production index (1.6); correspond with G. Campbell re same (.2); correspond with Company re data room access (.1).
05/21/20	Mia Pham	2.00	Create timeline re MYT litigation.
05/21/20	Kristin Rose	1.10	Telephone conference with K&E team re examiner motion (.9); draft examiner objection (.2).
05/21/20	Laura Claire Sanders	2.90	Analyze document review (1.0); review documents for production (1.4); research MyTheresa related legal questions (.5).
05/21/20	Eric Sefton	0.90	Research legal issue for anticipated litigation.
05/21/20	John William Sheridan	0.60	Review, analyze revisions to MyTheresa presentation.
05/21/20	Gary M. Vogt	3.50	Prepare for and participate in telephone conference with e-discovery vendor re fact development, document review matters (1.3); review and coordinate document collection matters (1.2); review, compile and organize correspondence (1.0).
05/21/20	Megan Wold	2.70	Review correspondence re privilege (1.7); research legal issues related to motion to appoint examiner (1.0).
05/21/20	Jeffrey J. Zeiger, P.C.	11.70	Draft and revise response to examiner motion (8.1); telephone conference with G. Campbell re same (.3); telephone conference with J. Greenblatt re same (.2); review response from creditor to letter re 2028 debentures (.1); telephone conference with J. Serino re examiner issues (.4); telephone conference with A. Sathy re same (.3); telephone conference with Milbank, Debevoise, Latham and M. Fagen re same (.9); telephone conference with A. Sathy and G. Campbell re revisions to presentation to disinterested managers (.9); telephone conference with Willkie re discovery issues (.5).

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05/22/20	Toni M. Anderson	9.40	Prepare for and attend telephone conference with G. Campbell, G. Vogt, A. Hudson and C. Catalano re document review (1.1); review and analyze search hit report (1.8); research, prepare and coordinate delivery of Company data board materials (2.1); update collection documentation and tracking logs (1.1); coordinate preparation of Company documents (.6); conference with G. Vogt and G. Campbell re document review workflow (.4); update review workflow settings (.3); update analytics model re prioritized review workflow (.4); prepare, execute and validate production logic (.8); correspond with G. Campbell re tagging inconsistencies (.2); coordinate preparation of documents for production to opposing counsel (.6).
05/22/20	Maya Ben Meir	0.30	Review and revise party response letter.
05/22/20	Pippa Bond, P.C.	0.50	Correspond with K&E team re MyTheresa matters.
05/22/20	Gavin Campbell	8.90	Revise draft opposition to examiner motion (4.2); correspond with K&E team re document collection and production tasks (1.2); analyze case law re examiner motion (1.3); revise draft presentation re case background and recovery analysis (1.6); correspond with M. Wold, L. Sanders and E. Sefton re results of research re opposition to examiner motion (.6).
05/22/20	Cassandra Myers Catalano	7.50	Review priority documents (6.1); analyze document review analytics and draft summary of recommended next steps (.6); coordinate collection of board materials for document requests (.8).
05/22/20	Rana B. Dawson	4.00	Review documents slated for production re privilege (3.4); draft summary of inconsistencies and errors in privilege coding of documents slated for production (.6).
05/22/20	Shannon L. Gonyou	4.20	Research re examiner appointment hearing transcripts and review relevant filings (3.2); compile and organize re same (1.0).
05/22/20	Josh Greenblatt, P.C.	1.00	Review and revise briefing on examiner opposition.
05/22/20	Josh Greenblatt, P.C.	0.40	Review updates.

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05/22/20	Anne J. Hudson	0.40	Manage collection of documents for production (.3); correspond with T. Anderson and G. Campbell re same (.1).
05/22/20	Kristin Rose	8.10	Draft and revise objection to examiner motion (4.8); research re same (3.3).
05/22/20	Laura Claire Sanders	5.30	Review documents for production (2.6); research re MyTheresa issues (2.0); telephone conference with K&E team re MyTheresa research memorandum (.7).
05/22/20	Anup Sathy, P.C.	0.90	Review and analyze examiner response.
05/22/20	Eric Sefton	0.80	Telephone conference with G. Campbell re research of legal issues for anticipated litigation.
05/22/20	Gary M. Vogt	2.30	Review, verify and finalize materials for production to disinterested directors (1.0); serve production (.5); compile, organize board materials (.8).
05/22/20	Megan Wold	5.70	Research legal issues re motion to appoint examiner (4.2); compile and correspond with G. Campbell re same (.4); telephone conference with G. Campbell, E. Sefton, L. Sanders re same (.5); correspond with E. Sefton, L. Sanders re memorandum re same (.6).
05/22/20	Jeffrey J. Zeiger, P.C.	4.90	Draft and revise response to examiner motion (4.6); telephone conference with A. Sathy re same and litigation strategy (.3).
05/23/20	Gavin Campbell	7.50	Revise draft opposition to examiner motion (4.0); analyze case law re same (2.0); correspond with J. Zeiger re draft opposition to examiner motion (.6); analyze proposed document production for quality control issues (.9).
05/23/20	Cassandra Myers Catalano	0.50	Draft quality control review summary.
05/23/20	Anup Sathy, P.C.	0.90	Analyze recovery analysis.
05/23/20	Katie Taylor	0.50	Review and analyze examiner motion.
05/23/20	Jeffrey J. Zeiger, P.C.	4.90	Revise response to examiner motion (4.0); telephone conference with G. Campbell re same (.6); telephone conference with A. Sathy re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/20	Toni M. Anderson	4.00	Prepare for and attend telephone conference with G. Campbell, G. Vogt, A. Hudson and C. Catalano re document review prep (.6); review, analyze and prepare review tracking logs of K&E correspondence (1.1); coordinate preparation of client documents (.4); conference with G. Vogt and G. Campbell re document review workflow (.3); troubleshoot documents and update review workflow settings (.6); update analytics model re prioritized review workflow (.2); prepare, execute and validate production logic (.3); correspond with G. Campbell re privilege tagging (.3); coordinate preparation of documents for production to opposing counsel (.2).
05/24/20	Maya Ben Meir	0.40	Review and revise response to party letter.
05/24/20	Gavin Campbell	3.40	Correspond with K&E team re case assignments (.2); revise draft presentation re case background and recovery analysis (.5); correspond with K&E team re document collection and production tasks (.6); revise draft opposition to examiner motion (1.1); telephone conference with K&E team re document collection and production case tasks (.8); correspond with J. Zeiger re draft opposition to examiner motion (.2).
05/24/20	Cassandra Myers Catalano	1.10	Draft summary re quality control and production processes (.3); telephone conference with G. Campbell, A. Hudson, R. Dawson, L. Sanders, T. Anderson and G. Vogt re quality control (.8).
05/24/20	Rana B. Dawson	2.40	Review, analyze privilege log re correspondence and attachments slated for production (1.6); telephone conference with G. Campbell, C. Catalano and T. Anderson re strategy for reviewing documents slated for production (.8).
05/24/20	Matthew C. Fagen	1.10	Review, analyze draft reply to examiner motion.
05/24/20	Jeffrey Ross Goldfine	0.60	Review and analyze opposition to examiner motion.

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05/24/20	Anne J. Hudson	1.50	Telephone conference with G. Campbell, C. Catalano, L. Sanders, and R. Dawson re quality control of documents to produce (.8); quality control documents collected from datarooms for production (.7).
05/24/20	Nisha Kanchanapoomi, P.C.	0.70	Review and comment on debtor's opposition to examiner motion.
05/24/20	Laura Claire Sanders	1.00	Telephone conference with K&E team re document review projects.
05/24/20	Anup Sathy, P.C.	1.20	Review and revise recovery analysis deck.
05/24/20	Eric Sefton	1.20	Research legal issue for anticipated litigation.
05/24/20	Gary M. Vogt	6.00	Prepare for and participate in telephone conference with K&E team re document review, quality control and production matters (1.0); review and revise opposition to Marble Ridge motion to appoint examiner (4.0); research re same (1.0).
05/24/20	Megan Wold	2.40	Draft inserts for memorandum re appointment of examiner (2.0); correspond with L. Sanders and E. Sefton re same (.4).
05/24/20	Jeffrey J. Zeiger, P.C.	3.40	Revise examiner opposition brief (3.2); telephone conference with G. Campbell re follow up issues (.2).
05/25/20	Toni M. Anderson	4.00	Review, analyze and prepare review tracking logs of K&E correspondence (1.4); coordinate preparation of client documents (.6); telephone conference with G. Vogt and G. Campbell re document review workflow (.5); troubleshoot documents and update review workflow settings (.4); update analytics model to support prioritized review workflow (.6); prepare, execute and validate production logic (.3); correspond with G. Campbell re tagging inconsistencies (.2).
05/25/20	Maya Ben Meir	0.40	Correspond with Willkie re document requests.
05/25/20	Pippa Bond, P.C.	1.30	Review and revise examiner opposition draft (1.0); follow up re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/20	Gavin Campbell	9.20	Revise draft opposition to examiner motion (1.4); telephone conference with disinterested managers' counsel re opposition to examiner motion (.7); analyze proposed correspondence production for quality control issues (5.4); analyze letter from purported 2028 debenture holder (.1); analyze case law in support of opposition to examiner motion (.1); correspond with J. Greenblatt re draft opposition to examiner motion and case tasks (.3); correspond with J. Zeiger re draft opposition to examiner motion and case tasks (1.0); correspond with K&E team re document collection and production tasks (.2).
05/25/20	Cassandra Myers Catalano	0.20	Review, analyze document production specifications.
05/25/20	Matthew C. Fagen	0.90	Correspond with K&E team re examiner motion.
05/25/20	Matthew C. Fagen	0.70	Correspond with K&E team re examiner motion, discovery.
05/25/20	Anne J. Hudson	0.60	Draft description of documents produced (.4); correspond with P. Liskanich and G. Campbell re same (.2).
05/25/20	Chad J. Husnick, P.C.	1.00	Correspond and conference with K&E team, client, opposing counsel re examiner motion and next steps.
05/25/20	Peter Liskanich	0.20	Correspond with A. Hudson re document production.
05/25/20	Laura Claire Sanders	1.00	Draft MyTheresa research memorandum.
05/25/20	Anup Sathy, P.C.	0.90	Review and revise examiner response.
05/25/20	Eric Sefton	2.70	Research legal issue for anticipated litigation.
05/25/20	Gary M. Vogt	5.50	Cite, fact check opposition to Marble Ridge motion to appoint examiner (4.7); review, verify and serve additional production in response to disinterested directors' document requests (.8).
05/25/20	Megan Wold	2.40	Research additional legal issues related to motion to appoint an examiner (.4); review and revise memorandum re appointment of examiner (1.6); correspond with G. Campbell re same (.4).

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05/25/20	Jeffrey J. Zeiger, P.C.	5.80	Telephone conference with Willkie re examiner issues (.7); telephone conference with G. Campbell re revisions to examiner brief (.6); telephone conference with A. Sathy re same and examiner strategy (.7); telephone conference with G. Campbell re follow up issues (.3); review and comment on recovery analysis (.6); revise response to examiner motion (2.9).
05/26/20	Toni M. Anderson	4.40	Review, analyze and prepare tracking logs re document review (.8); coordinate preparation of search term hits re same (.6); correspond with G. Vogt and G. Campbell re document review workflow (.5); troubleshoot documents and update review workflow settings (.7); update analytics model re prioritized review workflow (.7); prepare, execute and validate production logic (.5); correspond with G. Campbell re tagging inconsistencies (.6).
05/26/20	Pippa Bond, P.C.	1.10	Review, analyze examiner opposition draft (.9); correspond with K&E team re same (.2).
05/26/20	Gavin Campbell	7.60	Analyze and revise draft opposition to examiner motion (2.4); analyze proposed email production for quality control issues (2.1); correspond with K&E team re document collection and production tasks (.4); revise exhibit and witness list for examiner hearing (.5); correspond with K&E team re document collection and production tasks (.4); correspond with S. Vora re litigation issues (.3); correspond with J. Zeiger re litigation case tasks (.5); correspond with Company and K&E team re document collection and production tasks (.4); correspond with counsel re litigation issues (.3); telephone conference with K&E team re work in process (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/20	Cassandra Myers Catalano	5.70	Analyze document collection results and draft follow-up steps (1.8); correspond with litigation support and document processor re document collection efforts (2.0); telephone conference with G. Campbell, A. Stefon, L. Rowe, T. Anderson, and G. Vogt re fact development document exclusions (.3); review, analyze responsive documents for production (1.0); telephone conference with G. Campbell, J. Canty, and Tanneholz law firm re contract review (.2); telephone conference with K&E team re brief exhibits (.4).
05/26/20	Anum Chaudhry	0.50	Prepare and produce materials in response to litigation requests.
05/26/20	Rana B. Dawson	2.90	Review privilege log of correspondence and attachments slated for production.
05/26/20	Shannon L. Gonyou	0.40	Telephone conference with K&E team re work in process.
05/26/20	Anne J. Hudson	0.30	Telephone conference with K&E team and Company re document requests and collection.
05/26/20	Chad J. Husnick, P.C.	4.20	Correspond and conference with K&E team, Company, opposing counsel re examiner motion and next steps.
05/26/20	Kristin Rose	0.40	Strategize re litigation proceedings.
05/26/20	Anup Sathy, P.C.	1.20	Review and revise response to examiner motion.
05/26/20	Anup Sathy, P.C.	1.30	Conferences with K&E team and company advisors re recovery analysis for creditors.
05/26/20	Gary M. Vogt	5.30	Review revised opposition to Marble Ridge motion to appoint examiner and compile and organize exhibit materials for same (2.9); draft exhibit list for 5/29 hearing on Marble Ridge motion to appoint examiner (1.2); prepare for and participate in telephone conference with Sandline re document review matters (.4); prepare for and attend telephone conference with litigation support re document review, quality control and production matters (.8).

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05/26/20	Megan Wold	4.00	Research legal issues re motion to appoint an examiner (2.3); review and revise memorandum re same (.7); correspond with G. Campbell re same (.5); telephone conference with K&E team re work in process (.5).
05/26/20	Jeffrey J. Zeiger, P.C.	4.50	Telephone conference with C. Husnick re examiner strategy (.6); telephone conferences with G. Campbell re same (.4); telephone conference with J. Greenblatt re same (.1); telephone conference with E. Kleinhaus re same (.1); telephone conference with T. Cosenza re same (.1); revise multiple drafts of witness and exhibit list for hearing (.3); revise motion for examiner response (1.0); review draft Willkie response to examiner motion (1.2); analyze Hargreaves letter to court re examiner (.4); telephone conference with K&E team re litigation assignments (.3).
05/27/20	Toni M. Anderson	4.00	Review, analyze and prepare review tracking logs of K&E pulls and client data (.9); coordinate preparation of client documents (.5); correspond with G. Vogt and G. Campbell re document review workflow (.8); troubleshoot documents and update review workflow settings (.6); update analytics model re prioritized review workflow (.6); prepare, execute and validate production logic (.3); correspond with G. Campbell re tagging inconsistencies (.3).
05/27/20	Maya Ben Meir	2.50	Research re preference actions (2.0); correspond with K&E team re same (.5).
05/27/20	Pippa Bond, P.C.	2.00	Review and revise examiner opposition (1.7); telephone conferences and correspond with K&E team re same (.3).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
 Matter Number: 42551-9

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/27/20	Gavin Campbell	12.60	Analyze proposed correspondence production for quality control issues (4.4); correspond with K&E team re exhibits to opposition to examiner motion (.1); correspond with J. Zeiger re revisions to opposition to examiner motion (.6); gather exhibits to opposition to examiner motion (1.8); correspond with P. Bond re opposition to examiner motion (.1); correspond with K&E team and counsel to disinterested managers re issues re examiner opposition (.5); correspond with K&E team re document collection and production tasks (.2); analyze examiner scope proposed by UCC counsel (.4); analyze case law in support of opposition to examiner motion (1.8); revise draft opposition to Marble Ridge's examiner motion (2.1); correspond with K&E team re case tasks (.6).
05/27/20	Cassandra Myers Catalano	6.00	Telephone conference with K&E team re brief exhibits (.1); telephone conference with D. Reynolds re filepath collection (.4); review and analyze extracted filepaths for completeness and filepath error (.4); telephone conference with G. Campbell and M. Strauss re Duff & Phelps document requests (.1); perform quality control review for document production (2.0); draft document review assignments and guidance (1.4); analyze conflicts process for contract attorneys (.3); revise document review memorandum (.3); review and analyze document collection volumes for tracker (1.0).
05/27/20	Cassandra Myers Catalano	1.00	Telephone conference with A. Klar and D. Latona re second day hearing (.1); research re second day hearing required materials and deadlines (.5); review DIP objections and resolutions re second day hearing (.4).
05/27/20	Anum Chaudhry	1.00	Review and compile document requests re litigation.
05/27/20	Rana B. Dawson	3.50	Review, analyze privilege log on documents slated for production.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
 Matter Number: 42551-9

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/27/20	Matthew C. Fagen	4.30	Correspond with K&E team re UCC examiner correspondence (1.5); prepare response to same (1.2); correspond with K&E team re same (.5); correspond with K&E team re reply to examiner motion (1.1).
05/27/20	Julia R. Foster	0.40	Research precedent re SDTX case status filings (.2); draft statement re case status (.2).
05/27/20	Shannon L. Gonyou	1.20	Research re trade credit (.5); review, analyze document review memorandum (.7).
05/27/20	Josh Greenblatt, P.C.	0.80	Review and revise examiner motion.
05/27/20	Rachel B. Haig	0.20	Analyze upcoming priorities.
05/27/20	Chad J. Husnick, P.C.	2.90	Correspond and conference with K&E team, client, opposing counsel re examiner motion and next steps (1.7); review, analyze, and revise objection re same (1.2).
05/27/20	Austin Klar	0.40	Review and analyze objections to second day motions (.3); correspond with K&E teams re same (.1).
05/27/20	Kristin Rose	3.10	Review and revise objection to examiner motion (1.5); research re same (1.6).
05/27/20	Anup Sathy, P.C.	1.80	Review and revise brief re examiner.
05/27/20	Eric Sefton	0.50	Research legal issue for anticipated litigation.
05/27/20	Gary M. Vogt	5.50	Coordinate arrangements with court reporter re 5/28 Beilinson deposition (.7); revise, finalize witness and exhibit list for 5/29 hearing on examiner motion (1.3); prepare for and attend telephone conference with litigation support re document review, quality control, and production matters (.5); compile, organize materials requested to prepare for 5/29 hearing on examiner motion (1.0); review, verify, upload production in response to document requests from disinterested directors (2.0).
05/27/20	Carole Michelle Wurzelbacher	1.10	Research re local rule reply deadlines (.7); correspond with JW and K&E teams re same (.4).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
 Matter Number: 42551-9

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/27/20	Jeffrey J. Zeiger, P.C.	11.30	Revise multiple drafts of examiner response (7.7); telephone conference with P. Bond re same (.2); telephone conference with G. Campbell re same (.2); telephone conference with A. Sathy, C. Husnick, M. Fagen and G. Campbell re same (.7); revise exhibit and witness list for examiner hearing (.2); telephone conference with team re same (.1); telephone conference with Willkie, G. Campbell and M. Fagen re hearing prep issues (.5); prepare for same (.9); telephone conference with G. Campbell re follow up issues (.3); revise proposed settlement stipulation re examiner (.3); telephone conference with M. Zinna re stay of Marc Jacobs litigation (.2).
05/28/20	Toni M. Anderson	5.00	Prepare for and attend telephone conference with G. Campbell, C. Catalano, G. Vogt, A. Hudson and A. Salomon re document review (.9); review, analyze and prepare tracking logs of privilege logs (2.3); coordinate preparation of search term hits of client documents (1.1); coordinate preparation of 'Marble Ridge' production documents (.7).
05/28/20	Maya Ben Meir	3.80	Review and analyze materials re motion to appoint examiner (2.0); review and revise materials re same (1.8).
05/28/20	Maya Ben Meir	1.00	Research re preferences actions.
05/28/20	Pippa Bond, P.C.	0.50	Review, analyze examiner brief (.4); correspond with K&E team re background (.1).
05/28/20	Pippa Bond, P.C.	1.10	Correspond with various parties re litigation (.4); correspond with K&E team re diligence items (.3); correspond with K&E team re stock ownership questions (.4).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
 Matter Number: 42551-9

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/28/20	Gavin Campbell	6.20	Telephone conference with K&E team re preparations for hearing on examiner motion (.8); analyze UCC's statement re examiner (.3); correspond with K&E team and counsel to disinterested managers re issues re examiner opposition (1.4); participate in meet and conference re examiner opposition with J. Zeiger, counsel to disinterested managers, and counsel to Marble Ridge (.6); correspond with J. Zeiger re revisions to opposition to examiner motion (1.3); analyze case law re various evidentiary issues in preparation for hearing on examiner motion (1.8).
05/28/20	Gavin Campbell	6.20	Finalize opposition to Marble Ridge's examiner motion (3.9); correspond with issuers re same (.1); correspond with K&E team re document collection and production tasks (.8); correspond with counsel to noteholders re examiner motion (.1); analyze exhibits in preparation for meeting with counsel to Marble Ridge (.7); analyze transcript of M. Beilinson deposition re examiner motion (.6).
05/28/20	Cassandra Myers Catalano	6.00	Perform quality control review for document production (2.5); create additional batches for first-level review (.3); draft and revise document volume tracker (1.5); telephone conference with D. Reynolds re filepath collection (.2); telephone conference with G. Campbell and litigation document review team re document review quality control (.4); review examiner briefing in advance of hearing (1.0); telephone conference with K&E team re work in process (.1).
05/28/20	Cassandra Myers Catalano	2.30	Review and analyze second day hearing materials (1.0); draft and revise second day hearing witness and exhibit list (1.3).
05/28/20	Michael Y. Chan	0.50	Review, analyze disinterestedness research.
05/28/20	Rana B. Dawson	0.30	Telephone conference with G. Campbell, C. Catalano and K&E team re QC issues.
05/28/20	Matthew C. Fagen	6.40	Participate in portions of Beilinson deposition (2.5); review and revise draft examiner brief and communications re same (1.3); review, analyze other briefs (.7); prepare for next-day hearing (.7); draft talking points re same (1.2).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
 Matter Number: 42551-9

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/28/20	Jeffrey Ross Goldfine	2.60	Review and analyze ad hoc group objection to examiner motion (.2); review and analyze UCC response in support of examiner (.2); review and analyze disinterested directors objection to examiner motion (.3); review and analyze M. Beilinson deposition transcript (1.9).
05/28/20	Shannon L. Gonyou	7.50	Telephone conferences with K&E team re case updates (1.0); research re character evidence (1.5); review, analyze documents for privilege and responsiveness (5.0).
05/28/20	Rachel B. Haig	3.20	Review pleadings re request for examiner (1.7); review, analyze docket and correspondence re status (.3); review, analyze deposition of M. Beilinson and correspondence from J. Zeiger re same (.9); analyze upcoming priorities re potential litigation arguments (.2); telephone conference with K&E team re work in process (.1).
05/28/20	Anne J. Hudson	4.00	Review, analyze documents re production (3.7); telephone conference with K&E team re same (.3).
05/28/20	Chad J. Husnick, P.C.	2.60	Correspond and conference with K&E team, client, opposing counsel re examiner motion and next steps.
05/28/20	Austin Klar	0.40	Correspond with K&E team re exhibit and witness list.
05/28/20	Dan Latona	1.50	Telephone conference with K&E team re deposition (.9); telephone conference with K&E team, opposing counsel re meeting (.6).
05/28/20	Lekha Menon	0.50	Review, analyze documents re creditor document requests.
05/28/20	Andrew Polansky	0.20	Review, analyze transcript re deposition.
05/28/20	Kristin Rose	3.00	Review and revise objection to Marble Ridge motion and legal research re same (1.0); research re hearing (2.0).
05/28/20	Anne I. Salomon	4.40	Review, analyze documents for privilege and production (3.9); conference with K&E team re review of documents and upcoming productions (.5).
05/28/20	Laura Claire Sanders	2.10	Telephone conference with K&E team re doc review (.5); quality control review (1.6).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
 Matter Number: 42551-9

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/28/20	Anup Sathy, P.C.	3.20	Review and revise examiner response.
05/28/20	Anup Sathy, P.C.	1.10	Telephone conferences with Company re examiner hearing and strategies.
05/28/20	Gary M. Vogt	4.20	Compile disinterested director production to Marble Ridge and coordinate with litigation support re same (.8); review revised opposition to Marble Ridge examiner motion to verify exhibits, cites (.5); research, compile, distribute materials requested for 5/29 hearing on examiner motion (2.5); telephone conference with litigation support re document review matter (.4).
05/28/20	Megan Wold	0.60	Telephone conference with G. Campbell re document review (.2); telephone conference with K&E team re work in process (.4).
05/28/20	Simon James Wood	5.30	Research law re appointment of examiner (2.4); draft summary re same (2.4); correspond with M. Ben Meir re same (.5).
05/28/20	Jeffrey J. Zeiger, P.C.	12.40	Participate in Beilinson deposition (4.4); draft summary re same (.5); revise and finalize examiner response brief (.7); telephone conference with C. Husnick and L. Freeman re hearing strategy (.3); telephone conference with A. Sathy, C. Husnick, M. Fagen and G. Campbell re same and deposition follow up issues (.9); participate in conference re exhibit issues (.6); telephone conference with T. Consenza and G. Campbell re same (.6); telephone conference with Willkie re hearing logistics (.6); telephone conference with T. Kreller re same (.4); analyze UCC and RSA party examiner responses (1.2); review and respond to exhibit issues (1.7); prepare for hearing (.5).
05/29/20	Jonathan Benloulou, P.C.	0.30	Correspond with P. Bond re Marble Ridge governance objections.
05/29/20	Pippa Bond, P.C.	4.40	Attend hearing on motion to appoint examiner.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
 Matter Number: 42551-9

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/29/20	Gavin Campbell	8.50	Analyze transcript of M. Beilinson deposition re examiner motion (.6); analyze revised exhibit list and prepare for hearing on Marble Ridge's examiner motion (1.7); participate telephonically in hearing on Marble Ridge's examiner motion (4.9); correspond with J. Zeiger re results of hearing on examiner motion (.3); correspond with K&E team re results of hearing on examiner motion (.6); correspond with K&E team and T. Preston re results of hearing on examiner motion (.4).
05/29/20	Cassandra Myers Catalano	1.80	Analyze ABL reservation statement and draft response outline re same.
05/29/20	Cassandra Myers Catalano	5.90	Draft exhibits for second day hearing (1.0); finalize exhibit and witness list for second day filing (.8); perform quality control review for document production (3.3); revise document request tracker (.6); analyze new independent director document requests (.2).
05/29/20	Rana B. Dawson	1.00	Review documents slated for production re privilege.
05/29/20	Jeffrey Ross Goldfine	0.90	Attend telephonic hearing on examiner motion.
05/29/20	Shannon L. Gonyou	4.00	Review documents for privilege and responsiveness.
05/29/20	Rachel B. Haig	1.80	Revise outline for opposition to potential litigation arguments (1.2); review updates re examiner motion (.4); correspond with G. Campbell and K. Rose re document review (.1); review search re same (.1).
05/29/20	Anne J. Hudson	1.70	Review, analyze documents re production.
05/29/20	Chad J. Husnick, P.C.	1.30	Correspond and conference with K&E team, client, opposing counsel re examiner motion and next steps.
05/29/20	Austin Klar	5.10	Attend hearing on motion to appoint examiner (4.9); finalize draft exhibit list for second day hearing (.2).
05/29/20	Lekha Menon	5.60	Review, analyze documents re creditor document request.
05/29/20	Rajan M. Patel	0.80	Attend motion to appoint examiner hearing.
05/29/20	Kristin Rose	2.00	Attend hearing re motion to appoint examiner.
05/29/20	Anne I. Salomon	2.90	Review, analyze documents re privilege and production.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
 Matter Number: 42551-9

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/29/20	Anup Sathy, P.C.	1.80	Conferences with Company re examiner ruling and strategies.
05/29/20	Gary M. Vogt	0.50	Compile exhibit materials for hearing on Marble Ridge motion to appoint examiner.
05/29/20	Jeffrey J. Zeiger, P.C.	2.80	Prepare for hearing on examiner motion (1.9); telephone conference with A. Sathy, G. Campbell, C. Husnick and M. Fagen re follow up issues (.3); telephone conference with G. Campbell re same (.2); telephone conference with T. Preston, A. Sathy, M. Fagen and A. Sathy re same (.4).
05/30/20	Gavin Campbell	1.30	Revise draft presentation re case background and potential litigation recoveries.
05/30/20	Cassandra Myers Catalano	3.10	Telephone conference with M. McKane, A. Klar, C. Husnick, M. Fagan, M. Meir, and D. Latona re second day hearing preparations (.3); draft and revise 30(b)(6) deposition notice and subpoena for third-party lender (2.2); prepare for second day hearing (.6).
05/30/20	Cassandra Myers Catalano	0.20	Draft quality control document collection update.
05/30/20	Rana B. Dawson	1.20	Review documents slated for production re privilege.
05/30/20	Julia R. Foster	0.40	Attend telephone conference re witness preparation.
05/30/20	Rachel B. Haig	1.20	Telephone conference with G. Campbell and K. Rose re document review (.4); review documents for fact development (.8).
05/30/20	Chad J. Husnick, P.C.	1.20	Correspond and conference with K&E team, client, opposing counsel re examiner motion and next steps.
05/30/20	Peter Liskanich	0.30	Correspond with C. Rivas, M. Ben Meir and N. Kanchanapoomi re document production requests.
05/30/20	Lekha Menon	3.20	Review, analyze documents re creditor document request.
05/30/20	Kristin Rose	0.60	Conference with G. Campbell and R. Haig re email review.
05/30/20	Laura Claire Sanders	1.40	Review, analyze documents for production.
05/30/20	Anup Sathy, P.C.	1.30	Conferences with Company re examiner motion hearing.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Adversary Proceedings, Contested Matters

Invoice Number: 1010069277  
 Matter Number: 42551-9

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/20	Anup Sathy, P.C.	1.20	Review and revise presentation re recovery analysis.
05/30/20	Eric Sefton	1.50	Review, analyze documents for anticipated litigation.
05/30/20	Gary M. Vogt	1.20	Review, revise, finalize for service notice of 30(b)(6) deposition to Deutsche Bank on NY.
05/30/20	Jeffrey J. Zeiger, P.C.	0.50	Address follow up issues from examiner hearing.
05/31/20	Cassandra Myers Catalano	4.80	Telephone conference with K&E team re ABL statement and UCC objection (.8); revise outline and draft of response to same (4.0).
05/31/20	Rana B. Dawson	0.70	Review, analyze documents slated for production re privilege.
05/31/20	Rachel B. Haig	2.70	Review, analyze documents for fact development.
05/31/20	Lekha Menon	2.20	Review, analyze documents re creditor document request.
05/31/20	Kristin Rose	3.50	Analyze collected documents re adversary proceedings.
05/31/20	Anup Sathy, P.C.	1.80	Conferences with client re investigation timeline and status (1.7); review and revise deck re recovery analysis (.1).
05/31/20	Jeffrey J. Zeiger, P.C.	1.20	Revise presentation to disinterested directors re litigation issues.
<b>Total</b>		<b>1,245.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069278**

**Client Matter: 42551-10**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 18,398.00

Total legal services rendered

\$ 18,398.00

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Automatic Stay Matters

Invoice Number: 1010069278  
 Matter Number: 42551-10

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Maya Ben Meir	4.70	740.00	3,478.00
Matthew C. Fagen	0.60	1,165.00	699.00
Julia R. Foster	1.30	340.00	442.00
Jeffrey Ross Goldfine	1.20	970.00	1,164.00
Josh Greenblatt, P.C.	1.50	1,345.00	2,017.50
Gabriela Zamfir Hensley	1.50	740.00	1,110.00
Gary J. Kavarsky	6.50	845.00	5,492.50
Dan Latona	0.60	965.00	579.00
Lara Luo	5.60	610.00	3,416.00
<b>TOTALS</b>	<b>23.50</b>		<b>\$ 18,398.00</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Automatic Stay Matters

Invoice Number: 1010069278  
 Matter Number: 42551-10

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/07/20	Jeffrey Ross Goldfine	0.40	Draft suggestion of bankruptcy and notice of automatic stay for NY state action.
05/10/20	Josh Greenblatt, P.C.	0.50	Telephone conference re preparation for meeting re automatic stay.
05/11/20	Jeffrey Ross Goldfine	0.30	Telephone conference with counsel for UMB and Ares re application of automatic stay in NY state action.
05/12/20	Josh Greenblatt, P.C.	1.00	Telephone conference re preparation for meeting re automatic stay.
05/13/20	Matthew C. Fagen	0.60	Correspond re lift stay requests.
05/13/20	Jeffrey Ross Goldfine	0.30	Review and analyze correspondence re application of automatic stay tortious interference claim in NY state court action.
05/13/20	Gabriela Zamfir Hensley	0.20	Review, analyze stay inquiries.
05/14/20	Gabriela Zamfir Hensley	0.40	Telephone conference with K&E team, Company re lift-stay requests, next steps (partial).
05/14/20	Dan Latona	0.50	Telephone conference with K&E team, Company re lift-stay matters.
05/15/20	Dan Latona	0.10	Telephone conference with creditor re lift-stay matter.
05/18/20	Jeffrey Ross Goldfine	0.20	Review and analyze joint letter re application of automatic stay in NY state court action.
05/19/20	Gabriela Zamfir Hensley	0.90	Analyze and research automatic stay issues re settlements.
05/19/20	Gary J. Kavarsky	0.70	Review motions to lift stay (.5); correspond with opposing counsel re same (.2).
05/20/20	Gary J. Kavarsky	0.40	Correspond with counsel re lift stay requests.
05/22/20	Gary J. Kavarsky	1.10	Review lift stay requests (.4); correspond with counsel re same (.3); review precedent re same (.4).
05/23/20	Gary J. Kavarsky	0.30	Correspond with T. Grinnell re lift stay motion.
05/26/20	Maya Ben Meir	0.30	Draft tracker re motions for relief from automatic stay.
05/26/20	Gary J. Kavarsky	0.70	Review lift stay issues (.3); research re same (.2); telephone conference with T. Grinnell re lift stay litigation matters (.2).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Automatic Stay Matters

Invoice Number: 1010069278  
 Matter Number: 42551-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/27/20	Maya Ben Meir	0.70	Review and revise auto stay tracker (.4); review and analyze materials re same (.3).
05/27/20	Julia R. Foster	0.90	Research precedent re lift stay objections and stipulations (.2); draft lift stay objection (.5); draft stipulation re same (.2).
05/27/20	Gary J. Kavarsky	1.00	Review lift stay stipulations (.3); review lift stay motions (.3); correspond with K&E team, movants re same (.4).
05/27/20	Lara Luo	1.50	Review motions and correspondence re lifting automatic stay and draft tracker re same.
05/28/20	Maya Ben Meir	0.10	Review and revise the auto stay tracker.
05/28/20	Gary J. Kavarsky	1.90	Review automatic stay pleadings (.3); correspond with K&E team re same (.1); correspond with pre-petition litigants re automatic stay stipulations (.3); research re same (.3); draft same (.7); correspond with JW, company re same (.2).
05/28/20	Lara Luo	0.20	Revise tracker re automatic stay motions.
05/29/20	Maya Ben Meir	3.00	Telephone conference with creditor re auto stay (.5); draft stipulation re same (1.0); correspond with K&E team re same (.3); review and analyze materials re same (.3); correspond with Chubb re auto stay (.2); correspond with Company re auto stay stipulation (.3); correspond with creditors re auto stay (.2); telephone conferences with creditors re same (.2).
05/29/20	Julia R. Foster	0.40	Draft lift stay stipulation.
05/29/20	Gary J. Kavarsky	0.40	Review potential lift stay matters.
05/29/20	Lara Luo	2.50	Draft form objection to lifting automatic stay and form stipulation re same (2.2); revise automatic stay motion tracker (.3).
05/30/20	Maya Ben Meir	0.40	Review and revise auto stay stipulation (.2); review and analyze research re auto stay (.2).
05/30/20	Lara Luo	1.30	Revise form stipulation to lift automatic stay (1.0); review pleadings re automatic stay and summarize same (.3).
05/31/20	Maya Ben Meir	0.20	Telephone conferences with K&E team re auto stay.

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Automatic Stay Matters

Invoice Number: 1010069278  
Matter Number: 42551-10

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/20	Lara Luo	0.10	Telephone conference with M. Ben Meir re automatic stay strategy.
<b>Total</b>		<b>23.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069279**

**Client Matter: 42551-11**

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**In the Matter of US Trustee Issues and Communications**

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 4,683.00

Total legal services rendered

\$ 4,683.00

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
US Trustee Issues and Communications

Invoice Number: 1010069279  
Matter Number: 42551-11

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Maya Ben Meir	0.10	740.00	74.00
Matthew C. Fagen	1.20	1,165.00	1,398.00
Gary J. Kavarsky	3.80	845.00	3,211.00
<b>TOTALS</b>	<b>5.10</b>		<b>\$ 4,683.00</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 US Trustee Issues and Communications

Invoice Number: 1010069279  
 Matter Number: 42551-11

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/10/20	Gary J. Kavarsky	0.30	Correspond with Company, K&E team re 341 meeting schedule.
05/14/20	Matthew C. Fagen	1.20	Participate in document compliance training session with management teams.
05/15/20	Gary J. Kavarsky	1.00	Prepare for and attend telephone conference with U.S. Trustee re bank accounts (.4); prepare for and attend telephone conference re bank accounts with K. Taylor, K&E team, BRG (.6).
05/17/20	Gary J. Kavarsky	0.20	Correspond with BRG team re reporting requirements.
05/18/20	Gary J. Kavarsky	0.60	Review reporting requirements (.2); telephone conference with BRG re same (.2); correspond with BRG re same (.2).
05/19/20	Gary J. Kavarsky	0.30	Correspond with M. Light re reporting (.2); correspond with Company re same (.1).
05/21/20	Maya Ben Meir	0.10	Telephone conference with K&E team re U.S. Trustee reporting.
05/21/20	Gary J. Kavarsky	0.50	Prepare for and attend introductory telephone conference with U.S. Trustee.
05/22/20	Gary J. Kavarsky	0.50	Correspond with BRG re reporting requirements (.4); review reports (.1).
05/22/20	Gary J. Kavarsky	0.40	Correspond with U.S. Trustee re reporting requirements.
<b>Total</b>		<b>5.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069280**

**Client Matter: 42551-13**

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**In the Matter of Case Administration**

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 46,924.00

Total legal services rendered

\$ 46,924.00

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Case Administration

Invoice Number: 1010069280  
 Matter Number: 42551-13

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Maya Ben Meir	3.90	740.00	2,886.00
Pippa Bond, P.C.	3.90	1,495.00	5,830.50
Gavin Campbell	1.90	1,075.00	2,042.50
Cassandra Myers Catalano	0.70	925.00	647.50
Anum Chaudhry	1.10	845.00	929.50
Jordan Elkin	1.70	610.00	1,037.00
Matthew C. Fagen	0.80	1,165.00	932.00
Emily Flynn	1.90	740.00	1,406.00
Julia R. Foster	3.30	340.00	1,122.00
Jeffrey Ross Goldfine	0.70	970.00	679.00
Shannon L. Gonyou	0.30	725.00	217.50
Rachel B. Haig	0.80	1,045.00	836.00
Gabriela Zamfir Hensley	0.30	740.00	222.00
Anne J. Hudson	0.30	610.00	183.00
Gary J. Kavarsky	11.30	845.00	9,548.50
Onnolee Keland	0.30	610.00	183.00
Anne Kim, P.C.	0.50	1,465.00	732.50
Austin Klar	0.30	1,045.00	313.50
Dan Latona	2.50	965.00	2,412.50
Peter Liskanich	1.30	740.00	962.00
Lara Luo	1.80	610.00	1,098.00
Lekha Menon	0.30	725.00	217.50
Rajan M. Patel	1.10	610.00	671.00
Andrew Polansky	2.20	740.00	1,628.00
Jessica Mani Schreiber	1.40	1,035.00	1,449.00
John William Sheridan	0.90	610.00	549.00
Katie Taylor	0.80	1,195.00	956.00
Megan Wold	0.50	1,115.00	557.50
Simon James Wood	3.00	610.00	1,830.00
Carole Michelle Wurzelbacher	2.30	845.00	1,943.50
Lydia Yale	6.90	275.00	1,897.50
Jeffrey J. Zeiger, P.C.	0.70	1,435.00	1,004.50

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Case Administration

Invoice Number: 1010069280  
Matter Number: 42551-13

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<b>TOTALS</b>	<b>59.70</b>	<b>\$ 46,924.00</b>
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Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Case Administration

Invoice Number: 1010069280  
 Matter Number: 42551-13

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/07/20	Gavin Campbell	0.20	Telephone conference with K&E team re work in process.
05/07/20	Julia R. Foster	0.20	Review and revise pleading template to post-petition.
05/07/20	Anne Kim, P.C.	0.30	Telephone conference with K&E team re work in process.
05/07/20	Dan Latona	0.20	Telephone conference with K&E team re work in process.
05/07/20	Lara Luo	0.20	Telephone conference with K&E team re work in process.
05/07/20	Rajan M. Patel	0.20	Telephone conference with K&E team re work in process.
05/07/20	Andrew Polansky	0.20	Telephone conference with K&E team re work in process.
05/10/20	Gary J. Kavarsky	0.50	Correspond with S. Golden re publication notice (.2); review NOL publication notice (.3).
05/11/20	Maya Ben Meir	0.50	Telephone conference with K&E team re diligence.
05/11/20	Gavin Campbell	0.20	Telephone conference with K&E team re work in process.
05/11/20	Jordan Elkin	0.20	Telephone conference with K&E team re work in process.
05/11/20	Jordan Elkin	0.30	Review first day motions (.2); summarize same re reporting requirements (.1).
05/11/20	Emily Flynn	0.50	Telephone conference with K&E team re work in process (.2); draft reporting requirements tracker (.3).
05/11/20	Julia R. Foster	0.20	Telephone conference with K&E team re work in process.
05/11/20	Gary J. Kavarsky	1.70	Prepare for and attend telephone conference with M. Fagen, D. Latona re case administration (.3); telephone conference with T. Preston, K&E team, BRG re work in process (.2); correspond with K&E team re pleading status, reporting requirements (.6); review summary re same (.3); correspond with JW re scheduling matters (.3).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Case Administration

Invoice Number: 1010069280  
 Matter Number: 42551-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/11/20	Dan Latona	0.70	Telephone conference with M. Fagen, G. Kavarsky re work in process (.5); telephone conference with K&E team re same (.2).
05/11/20	Lara Luo	0.10	Review creditor matrix, insurance and surety bonds motions for reporting requirements and summarize same.
05/11/20	Rajan M. Patel	0.20	Telephone conference with K&E team re work in process.
05/11/20	Andrew Polansky	0.20	Telephone conference with K&E team re work in process.
05/11/20	Katie Taylor	0.20	Telephone conference with K&E team re work in process.
05/11/20	Simon James Wood	1.20	Draft reporting and noticing requirements tracker (.9); correspond with K&E team re same (.1); telephone conference with K&E team re work in process (.2).
05/11/20	Carole Michelle Wurzelbacher	0.90	Telephone conference with K&E team re work in process (.3); review first day motions for reporting requirements (.6).
05/11/20	Lydia Yale	1.50	Prepare docket report and distribute same.
05/12/20	Gavin Campbell	0.90	Telephone conferences with K&E team re work in process.
05/12/20	Simon James Wood	0.30	Review and revise reporting requirements tracker.
05/12/20	Lydia Yale	0.30	Prepare docket report and distribute same.
05/13/20	Gary J. Kavarsky	1.30	Telephone conferences with Company, company advisors re case status, next steps (.6); prepare chart re first day relief (.4); correspond with T. Preston re case management (.3).
05/13/20	Simon James Wood	0.30	Draft and revise order status tracker.
05/13/20	Lydia Yale	0.30	Prepare docket report and distribute same.
05/14/20	Pippa Bond, P.C.	1.60	Telephone conference with K&E team re work in process (.5); participate in teach-in for management (1.1).
05/14/20	Cassandra Myers Catalano	0.30	Telephone conference with K&E teams re work in process
05/14/20	Jordan Elkin	0.30	Telephone conference with K&E team re work in process.
05/14/20	Jordan Elkin	0.50	Review first day motions (.2); summarize re relief granted (.3).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Case Administration

Invoice Number: 1010069280  
 Matter Number: 42551-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/14/20	Matthew C. Fagen	0.80	Telephone conference with K&E team re work in process (.5); correspond with K&E team and company advisors re next steps (.3).
05/14/20	Emily Flynn	0.40	Telephone conference with K&E team re work in process (.3); draft summary re first day relief (.1).
05/14/20	Jeffrey Ross Goldfine	0.30	Telephone conference with K&E team re work in process.
05/14/20	Rachel B. Haig	0.30	Telephone conference with K&E teams re work in process.
05/14/20	Anne J. Hudson	0.30	Telephone conference with K&E team re work in process.
05/14/20	Gary J. Kavarsky	1.30	Telephone conferences with M. Fagen, K&E team re work in process (1.0); review, revise notice of commencement (.3).
05/14/20	Dan Latona	0.30	Telephone conference with K&E team re work in process.
05/14/20	Peter Liskanich	0.30	Telephone conference with K&E team re work in process.
05/14/20	Lara Luo	0.40	Telephone conference with K&E team re work in process (.1); review and summarize relief granted in first day orders (.3).
05/14/20	Lekha Menon	0.30	Telephone conference with K&E team re work in process.
05/14/20	Rajan M. Patel	0.30	Telephone conference with K&E team re work in process.
05/14/20	Andrew Polansky	0.30	Telephone conference with K&E team re work in process.
05/14/20	Jessica Mani Schreiber	0.30	Telephone conference with K&E team re work in process.
05/14/20	John William Sheridan	0.30	Telephone conference with K&E team re work in process.
05/14/20	Simon James Wood	0.60	Telephone conference with K&E team re work in process (.3); review and revise order status tracker (.3).
05/14/20	Carole Michelle Wurzelbacher	0.50	Telephone conference with K&E team re work in process.
05/14/20	Lydia Yale	0.20	Prepare docket report and distribute same.
05/15/20	Maya Ben Meir	2.70	Draft summary presentation of first day motions for Company.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Case Administration

Invoice Number: 1010069280  
 Matter Number: 42551-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/20	Pippa Bond, P.C.	0.50	Correspond with K&E team re milestones for Edelman.
05/15/20	Gary J. Kavarsky	1.40	Attend telephone conferences with K&E team, Company re work in process.
05/15/20	Lydia Yale	0.50	Prepare docket report and distribute same.
05/17/20	Julia R. Foster	0.10	Coordinate calendar invites to June 2, 2020 and June 17, 2020 hearings.
05/17/20	Gary J. Kavarsky	0.30	Review case schedule (.2); correspond with J. Foster re same (.1).
05/18/20	Maya Ben Meir	0.50	Review and revise summary of first day motions (.3); correspond with K&E team and Company re same (.2).
05/18/20	Pippa Bond, P.C.	1.40	Participate in board meeting (.5); telephone conference with K&E team re real estate matters (.5); correspond with K&E team re same (.4).
05/18/20	Gavin Campbell	0.50	Telephone conference with K&E team re work in process.
05/18/20	Gary J. Kavarsky	0.20	Review, revise summary of first day relief.
05/18/20	Lydia Yale	0.30	Prepare docket report and distribute same.
05/19/20	Pippa Bond, P.C.	0.40	Telephone conference with K&E team re work in process.
05/19/20	Cassandra Myers Catalano	0.30	Telephone conference with K&E team re work in process.
05/19/20	Anum Chaudhry	0.20	Telephone conference with K&E team re work in process.
05/19/20	Emily Flynn	0.20	Telephone conference with K&E team re work in process.
05/19/20	Julia R. Foster	0.30	Telephone conference with K&E team re work in process.
05/19/20	Jeffrey Ross Goldfine	0.20	Telephone conference with K&E team re work in process.
05/19/20	Shannon L. Gonyou	0.30	Telephone conference with K&E team re work in process.
05/19/20	Rachel B. Haig	0.30	Telephone conference with K&E team re work in process.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Case Administration

Invoice Number: 1010069280  
 Matter Number: 42551-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/20	Gary J. Kavarsky	1.00	Correspond with M. Fagen re case management, milestones (.2); correspond with K. Yee re local bankruptcy rules (.2); draft update to K&E team re case schedule (.3); telephone conference with K&E team re work in process (.3).
05/19/20	Anne Kim, P.C.	0.20	Telephone conference with K&E team and G. Kavarsky re internal update telephone conference.
05/19/20	Dan Latona	0.30	Telephone conference with K&E team re work in process.
05/19/20	Peter Liskanich	0.30	Conference with K&E team re work in process.
05/19/20	Lara Luo	0.30	Telephone conference with K&E team re work in process.
05/19/20	Rajan M. Patel	0.30	Telephone conference with K&E team re work in process.
05/19/20	Andrew Polansky	0.30	Telephone conference with K&E team re work in process.
05/19/20	Jessica Mani Schreiber	0.30	Telephone conference with K&E team re work in process.
05/19/20	John William Sheridan	0.30	Telephone conference with K&E team re work in process.
05/19/20	Katie Taylor	0.30	Telephone conference with K&E team re work in process.
05/19/20	Megan Wold	0.30	Telephone conference with K&E team re work in process.
05/19/20	Lydia Yale	0.20	Prepare docket report and distribute same.
05/19/20	Jeffrey J. Zeiger, P.C.	0.50	Analyze work in process (.2); telephone conference with K&E team re work in process (.3).
05/20/20	Julia R. Foster	0.80	Review and revise second day pleadings (.6); circulate filed first day pleadings, related orders and DIP objections to K&E team (.2).
05/20/20	Lydia Yale	0.30	Prepare docket report and distribute same.
05/21/20	Maya Ben Meir	0.20	Attend telephone conference with K&E team re work in process.
05/21/20	Gavin Campbell	0.10	Telephone conference with K&E team re work in process.
05/21/20	Cassandra Myers Catalano	0.10	Telephone conference with K&E teams re work in process.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Case Administration

Invoice Number: 1010069280  
 Matter Number: 42551-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/21/20	Anum Chaudhry	0.50	Telephone conference with K&E team re work in process.
05/21/20	Jordan Elkin	0.10	Telephone conference with K&E team re work in process.
05/21/20	Emily Flynn	0.10	Telephone conference with K&E team re work in process.
05/21/20	Julia R. Foster	0.70	Review and revise second day pleadings (.5); telephone conference with K&E team re work in process (.2).
05/21/20	Rachel B. Haig	0.20	Telephone conference with K&E teams re status.
05/21/20	Gary J. Kavarsky	0.50	Prepare for and attend telephone conference with K&E team re work in process.
05/21/20	Dan Latona	0.20	Telephone conference with K&E team re work in process.
05/21/20	Peter Liskanich	0.30	Telephone conference with K&E team re work in process.
05/21/20	Andrew Polansky	0.20	Telephone conference with K&E team re work in process.
05/21/20	Jessica Mani Schreiber	0.40	Telephone conference with K&E team re work in process.
05/21/20	Megan Wold	0.20	Telephone conference with K&E team re work in process.
05/21/20	Simon James Wood	0.10	Telephone conference with K&E team re work in process.
05/21/20	Lydia Yale	0.30	Prepare docket report and distribute same.
05/21/20	Jeffrey J. Zeiger, P.C.	0.20	Telephone conference with K&E team re work in process.
05/22/20	Gary J. Kavarsky	0.50	Prepare for and attend telephone conference with Company, K&E team, BRG re case status, next steps.
05/22/20	Lydia Yale	0.10	Prepare docket report and distribute same.
05/26/20	Anum Chaudhry	0.30	Telephone conference with K&E team re work in process.
05/26/20	Emily Flynn	0.30	Telephone conference with K&E team re work in process.
05/26/20	Julia R. Foster	0.40	Telephone conference with K&E team re work in process.
05/26/20	Jeffrey Ross Goldfine	0.20	Telephone conference with K&E team re work in process.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Case Administration

Invoice Number: 1010069280  
 Matter Number: 42551-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/20	Gary J. Kavarsky	0.80	Telephone conference with K&E team re work in process (.3); correspond with K&E team, Company re same (.5).
05/26/20	Austin Klar	0.30	Telephone conference with K&E team re work in process.
05/26/20	Dan Latona	0.30	Telephone conference with K&E team re work in process.
05/26/20	Peter Liskanich	0.30	Telephone conference with K&E team re work in process.
05/26/20	Lara Luo	0.30	Telephone conference with K&E team re work in process.
05/26/20	Andrew Polansky	0.40	Prepare for and attend telephone conference with K&E team re work in process.
05/26/20	Jessica Mani Schreiber	0.30	Telephone conference with K&E team re work in process.
05/26/20	John William Sheridan	0.30	Telephone conference with K&E team re work in process.
05/26/20	Katie Taylor	0.20	Telephone conference with K&E team re work in process.
05/26/20	Simon James Wood	0.40	Telephone conference with K&E team re work in process (.3); review and revise work in process (.1).
05/26/20	Carole Michelle Wurzelbacher	0.40	Telephone conference with K&E team re work in process.
05/26/20	Lydia Yale	0.30	Prepare docket report and distribute same.
05/27/20	Jordan Elkin	0.30	Telephone conference with K&E team re work in process.
05/27/20	Emily Flynn	0.30	Telephone conference with K&E team re work in process.
05/27/20	Julia R. Foster	0.40	Telephone conference with K&E team re work in process.
05/27/20	Gabriela Zamfir Hensley	0.30	Telephone conference with K&E team re work in process.
05/27/20	Gary J. Kavarsky	1.30	Correspond with M. Fagen, K&E team re work in process (1.0); telephone conference with K&E team re same (.3).
05/27/20	Dan Latona	0.30	Telephone conference with K&E team re work in process.
05/27/20	Lara Luo	0.40	Telephone conference with K&E team re work in process.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Case Administration

Invoice Number: 1010069280  
 Matter Number: 42551-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/27/20	Andrew Polansky	0.40	Telephone conference with K&E team re work in process.
05/27/20	Carole Michelle Wurzelbacher	0.50	Telephone conference with K&E team re work in process.
05/27/20	Lydia Yale	0.90	Prepare docket report and distribute same (.7); maintain claimant voice mail messages and distribute to be answered (.2).
05/28/20	Anum Chaudhry	0.10	Telephone conference with K&E team re work in process.
05/28/20	Emily Flynn	0.10	Telephone conference with K&E team re work in process.
05/28/20	Julia R. Foster	0.20	Telephone conference with K&E team re work in process.
05/28/20	Gary J. Kavarsky	0.50	Correspond with M. Fagen, Company re work in process.
05/28/20	Onnolee Keland	0.30	Telephone conference with K&E team re work in process.
05/28/20	Dan Latona	0.20	Telephone conference with K&E team re work in process.
05/28/20	Peter Liskanich	0.10	Telephone conference with K&E team re work in process.
05/28/20	Lara Luo	0.10	Telephone conference with K&E team re work in process.
05/28/20	Rajan M. Patel	0.10	Telephone conference with K&E team re work in process.
05/28/20	Andrew Polansky	0.20	Telephone conference with K&E team re work in process.
05/28/20	Jessica Mani Schreiber	0.10	Telephone conference with K&E team re work in process.
05/28/20	Katie Taylor	0.10	Telephone conference with K&E team re work in process.
05/28/20	Simon James Wood	0.10	Telephone conference with K&E team re work in process.
05/28/20	Lydia Yale	0.80	Prepare docket report and distribute same.
05/29/20	Lydia Yale	0.90	Prepare docket report and distribute same.
<b>Total</b>		<b>59.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069281**

**Client Matter: 42551-14**

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**In the Matter of Cash Collat./Cash Mgmt./DIP Financing**

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 294,137.50

Total legal services rendered

\$ 294,137.50

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Cash Collat./Cash Mgmt./DIP Financing

Invoice Number: 1010069281  
 Matter Number: 42551-14

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Maya Ben Meir	45.90	740.00	33,966.00
Jonathan Benloulou, P.C.	0.50	1,445.00	722.50
Gavin Campbell	4.20	1,075.00	4,515.00
Andres Cantero Jr.	0.90	845.00	760.50
Cassandra Myers Catalano	1.00	925.00	925.00
Anum Chaudhry	1.50	845.00	1,267.50
Annie Cheng	2.30	1,165.00	2,679.50
Jordan Elkin	3.70	610.00	2,257.00
Matthew C. Fagen	20.30	1,165.00	23,649.50
Emily Flynn	0.30	740.00	222.00
Julia R. Foster	2.50	340.00	850.00
John Thomas Goldman	0.50	1,195.00	597.50
Erik Hepler	0.30	1,435.00	430.50
Chad J. Husnick, P.C.	10.60	1,595.00	16,907.00
Jeanne Lee John	10.00	1,035.00	10,350.00
Nisha Kanchanapoomi, P.C.	43.30	1,335.00	57,805.50
Gary J. Kavarsky	6.30	845.00	5,323.50
Austin Klar	5.40	1,045.00	5,643.00
Dan Latona	26.30	965.00	25,379.50
Peter Liskanich	1.30	740.00	962.00
Mark McKane, P.C.	5.40	1,405.00	7,587.00
David M. Nemecek, P.C.	1.20	1,565.00	1,878.00
Rajan M. Patel	0.80	610.00	488.00
Andrew Polansky	0.60	740.00	444.00
Christian Rivas	50.80	740.00	37,592.00
Ryan Rouleau	2.70	340.00	918.00
Anup Sathy, P.C.	10.20	1,635.00	16,677.00
Katie Taylor	27.90	1,195.00	33,340.50
<b>TOTALS</b>	<b>286.70</b>		<b>\$ 294,137.50</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Cash Collat./Cash Mgmt./DIP Financing

Invoice Number: 1010069281  
 Matter Number: 42551-14

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/07/20	Maya Ben Meir	11.00	Review and revise DIP motion (3.2); review and analyze materials re DIP (1.9); review and revise DIP declaration (1.7); review and revise DIP slides (2.2); correspond with K&E team re DIP documents (1.0); compile DIP motion for filing (1.0).
05/07/20	Gavin Campbell	1.80	Conference with D. Latona re revisions to draft DIP order (.2); analyze draft DIP order and comment on same (1.6).
05/07/20	Jordan Elkin	3.70	Review and revise debtor in possession financing presentation (1.2), review and revise talking points re debtor in possession financing (2.0); correspond with M. Ben Meir and D. Latona re same (.3); telephone conference with K&E team re updates (.2).
05/07/20	Matthew C. Fagen	1.50	Correspond with K&E team re formal and informal DIP objections.
05/07/20	Jeanne Lee John	2.80	Review GCA and DIP order re consignment issues.
05/07/20	Dan Latona	8.70	Revise DIP order (4.0); analyze comments re same (2.7); conferences with K&E team re same (1.0); telephone conference with K&E team, Wachtell team, Paul, Weiss team, White & Case team, Schulte team re same (.8); telephone conference with G. Campbell re DIP (.2).
05/07/20	David M. Nemecek, P.C.	0.80	Review and revise DIP order.
05/07/20	Christian Rivas	5.80	Review and revise ancillary loan documentation re DIP credit agreement.
05/07/20	Ryan Rouleau	0.50	Compile, review and organize documents.
05/07/20	Anup Sathy, P.C.	2.90	Review and revise cash collateral, DIP order.
05/07/20	Katie Taylor	6.30	Review and revise DIP order (3.5); telephone conference with K&E team re DIP order (1.0); review checklist and checklist call (.5); review fees and funding mechanics (.8); review credit agreement (.2); review opinion (.3).
05/08/20	Maya Ben Meir	5.00	Review and revise DIP slides (4.1); telephone conferences with C. Husnick re same (.9).

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05/08/20	Gavin Campbell	1.90	Analyze filed objections to interim DIP motion (1.7); conference with K&E team re Mudrick objection to interim DIP motion (.2).
05/08/20	Annie Cheng	0.80	Telephone conference with K&E team re lender request re flood zone determination searches.
05/08/20	Matthew C. Fagen	3.70	Correspond with K&E team re formal and informal DIP objections (2.5); review same (1.2).
05/08/20	John Thomas Goldman	0.50	Correspond re FEMA requirements, DIP and exit loans.
05/08/20	Erik Hepler	0.10	Correspond with C. Rivas re opinion issues.
05/08/20	Chad J. Husnick, P.C.	4.50	Prepare for first day hearing re DIP, cash collateral motion.
05/08/20	Nisha Kanchanapoomi, P.C.	4.00	Review and revise transaction documents and bankruptcy documents and correspond re same (3.5); review and analyze DIP closing matters (.5).
05/08/20	Dan Latona	3.70	Analyze DIP objections (.2); revise DIP order (3.5).
05/08/20	Peter Liskanich	1.30	Correspond with M. Fagen and P. Bond re current report and coordinate posting with Company and agents' counsel (.3); compile and summarize trustee succession documents (.4); review and revise DIP and exit backstop syndication notice (.5); correspond with lenders' counsel re restructuring support agreement (.1).
05/08/20	Christian Rivas	4.90	Revise drafts of loan documents in connection with DIP credit agreement.
05/08/20	Anup Sathy, P.C.	1.50	Review and revise DIP order (1.2); conferences with Company re cash collateral conditions (.3).
05/08/20	Katie Taylor	3.20	Review DIP order (.4); review and update syndication procedures (2.4); discuss DIP closing process and open items (.4).
05/09/20	Gavin Campbell	0.10	Analyze DIP credit agreement.
05/09/20	Christian Rivas	3.90	Coordinate finalization of loan documents in preparation of DIP credit agreement closing.
05/09/20	Ryan Rouleau	0.80	Compile and review documents.
05/09/20	Anup Sathy, P.C.	0.40	Review revised DIP agreement re closing.

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05/09/20	Katie Taylor	0.50	Review funding numbers (.2); prepare term sheet for ABL (.3).
05/10/20	Nisha Kanchanapoomi, P.C.	0.70	Prepare for closing matters and finalize transaction documents.
05/10/20	Christian Rivas	2.80	Coordinate finalization of loan documents in preparation of DIP credit agreement closing.
05/10/20	Ryan Rouleau	0.30	Compile, review and organize documents.
05/10/20	Anup Sathy, P.C.	0.90	Prepare for DIP closing (.5); review syndication materials re DIP (.4).
05/10/20	Katie Taylor	0.80	Review final GCA and credit agreement (.2); review syndication materials (.4); review funding mechanics (.2).
05/11/20	Andres Cantero Jr.	0.90	Draft list of entities subject to a flood zone (.5); analyze same re Bank of America request (.4).
05/11/20	Annie Cheng	0.50	Review and revise real property list re lender's flood zone determination request.
05/11/20	Julia R. Foster	0.40	Coordinate DIP Milestone calendar invites to K&E team.
05/11/20	Nisha Kanchanapoomi, P.C.	2.50	Close transaction (1.0); review DIP credit agreement and DIP order and correspond re questions (1.5).
05/11/20	Gary J. Kavarsky	0.20	Correspond with Company re cash management system.
05/11/20	Rajan M. Patel	0.80	Compile information for deal tracker form and update online K&E databases.
05/11/20	Andrew Polansky	0.30	Review, analyze cash management order and correspond with S. Wood re same.
05/11/20	Christian Rivas	5.20	Coordinate closing of DIP financing (2.2); prepare DIP financing term summaries for Company records (3.0).
05/11/20	Ryan Rouleau	0.30	Compile and organize documents.
05/11/20	Anup Sathy, P.C.	0.80	Work on DIP post-closing issues (.3); conferences with client re DIP budget (.5).
05/11/20	Katie Taylor	3.20	Work on DIP closing (.2); review syndication materials (.3); discuss and prepare teach in materials re DIP (2.7).
05/12/20	Nisha Kanchanapoomi, P.C.	6.00	Review DIP credit agreement and DIP order and prepare teach-in summaries in connection with same (4.5); correspond re DIP credit agreement items (1.0); review form of borrowing base certificate (.5).

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05/12/20	Gary J. Kavarsky	0.90	Correspond with Company re cash collateral milestones (.2); review credit agreements re same (.4); correspond with K&E team re same (.3).
05/12/20	Christian Rivas	2.80	Coordinate post-closing documentation in connection with the DIP financing.
05/12/20	Katie Taylor	2.30	Review borrowing base certificate (.8); review and update teach in materials (1.5).
05/13/20	Nisha Kanchanapoomi, P.C.	7.80	Review and revise teach-in materials (3.4); review credit documents in connection with same (1.9); telephone conferences with K&E team re financing matters (1.0); correspond with K&E team re reporting requirements (.5); correspond with K&E team re and review and update form of borrowing base certificate for ABL (1.0).
05/13/20	Christian Rivas	4.40	Revise drafts of post-closing DIP financing materials.
05/13/20	Katie Taylor	2.20	Telephone conference with K&E team re borrowing base certificate and review excel (.5); review and update teach in materials (1.7).
05/14/20	Annie Cheng	0.70	Review and analyze mortgage appraisal requests (.2); telephone conference with K&E team re same (.2); compile appraisal documents re same (.3).
05/14/20	Nisha Kanchanapoomi, P.C.	1.70	Attend Company teach-in for financing and restructuring materials (1.2); update teach-in materials (.5).
05/14/20	Dan Latona	1.20	Telephone conference with K&E team, Company re DIP reporting and compliance matters.
05/14/20	Andrew Polansky	0.30	Draft talking points for Company re cash management.
05/14/20	Christian Rivas	4.80	Attend transaction overview call (1.1); coordinate ancillary deliverables in connection with DIP financing (3.7).
05/14/20	Ryan Rouleau	0.30	Prepare signature pages and organize documents.
05/14/20	Katie Taylor	2.20	Review and update teach in materials (.8); telephone conference with Company re teach-in (1.2); review draw requirements (.2).

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05/15/20	Nisha Kanchanapoomi, P.C.	1.70	Correspond and review 2028 debentures documents and related materials in connection with recapitalization (1.2); review and attend to discussions re DIP funding account (.5).
05/15/20	Dan Latona	0.10	Telephone conference with M. Ben Meir re DIP order professional fees.
05/15/20	Christian Rivas	0.90	Coordinate post-closing deliverables in connection with DIP financing.
05/15/20	Katie Taylor	0.90	Review account requirements (.5); telephone conference with BRG and Company re account (.4).
05/16/20	Matthew C. Fagen	0.80	Correspond with WLRK and K&E team re exit financing.
05/16/20	Katie Taylor	0.30	Correspond with K&E team re DIP commitments.
05/18/20	Maya Ben Meir	1.00	Review and revise final DIP order (.3); review and analyze materials re same (.4); correspond with K&E team and lenders re same (.3).
05/18/20	Annie Cheng	0.30	Telephone conference with Company re requests for real estate documents from stakeholders.
05/18/20	Chad J. Husnick, P.C.	0.80	Correspond and conference with K&E team, Company, opposing counsel re DIP issues.
05/18/20	Nisha Kanchanapoomi, P.C.	1.30	Review credit documents and DIP order in connection with reporting requirements and collateral matters (1.0); correspond with K&E team re same (.3).
05/18/20	Gary J. Kavarsky	0.90	Review, revise board materials re DIP (.7); correspond with M. Ben Meir, D. Latona re same (.2).
05/18/20	Christian Rivas	0.80	Coordinate borrowing request in connection with Draw 1b.
05/18/20	Katie Taylor	0.50	Discuss syndication with K&E team (.2); review definition (.3).
05/19/20	Maya Ben Meir	1.00	Review and analyze professional fees payments according to DIP order.
05/19/20	Chad J. Husnick, P.C.	0.70	Correspond and conference with K&E team, Company, opposing counsel re DIP issues.
05/19/20	Jeanne Lee John	2.00	Review draft DACA for ABL priority account.

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05/19/20	Nisha Kanchanapoomi, P.C.	1.00	Review and comment on DIP financing and DIP order chart (.5); correspond with K&E team re DIP proceeds account questions (.5).
05/19/20	Gary J. Kavarsky	0.60	Correspond with Company, K&E team re DIP proceeds account (.4); correspond with cash management banks re forward contracts (.2).
05/19/20	Christian Rivas	1.10	Review and revise DIP financing provisions and definitions in filing documentation.
05/19/20	Katie Taylor	0.30	Review DIP account use of proceeds.
05/20/20	Maya Ben Meir	0.40	Review and analyze professionals payments under DIP order.
05/20/20	Erik Hepler	0.20	Analyze prepaid deposits as collateral.
05/20/20	Chad J. Husnick, P.C.	1.10	Correspond and conference with K&E team, Company, opposing counsel re DIP issues.
05/20/20	Nisha Kanchanapoomi, P.C.	2.50	Review syndication issues re DIP credit facility (.5); correspond with K&E team re DIP collateral (.7); review DIP order and DIP credit agreement (.5); correspond with K&E team re questions relating to borrowing base (.3); review reporting questions and correspond re same (.5).
05/20/20	Gary J. Kavarsky	0.40	Correspond with Company and K&E team re DIP proceeds account (.2); correspond with K. Yee re syndication deadline (.2).
05/20/20	Christian Rivas	1.80	Revise DIP financing provisions in drafts of filing documents.
05/20/20	Katie Taylor	0.60	Review syndication notice (.3); review online payments vendor account and excluded assets (.3).
05/21/20	Maya Ben Meir	0.50	Review and analyze utility payments under DIP order.
05/21/20	Maya Ben Meir	0.30	Telephone conference with insurers re automatic stay and DIP order.
05/21/20	Jonathan Benloulou, P.C.	0.50	Correspond with K&E team re Neiman equityholder confidentiality matters (.3); correspond with K&E team and review shareholder agreement (.2).

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05/21/20	Nisha Kanchanapoomi, P.C.	3.40	Correspond with K&E team re financial reporting requirements (.7); review draft officer's certificate (.3); review DIP collateral issues and correspond with K&E team re same (.7); review exit financing discussion materials (.5); review syndication issues and correspond with K&E team re accounting questions (.5); analyze commitment schedules and borrowing of DIP loans (.5); telephone conference with K&E team re transaction status (.2).
05/21/20	Gary J. Kavarsky	0.20	Correspond with Company re DIP proceeds account.
05/21/20	Dan Latona	0.50	Telephone conference with K&E team re DIP.
05/21/20	Christian Rivas	4.10	Review and coordinate deliverables in connection with DIP credit agreement joinder.
05/21/20	Anup Sathy, P.C.	0.40	Work on open cash collateral issues.
05/21/20	Katie Taylor	0.60	Review reporting requirements (.3); review syndication materials (.3).
05/22/20	Maya Ben Meir	2.80	Review and analyze correspondence re DIP order (.5); correspond with insurer re same (.3); correspond with utility counsel re DIP order (.5); review and revise DIP order re same (.8); review and analyze sharing standard on DIP order (.7).
05/22/20	Matthew C. Fagen	1.40	Review draft final DIP order (.5); correspond with K&E team re informal objections (.9).
05/22/20	Jeanne Lee John	2.40	Review budget documents and ABL reservation of rights.
05/22/20	Nisha Kanchanapoomi, P.C.	1.70	Correspond with K&E team and review documents in connection with DIP proceeds accounts and DIP collateral (.7); correspond and telephone conferences with K&E team re financial reporting (1.0).
05/22/20	Gary J. Kavarsky	0.40	Correspond with Company re forward contracts (.2); correspond with bank re same (.2).
05/22/20	Dan Latona	0.70	Analyze comments re DIP order (.4); telephone conference with M. Fagen re same (.1); revise same (.2).
05/22/20	Christian Rivas	2.40	Coordinate deliverables in connection with DIP financing Draw 1b and joinder documentation.

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05/22/20	Ryan Rouleau	0.50	Compile case documents.
05/23/20	Nisha Kanchanapoomi, P.C.	0.30	Coordinate financial reporting.
05/23/20	Anup Sathy, P.C.	0.40	Work on cash collateral issues re budget.
05/24/20	Maya Ben Meir	0.20	Review and revise the DIP order.
05/24/20	Christian Rivas	0.20	Coordinate summary of revised commitment holdings post-joinder process.
05/24/20	Anup Sathy, P.C.	0.40	Conferences with K&E team and company advisors re cash collateral models.
05/24/20	Katie Taylor	0.50	Review final DIP order draft.
05/25/20	Maya Ben Meir	0.10	Review and analyze correspondence re DIP order.
05/25/20	Maya Ben Meir	0.10	Correspond with D. Latona re DIP correspondence.
05/25/20	Jeanne Lee John	0.30	Review DIP presentation summary.
05/25/20	Nisha Kanchanapoomi, P.C.	1.00	Review and comment on final DIP order.
05/25/20	Mark McKane, P.C.	0.30	Conference with A. Sathy, C. Husnick re potential objection to DIP final order.
05/25/20	Katie Taylor	0.20	Update final DIP order.
05/26/20	Maya Ben Meir	4.70	Review and revise the DIP objection tracker (2.0); review and revise the DIP order (.7); review and analyze materials re same (1.0); correspond with K&E and Company re professional fees (1.0).
05/26/20	Matthew C. Fagen	3.80	Review DIP issues list and propose response re same (1.5); correspond with K&E team re consignment, taxes issues (1.3); telephone conference with K&E team and BRG re DIP, cash collateral issues (.6); review information re same (.4).
05/26/20	Chad J. Husnick, P.C.	1.10	Correspond and conference with K&E team, Company, opposing counsel re DIP issues.
05/26/20	Jeanne Lee John	2.00	DIP presentation summary.
05/26/20	Nisha Kanchanapoomi, P.C.	0.20	Review syndication matters and allocation splits.
05/26/20	Gary J. Kavarsky	1.40	Review, revise proposed final order (.4); research re forward contracts (1.0).
05/26/20	Dan Latona	2.90	Analyze comments re DIP order (1.4); revise same (1.0); telephone conference with K&E team re DIP objection (.5).

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05/26/20	Mark McKane, P.C.	1.30	Review and analyze objections to final DIP order (.5); telephone conference with M. Weinsten, M. Fagan and M. Ben Meir re strategy re same (.4); correspond with A. Sathy re potential ABL agent objection (.3); correspond with A. Klar re same (.1).
05/26/20	Christian Rivas	0.60	Review revisions to exit and DIP financing commitment allocations numbers.
05/27/20	Maya Ben Meir	4.20	Draft reply to objections to DIP (2.0); review and analyze materials re same (2.0); correspond with K&E team and lenders re joinders to RSA (.2).
05/27/20	Anum Chaudhry	1.20	Draft and revise exit financing non-disclosure agreement.
05/27/20	Matthew C. Fagen	2.20	Correspond re DIP order, objections and potential resolutions.
05/27/20	Julia R. Foster	0.30	Draft DIP reply.
05/27/20	Chad J. Husnick, P.C.	0.60	Correspond and conference with K&E team, Company, opposing counsel re DIP issues.
05/27/20	Nisha Kanchanapoomi, P.C.	1.00	Review allocations of DIP facility, exit facility and equity splits (.5); review DIP funding account matters (.2); coordinate control agreement (.3).
05/27/20	Gary J. Kavarsky	1.00	Prepare for and attend telephone conference with bank, Company re forward contracts (.8); review DIP order language re cash management accounts (.2).
05/27/20	Dan Latona	2.60	Telephone conference with K&E team, DIP lenders, pre-petition lenders, consignment vendors re DIP order (.5); telephone conference with K&E team, DIP lenders, pre-petition lenders re same (.2); analyze comments re same (.3); revise same (1.4); telephone conference with A. Klar, C. Catalano re DIP hearing (.2).
05/27/20	Mark McKane, P.C.	0.30	Correspond with A. Klar re UCC's challenge to DIP liens on avoidance actions.
05/27/20	Christian Rivas	1.40	Prepare and coordinate borrowing request (.9); review DIP financing terms in draft filing documents (.5).
05/27/20	Anup Sathy, P.C.	0.70	Conferences with K&E team and company advisors re DIP and cash collateral issues and revised budget.

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05/28/20	Maya Ben Meir	3.40	Draft response to DIP objections (1.4); correspond with K&E team re materials re objections to DIP (.5); review and analyze materials re same (.5); review and analyze professional fees under DIP order (.5); telephone conference with K&E team re DIP Order (.5).
05/28/20	Anum Chaudhry	0.30	Correspond with K&E team and Lazard re exit financing non-disclosure agreement.
05/28/20	Matthew C. Fagen	1.90	Correspond with K&E team re DIP open issues (1.2); correspond with K&E team re consignment issues in DIP order and tax issues (.7).
05/28/20	Emily Flynn	0.30	Revise cash management order re committee and ad hoc group comments.
05/28/20	Julia R. Foster	0.90	Research precedent re financing motions and related hearing transcripts.
05/28/20	Nisha Kanchanapoomi, P.C.	2.80	Review and correspond re DIP budget matters (.5); review and comment on control agreement (.8); review DIP credit agreement and information disclosures (.5); review final DIP order (.7); review DIP credit agreement for variance reports and budget matters (.3).
05/28/20	Dan Latona	2.00	Revise DIP order (1.2); correspond with lenders re same (.5); correspond with opposing counsel re same (.3).
05/28/20	Mark McKane, P.C.	0.70	Follow up with M. Weinsten re updated budget and ABL formula (.3); correspond with A. Klar re potential witnesses and exhibits for final DIP hearing (.4).
05/28/20	Christian Rivas	1.50	Revise draft account control agreement (.2); telephone conference with K&E team re filing status (.4); coordinate revisions to Draw 2 borrowing request (.9).
05/28/20	Katie Taylor	1.90	Discuss borrowing and reporting requirements with K&E team (.2); review final order and consignment provisions (.6); review and discuss DACA with K&E team (1.1).

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05/29/20	Maya Ben Meir	4.60	Correspond with K&E team re draft reply to DIP objections (.5); review and revise objection tracker (.5); review and revise reply to DIP objections (2.0); review and analyze materials re same (1.0); correspond with D. Latona re same (.6).
05/29/20	Cassandra Myers Catalano	1.00	Review UCC's DIP objection and outline response.
05/29/20	Matthew C. Fagen	1.40	Review DIP and cash collateral objections (.8); correspond with K&E team re same (.6).
05/29/20	Julia R. Foster	0.90	Research precedent re DIP objections and reply.
05/29/20	Jeanne Lee John	0.50	Review amendment solvency provisions in credit documents.
05/29/20	Nisha Kanchanapoomi, P.C.	3.70	Review and discuss ABL reservation of rights letter with K&E team (2.0); analyze control agreement issues (.2); review final DIP order comments and coordinate responses to same (1.3); analyze inventory appraisal issues (.2).
05/29/20	Austin Klar	0.90	Review and analyze response to ABL statement and UCC objection to DIP motion (.7); correspond with K&E teams re same (.2).
05/29/20	Dan Latona	2.10	Revise DIP order (.6); comment on reply re DIP objections (1.2); telephone conference with K&E team re ABL agent reservation of rights (.3).
05/29/20	Mark McKane, P.C.	1.20	Review and analyze ABL lenders' statement and reservation of rights (.7); strategize re potential response with M. Weinsten, M. Fagen (.2); propose discovery on ABL's agent (.3).
05/29/20	David M. Nemecek, P.C.	0.40	Analyze issues on cash collateral (.3); telephone conference with K&E team re same (.1).
05/29/20	Christian Rivas	0.90	Coordinate post-closing deliverables in connection with DIP financing.
05/29/20	Anup Sathy, P.C.	1.10	Review and analyze DIP issues re UCC objections.
05/29/20	Anup Sathy, P.C.	0.70	Review, analyze and revise ABL responses to reservation of rights.

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05/29/20	Katie Taylor	0.80	Review DACA (.1); review deliverables (.1); review ABL filing and telephone conference with K&E team re same (.6).
05/30/20	Maya Ben Meir	6.60	Review and revise reply to DIP objections (4.0); review and analyze materials re same (1.0); review and revise DIP objection tracker (1.0); correspond with K&E team re same (.6).
05/30/20	Matthew C. Fagen	3.30	Conference and correspond with various parties re DIP objections and cash collateral (1.4); review and revise draft reply to objections (1.9).
05/30/20	Chad J. Husnick, P.C.	1.30	Correspond and conference with K&E team, Company, opposing counsel re DIP issues.
05/30/20	Gary J. Kavarsky	0.30	Prepare for and participate in telephone conference re DIP financing hearing.
05/30/20	Austin Klar	1.10	Telephone conference with K&E team re ABL statement and UCC objection (.3); review and analyze outline of response to ABL statement (.5); correspond with K&E team re draft discovery (.3).
05/30/20	Dan Latona	1.80	Comment on reply re DIP objections (1.0); telephone conference with K&E team re same (.3); telephone conferences with M. Fagen re same (.2); correspond with M. Ben Meir re same (.3).
05/30/20	Mark McKane, P.C.	1.30	Address outline and scope of proposed response to ABL's statement/reservation of rights (.7); correspond with A. Klar, C. Catalano re next steps (.2); review and propose revisions to draft 30(b)(6) deposition topics (.4).
05/30/20	Christian Rivas	0.50	Revise draft borrowing request (.2); coordinate revisions to deposit account control agreement (.3).
05/31/20	Gavin Campbell	0.40	Analyze objections to final approval of DIP motion.
05/31/20	Matthew C. Fagen	0.30	Conference and correspond with various parties re cash collateral reservation.
05/31/20	Chad J. Husnick, P.C.	0.50	Correspond and conference with K&E team, Company, opposing counsel re DIP issues.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Cash Collat./Cash Mgmt./DIP Financing

Invoice Number: 1010069281  
 Matter Number: 42551-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/20	Austin Klar	3.40	Telephone conference with K&E team re ABL statement and UCC objection (.5); revise outline and draft of response to same (2.9).
05/31/20	Mark McKane, P.C.	0.30	Correspond with C. Husnick, A. Klar re response to reservation of rights.
05/31/20	Katie Taylor	0.60	Telephone conference with BRG re ABL priority.
<b>Total</b>		<b>286.70</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069282**

**Client Matter: 42551-15**

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## In the Matter of Claims Administration and Objections

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 4,968.00

Total legal services rendered

\$ 4,968.00

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Claims Administration and Objections

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Invoice Number: 1010069282  
Matter Number: 42551-15

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Emily Flynn	6.30	740.00	4,662.00
Julia R. Foster	0.90	340.00	306.00
<b>TOTALS</b>	<b>7.20</b>		<b>\$ 4,968.00</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Claims Administration and Objections

Invoice Number: 1010069282  
 Matter Number: 42551-15

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/11/20	Julia R. Foster	0.70	Draft bar date motion.
05/20/20	Emily Flynn	4.60	Draft, revise bar date motion (3.7); research re same (.6); draft table re precedent bar dates (.3).
05/21/20	Emily Flynn	0.40	Revise bar date motion (.2); correspond with G. Kavarsky re same (.2).
05/26/20	Emily Flynn	0.30	Revise claims bar date motion.
05/29/20	Emily Flynn	1.00	Research re reclamation bar date (.9); correspond with G. Kavarsky re same (.1).
05/29/20	Julia R. Foster	0.20	Research precedent re retail bar date motions.
<b>Total</b>		<b>7.20</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069283**

**Client Matter: 42551-16**

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**In the Matter of Corporate and Securities Matters**

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 95,101.00

Total legal services rendered

\$ 95,101.00

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Corporate and Securities Matters

Invoice Number: 1010069283  
 Matter Number: 42551-16

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Maya Ben Meir	17.30	740.00	12,802.00
Jonathan Benloulou, P.C.	2.80	1,445.00	4,046.00
Pippa Bond, P.C.	2.20	1,495.00	3,289.00
Anum Chaudhry	22.50	845.00	19,012.50
Matthew C. Fagen	5.00	1,165.00	5,825.00
Gabriela Zamfir Hensley	0.30	740.00	222.00
Nisha Kanchanapoomi, P.C.	4.80	1,335.00	6,408.00
Gary J. Kavarsky	4.20	845.00	3,549.00
Onnolee Keland	5.50	610.00	3,355.00
Dan Latona	2.00	965.00	1,930.00
Peter Liskanich	19.50	740.00	14,430.00
Lara Luo	0.40	610.00	244.00
Anup Sathy, P.C.	1.40	1,635.00	2,289.00
Jessica Mani Schreiber	0.80	1,035.00	828.00
Alexander M. Schwartz	12.50	1,135.00	14,187.50
John William Sheridan	4.40	610.00	2,684.00
<b>TOTALS</b>	<b>105.60</b>		<b>\$ 95,101.00</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Corporate and Securities Matters

Invoice Number: 1010069283  
 Matter Number: 42551-16

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/07/20	Anum Chaudhry	1.80	Review and revise corporate documents re Company restructuring (1.2); telephone conferences with K&E team re same (.3); correspond with K&E team re same (.3).
05/08/20	Jonathan Benloulou, P.C.	1.00	Correspond with K&E team re summary of NMG LTD LLC and Mariposa Holdings LLC governance matters and Neiman Marcus Group Inc. (.5); review agreements re same (.3); correspond with K&E team re same (.2).
05/08/20	Anum Chaudhry	1.40	Telephone conferences with K&E team re corporate issues (.2); correspond with K&E team re same (.2); review and revise drafts re same (1.0).
05/08/20	Onnolee Keland	0.50	Review, analyze Mariposa Intermediate Holdings LLC and Neiman Marcus Group LTD LLC board consents re disinterested managers (.4); review, analyze omnibus resolutions re chapter 11 filings (.1).
05/08/20	Anup Sathy, P.C.	0.30	Telephone conferences with creditor advisors re trade terms.
05/08/20	Jessica Mani Schreiber	0.30	Correspond with K&E team re corporate governance of Mariposa NMG LTD LLC and board authority.
05/09/20	Nisha Kanchanapoomi, P.C.	4.00	Review and revise syndication materials, credit agreement and security agreement (3.2); revise legal opinion re same (.3); review and revise term sheet (.5).
05/09/20	Anup Sathy, P.C.	0.60	Telephone conferences with Company re critical trade strategies.
05/11/20	Maya Ben Meir	5.00	Draft board minutes (2.0); correspond with K&E team re same (1.0); review and revise same (2.0).
05/12/20	Maya Ben Meir	1.00	Draft board minutes.
05/12/20	Anum Chaudhry	3.00	Review materials re MyTheresa (.8); review and revise covenant summary (1.1); telephone conference with K&E team re same (.3); review, draft and revise non-cleansing non-disclosure agreement (.8).
05/12/20	Gary J. Kavarsky	0.50	Research re derivative contracts.
05/12/20	Gary J. Kavarsky	0.60	Review, revise board minutes.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Corporate and Securities Matters

Invoice Number: 1010069283  
 Matter Number: 42551-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/12/20	Onnolee Keland	1.00	Review, analyze, compile documents re Katten corporate diligence request (.3); correspond with K&E team re same (.7).
05/12/20	Peter Liskanich	4.10	Compile diligence materials re independent directors counsel request (3.2); correspond with G. Campbell re same (.2); correspond with A. Chaudhry re diligence matters (.3); correspond with C. Rivas re same (.1); correspond with J. Sheridan and O. Keeland re same (.3).
05/12/20	Alexander M. Schwartz	1.70	Review, analyze structure for reorganized equity and compliance with SEC registration requirement in term sheet and plan for equity allocations (1.0); correspond with K&E team re same (.7).
05/12/20	John William Sheridan	2.40	Review, analyze corporate case documents re diligence requests from independent directors.
05/13/20	Maya Ben Meir	4.40	Draft board minutes (2.0); draft presentation re covenants in RSA (2.0); telephone conference with K&E team re diligence (.4).
05/13/20	Anum Chaudhry	2.00	Telephone conference with Company re document production requests (.5); correspond with WLRK re restriction of backstop lenders (.3); telephone conference with N. Kanchanapoomi re non-disclosure agreements with backstop lenders (.4); review responses to diligence requests (.8).
05/13/20	Gary J. Kavarsky	0.80	Research re derivative contracts.
05/13/20	Dan Latona	0.70	Review and analyze materials re RSA covenants.
05/14/20	Maya Ben Meir	1.00	Telephone conference with Company and K&E team re teach in session.
05/14/20	Anum Chaudhry	0.50	Correspond with team re status of IPO (.2); telephone conference with K&E team re same (.3).
05/14/20	Nisha Kanchanapoomi, P.C.	0.30	Analyze restricted holder issues.
05/14/20	Gary J. Kavarsky	1.20	Research re derivative payments (.4); review contracts re same (.8).
05/14/20	Onnolee Keland	1.80	Review and analyze Katten diligence requests (1.3); correspond re same (.5).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Corporate and Securities Matters

Invoice Number: 1010069283  
 Matter Number: 42551-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/14/20	Peter Liskanich	2.70	Correspond with K&E team, various parties re data room access (.3); review, analyze debenture documents and public filings and prepare response to letter re 2028 debentures (2.3); correspond with A. Polansky re Company pre-petition stakeholders (.1).
05/14/20	Alexander M. Schwartz	2.50	Review, analyze SEC holder requirements re no registration requirement (.4); review, analyze new equity in term sheet of RSA re processes for equity allocations upon emergence (1.6); correspond with K&E team re same (.5).
05/15/20	Pippa Bond, P.C.	0.60	Correspond with MyTheresa management re process.
05/15/20	Anum Chaudhry	0.60	Telephone conference with MyTheresa re impact of bankruptcy filings on IPO (.3); prepare for same (.3).
05/15/20	Gabriela Zamfir Hensley	0.30	Summarize critical vendor relief for management presentation.
05/15/20	Peter Liskanich	2.80	Attend telephone conference with G. Kavarsky re restructuring milestones (.1); correspond with P. Bond and A. Chaudhry re debenture holder complaint (.6); draft summary of new equity distributions (1.6); correspond with A. Schwartz re same (.2); telephone conference with A. Schwartz and D. Latona re new equity workstreams (.1); correspond with A. Hudson re document production requests from independent directors (.2).
05/15/20	Alexander M. Schwartz	0.80	Review, analyze SEC holder requirements (.2); review, analyze new equity in term sheet of RSA (.2); analyze processes for equity allocations upon emergence (.1); correspond with K&E team re same (.3).
05/18/20	Anum Chaudhry	0.50	Telephone conference with Company and BRG re real estate.
05/18/20	Matthew C. Fagen	2.20	Participate in telephone conference with board re processes (.7); draft and revise additional materials for board (1.5).
05/18/20	Dan Latona	1.00	Attend board telephone conference (.5); revise presentation re proposed transaction (.3); correspond with K&E team re same (.2).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Corporate and Securities Matters

Invoice Number: 1010069283  
 Matter Number: 42551-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/20	Peter Liskanich	0.60	Attended telephone conference with A. Schwartz and D. Latona re new equity and distribution requirements (.4); correspond with P. Bond re same (.2).
05/18/20	Alexander M. Schwartz	2.80	Participate in telephone conferences with K&E team re new equity (.9); analyze considerations re post-emergence equity distributions and SEC registration (1.9).
05/19/20	Maya Ben Meir	1.50	Attend board telephone conference (1.0); draft and summarize notes re same (.5).
05/19/20	Anum Chaudhry	5.50	Review, analyze materials re PIK interest payments (1.5); review, analyze notices, materials re Company International's guarantor status under unsecured notes (1.5); correspond with K&E team re same (.5); review, analyze plan of reorganization (1.0); review and revise K&E team presentation (1.0).
05/19/20	Matthew C. Fagen	2.10	Telephone conference with board (.9); correspond with various parties re same (1.2).
05/19/20	Dan Latona	0.30	Telephone conference with K&E team, Katten team re proposed transaction.
05/19/20	Peter Liskanich	4.30	Telephone conference with T. Mattei re document production requests (.2); correspond with A. Chaudhry re second lien PIK payment (.1); correspond with A. Schwartz and J. Schreiber re plan document (.3); review, analyze indenture documents re guarantor status of NMG International LLC under unsecured notes indentures (.3); correspond with A. Chaudhry re same (.2); correspond with WLRK re new equity review (.1); correspond with A. Chaudhry re backstop commitments (.1); review and revise plan document (3.0).
05/19/20	Lara Luo	0.40	Attend board telephone conference.
05/19/20	Anup Sathy, P.C.	0.50	Telephone conferences with board.
05/20/20	Maya Ben Meir	2.70	Telephone conference with K&E team re document request (.5); draft board minutes (2.2).
05/20/20	Gary J. Kavarsky	0.40	Schedule various calls re governance with Company.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Corporate and Securities Matters

Invoice Number: 1010069283  
 Matter Number: 42551-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/20/20	Peter Liskanich	1.50	Telephone conference with J. Sheridan re new equity workstreams (.1); telephone conference with Wachtell re new equity workstreams (.3); telephone conference with A. Schwartz and P. Bond re same (.2); draft diligence tracker (.9).
05/20/20	Alexander M. Schwartz	2.50	Participate in telephone conference with Wachtell re new equity (.5); review, analyze materials re new equity issuance (1.0); draft analysis re same (.7); review, analyze plan of reorganization (.3).
05/20/20	John William Sheridan	1.50	Attend telephone conference with Wachtell re DTC count and registration. (.3); prepare for same (.3); revise presentation (.9).
05/21/20	Maya Ben Meir	1.70	Attend board meeting (1.0); correspond with K&E team re presentation materials re same (.7).
05/21/20	Anum Chaudhry	1.80	Review, analyze plan of reorganization (.8); correspond with K&E team re document requests and capital markets comments to tracker (.5); review, analyze stockholders agreement re confidentiality obligations with respect to subsidiaries (.5).
05/21/20	Matthew C. Fagen	0.70	Telephone conference with Board re employee program proposal (.4); correspondence re same (.3).
05/21/20	Gary J. Kavarsky	0.70	Attend board telephone conference (.4); draft minutes re same (.3).
05/21/20	Peter Liskanich	1.30	Review and analyze provisions of stockholders' agreement and Delaware LLC Act governing information sharing with parent entities (.9); correspond with A. Chaudhry re same (.2); correspond with G. Kavarsky re equity ownership (.2).
05/22/20	Jonathan Benloulou, P.C.	0.30	Correspond with K&E team re responses to corporate ownership questions (.1); review files re same (.2).
05/22/20	Pippa Bond, P.C.	0.30	Telephone conference with K&E team re D&O questionnaire.
05/22/20	Anum Chaudhry	1.50	Telephone conference with K&E team re D&O questionnaires (.5); correspond with Company re same (.5); review, analyze Company's historical stock ledgers (.5).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Corporate and Securities Matters

Invoice Number: 1010069283  
 Matter Number: 42551-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/20	Onnolee Keland	0.50	Telephone conference with K&E team re D&O questionnaire requirements.
05/22/20	Peter Liskanich	0.30	Telephone conference with P. Bond, K&E team re director and officer questionnaire requirements.
05/25/20	Jonathan Benloulou, P.C.	0.50	Review materials re potential corporate securities issue (.3); correspond with P. Bond re same (.2).
05/25/20	Nisha Kanchanapoomi, P.C.	0.50	Review debt documents and pledge history re MyTheresa.
05/25/20	Peter Liskanich	0.80	Correspond with G. Campbell re governance.
05/26/20	Pippa Bond, P.C.	0.50	Telephone conference with Baker re corporate issues.
05/26/20	Anum Chaudhry	1.70	Draft and revise non-disclosure agreement for M-III partners (1.0); review and revise diligence tracker (.2); telephone conference with K&E team re diligence list (.5).
05/26/20	Peter Liskanich	0.40	Correspond with A. Schwartz and lenders' counsel re post-closing equity structure (.1); conference with Company re M-III diligence request list (.3).
05/26/20	Alexander M. Schwartz	1.00	Review, analyze issues re new equity distributions (.5); correspond with lenders' counsel re same (.5).
05/27/20	Jonathan Benloulou, P.C.	0.50	Correspond with K&E team re corporate governance and record questions.
05/27/20	Pippa Bond, P.C.	0.80	Telephone conferences with various parties re MyTheresa operations (.6); correspond with various parties re Company equity (.2).
05/27/20	Anum Chaudhry	2.20	Telephone conferences with K&E team re disinterested manager consents (.5); correspond with K&E team re same (.5); review, analyze Company's inventory appraisal documents (1.2).
05/27/20	Onnolee Keland	1.70	Review, analyze Neiman Marcus Group LTD LLC resolutions re disinterested entities (1.2); correspond with K&E team re same (.5).
05/27/20	Peter Liskanich	0.30	Correspond with K&E team re independent board resolutions (.1); correspond with P. Bond and A. Chaudhry re report (.2).
05/27/20	Jessica Mani Schreiber	0.50	Review, analyze all documentation re resolution of disinterested managers.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Corporate and Securities Matters

Invoice Number: 1010069283  
 Matter Number: 42551-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/27/20	John William Sheridan	0.50	Review, analyze documents re NMG LTD entity minutes.
05/28/20	Jonathan Benloulou, P.C.	0.50	Correspond with K&E team re governance matters (.3); correspond with P. Bond and A. Kim re same (.2).
05/28/20	Peter Liskanich	0.40	Telephone conference with lenders' counsel re new equity distributions (.1); correspond with A. Schwartz and D. Latona re same (.3).
05/29/20	Alexander M. Schwartz	0.70	Coordinate procurement of documentation re new equity allocation.
05/30/20	Alexander M. Schwartz	0.50	Correspond with counsel re new equity distribution plans.
<b>Total</b>		<b>105.60</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069284**

**Client Matter: 42551-17**

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## In the Matter of Creditor and Stakeholder Communications

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 12,226.00

Total legal services rendered

\$ 12,226.00

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Creditor and Stakeholder Communications

Invoice Number: 1010069284  
Matter Number: 42551-17

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Pippa Bond, P.C.	3.30	1,495.00	4,933.50
Matthew C. Fagen	1.10	1,165.00	1,281.50
Carrie Therese Oppenheim	0.10	445.00	44.50
Anup Sathy, P.C.	3.50	1,635.00	5,722.50
Simon James Wood	0.40	610.00	244.00
<b>TOTALS</b>	<b>8.40</b>		<b>\$ 12,226.00</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Creditor and Stakeholder Communications

Invoice Number: 1010069284  
 Matter Number: 42551-17

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/08/20	Pippa Bond, P.C.	0.80	Correspond with various parties re creditor communications.
05/11/20	Pippa Bond, P.C.	0.50	Correspond with various parties re lender communications.
05/13/20	Pippa Bond, P.C.	0.50	Correspond with various parties re communications with lenders.
05/13/20	Anup Sathy, P.C.	0.50	Participate in telephone conferences with creditor re creditor inquiries.
05/14/20	Pippa Bond, P.C.	0.50	Telephone conference with Wachtell re creditor communications (.4); analyze issues re same (.1).
05/14/20	Anup Sathy, P.C.	0.60	Correspond with creditors re creditor inquiries.
05/15/20	Anup Sathy, P.C.	0.60	Correspond with creditors re creditor inquiries.
05/20/20	Anup Sathy, P.C.	1.30	Correspond with creditors re creditor inquiries.
05/22/20	Pippa Bond, P.C.	1.00	Telephone conferences with K&E team re monthly financials (.3); correspond with K&E team re same (.3); review and analyze same (.4).
05/26/20	Matthew C. Fagen	1.10	Correspond with creditors re potential objections, creditor inbounds.
05/27/20	Carrie Therese Oppenheim	0.10	Correspond with K&E team re creditor inquiries.
05/27/20	Anup Sathy, P.C.	0.50	Correspond with creditors re creditor inquiries.
05/28/20	Simon James Wood	0.40	Telephone conference with creditor re case inquiry from unsecured creditor.
<b>Total</b>		<b>8.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069285**

**Client Matter: 42551-18**

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**In the Matter of Creditors' Committee Matters**

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 14,410.50

Total legal services rendered

\$ 14,410.50

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Creditors' Committee Matters

Invoice Number: 1010069285  
 Matter Number: 42551-18

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Maya Ben Meir	2.10	740.00	1,554.00
Pippa Bond, P.C.	0.70	1,495.00	1,046.50
Gavin Campbell	2.10	1,075.00	2,257.50
Cassandra Myers Catalano	2.70	925.00	2,497.50
Matthew C. Fagen	1.90	1,165.00	2,213.50
Gary J. Kavarsky	0.30	845.00	253.50
Dan Latona	0.20	965.00	193.00
Anup Sathy, P.C.	0.70	1,635.00	1,144.50
Gary M. Vogt	1.50	445.00	667.50
Jeffrey J. Zeiger, P.C.	1.80	1,435.00	2,583.00
<b>TOTALS</b>	<b>14.00</b>		<b>\$ 14,410.50</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Creditors' Committee Matters

Invoice Number: 1010069285  
 Matter Number: 42551-18

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/19/20	Matthew C. Fagen	0.70	Correspond with various parties re creditor committee and appointment.
05/22/20	Matthew C. Fagen	0.50	Correspond with committee advisors re various matters.
05/23/20	Maya Ben Meir	0.30	Correspond with committee (.2); correspond with K&E team re same (.1).
05/25/20	Matthew C. Fagen	0.70	Correspond with Committee advisors re various matters.
05/25/20	Anup Sathy, P.C.	0.70	Participate in conference with UCC counsel re case issues.
05/25/20	Jeffrey J. Zeiger, P.C.	1.30	Telephone conference with Pachulski, A. Sathy, C. Husnick and M. Fagen re case background and examiner issues (1.0); telephone conference with G. Campbell re same (.3).
05/26/20	Gavin Campbell	0.60	Correspond with K&E team and Company re unsecured Creditors' Committee document requests (.4); analyze UCC financial diligence requests (.2).
05/26/20	Cassandra Myers Catalano	1.90	Analyze UCC document requests (1.0); compile documents re same (.9).
05/26/20	Gary J. Kavarsky	0.30	Review, revise non-disclosure agreement re committee professionals.
05/26/20	Dan Latona	0.20	Revise non-disclosure agreement re creditors' committee advisor.
05/27/20	Maya Ben Meir	1.00	Correspond with UCC re documents request (.5); review and analyze materials re UCC (.5).
05/27/20	Pippa Bond, P.C.	0.70	Review and revise non-disclosure agreement (.4); correspond with various parties re diligence items (.3).
05/28/20	Maya Ben Meir	0.70	Review and analyze UCC bylaws.
05/30/20	Maya Ben Meir	0.10	Correspond with K&E team re communication with UCC.
05/30/20	Gavin Campbell	0.70	Analyze UCC document requests (.3); correspond with UCC re same (.4).
05/30/20	Cassandra Myers Catalano	0.80	Review UCC document requests (.4); correspond with K&E team re same (.4).
05/30/20	Jeffrey J. Zeiger, P.C.	0.20	Correspond with UCC re document requests.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Creditors' Committee Matters

Invoice Number: 1010069285  
 Matter Number: 42551-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/20	Gavin Campbell	0.80	Correspond with K&E team and UCC counsel re document requests (.7); correspond with K&E team re document collection and production tasks (.1).
05/31/20	Gary M. Vogt	1.50	Compile production in response to Creditors' Committee document requests.
05/31/20	Jeffrey J. Zeiger, P.C.	0.30	Analyze additional document requests from UCC and Katten for investigations.
<b>Total</b>		<b>14.00</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069286**

**Client Matter: 42551-19**

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**In the Matter of Employee and Labor Matters**

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 58,102.50

Total legal services rendered

\$ 58,102.50

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Employee and Labor Matters

Invoice Number: 1010069286  
 Matter Number: 42551-19

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Pippa Bond, P.C.	3.00	1,495.00	4,485.00
Anum Chaudhry	2.00	845.00	1,690.00
Matthew C. Fagen	5.60	1,165.00	6,524.00
Gabriela Zamfir Hensley	1.30	740.00	962.00
Gary J. Kavarsky	1.10	845.00	929.50
Dan Latona	0.20	965.00	193.00
Alexandra Mihalas	1.90	1,475.00	2,802.50
Rohit Nafday	16.60	1,195.00	19,837.00
Scott D. Price, P.C.	4.10	1,635.00	6,703.50
Daniel Rios	0.20	845.00	169.00
Anup Sathy, P.C.	7.40	1,635.00	12,099.00
Simon James Wood	2.80	610.00	1,708.00
<b>TOTALS</b>	<b>46.20</b>		<b>\$ 58,102.50</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Employee and Labor Matters

Invoice Number: 1010069286  
 Matter Number: 42551-19

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/07/20	Pippa Bond, P.C.	3.00	Review and analyze equity compensation items (2.2); correspond with Company re same (.3); review materials re same (.3); correspond with K&E team re same (.2).
05/07/20	Alexandra Mihalas	0.80	Review employee benefit plan and PBGC matters.
05/07/20	Rohit Nafday	0.50	Review option plan documentation re treatment in restructuring (.3); correspond with P. Bond and M. Fagen re same (.2).
05/07/20	Scott D. Price, P.C.	0.80	Review, analyze option plan (.5); correspond with K&E team re same (.2) telephone conference with K&E team re same (.1).
05/07/20	Daniel Rios	0.20	Review and analyze due diligence of equity incentive plan.
05/07/20	Simon James Wood	2.80	Research re severance.
05/11/20	Matthew C. Fagen	1.20	Correspond with various parties re employee work streams.
05/11/20	Gary J. Kavarsky	0.40	Telephone conference with K&E team, Company re employee incentive and retention matters.
05/11/20	Rohit Nafday	0.30	Telephone conference with Company re KEIP and KERP motion.
05/11/20	Anup Sathy, P.C.	0.40	Review and analyze pension strategies.
05/12/20	Alexandra Mihalas	0.30	Review PBGC issues.
05/14/20	Anum Chaudhry	2.00	Draft and revise summary re employment agreements and existing bonus plans (1.5); review plans and agreements re same (.5).
05/14/20	Dan Latona	0.20	Telephone conference with A. Mihalas, M. Fagen, PBGC re pension matters.
05/14/20	Alexandra Mihalas	0.50	Review pension plan matters (.3); telephone conference with PBGC re same (.2).
05/14/20	Rohit Nafday	0.50	Telephone conference with M. Fagen re MIP (.1); review and revise compensation arrangement summary (.4).
05/14/20	Anup Sathy, P.C.	0.50	Review and analyze PBGC matters.
05/15/20	Matthew C. Fagen	1.00	Telephone conference with A. Mihalas, D. Latona, PBGC re employee matters.
05/15/20	Gabriela Zamfir Hensley	0.90	Telephone conference with K&E team, Company re KEIP.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Employee and Labor Matters

Invoice Number: 1010069286  
 Matter Number: 42551-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/20	Gary J. Kavarsky	0.50	Prepare for and attend telephone conference with K&E team, Company re employee incentive and retention matters.
05/15/20	Alexandra Mihalas	0.30	Correspond with K&E team re response to PBGC information requests.
05/15/20	Rohit Nafday	1.70	Telephone conference with Company and A&M re KEIP and KERP (1.1); correspond with various parties re MIP benchmarking (.2); review and analyze executive employment agreements (.4).
05/15/20	Scott D. Price, P.C.	0.50	Telephone conference with Company and A&M re KEIP and KERP.
05/15/20	Anup Sathy, P.C.	1.20	Work on retention plans.
05/18/20	Gary J. Kavarsky	0.20	Correspond with T. Preston, M. Fagen re pension plans.
05/18/20	Rohit Nafday	1.90	Draft MIP and severance term sheet.
05/18/20	Scott D. Price, P.C.	0.50	Review and analyze incentive documents.
05/18/20	Anup Sathy, P.C.	0.70	Review and revise term sheet for retention plan.
05/19/20	Rohit Nafday	1.20	Telephone conference with Company re MIP term sheet (.5); review and revise MIP term sheet (.7).
05/19/20	Scott D. Price, P.C.	0.50	Review and analyze MIP proposal.
05/19/20	Anup Sathy, P.C.	1.30	Review retention plans.
05/20/20	Matthew C. Fagen	0.60	Correspond with various parties re employee compensation.
05/20/20	Rohit Nafday	1.10	Review and revise A&M compensation deck (.6); telephone conference with Company re MIP term sheet (.5).
05/20/20	Anup Sathy, P.C.	2.10	Review, revise retention and incentive plans (1.2); conferences with client, K&E team re same (.9).
05/21/20	Matthew C. Fagen	0.80	Review draft employee program proposal.
05/21/20	Gabriela Zamfir Hensley	0.40	Telephone conference with K&E team, Company, other advisors re compensation programs (partial).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Employee and Labor Matters

Invoice Number: 1010069286  
 Matter Number: 42551-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/21/20	Rohit Nafday	3.40	Telephone conference with Company re severance plan (.3); review and revise MIP term sheet (.9); review and revise A&M presentation (.8); telephone conference with Board of Directors re compensation plan proposal (.7); prepare for same (.3); telephone conference with A&M re compensation plan metrics (.3); correspond with Company re same (.1).
05/21/20	Scott D. Price, P.C.	0.80	Attend board meeting re compensation plan proposal.
05/22/20	Matthew C. Fagen	0.90	Prepare draft proposal re compensation matters.
05/22/20	Rohit Nafday	1.70	Review and revise MIP term sheet (.3); review and revise compensation proposal deck (.7); correspond with A&M re same (.2); telephone conference with Company re compensation proposal (.3); correspond with M. Fagen re same (.2).
05/23/20	Matthew C. Fagen	0.60	Correspond re draft proposal.
05/23/20	Rohit Nafday	2.20	Review and revise compensation proposal deck and MIP term sheet (1.6); telephone conference with Company re same (.3); correspond with M. Fagen re same (.1); correspond with A&M re same (.2).
05/23/20	Anup Sathy, P.C.	1.20	Review, revise retention and incentive plan documents and proposal.
05/25/20	Matthew C. Fagen	0.50	Correspond with Company, R. Nafday re diligence requests.
05/25/20	Rohit Nafday	0.30	Correspond with Company re supplemental diligence requests (.2); correspond with M. Fagen re same (.1).
05/26/20	Rohit Nafday	0.30	Correspond with Company re lender diligence requests (.2); correspond with A&M re same (.1).
05/27/20	Rohit Nafday	0.10	Correspond with Lazard re KEIP and KERP diligence requests.
05/28/20	Rohit Nafday	1.30	Prepare for and attend telephone conference with A&M re supplemental diligence requests (.3); telephone conference with Company re MIP terms (.3); review and revise diligence responses (.7).

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Employee and Labor Matters

Invoice Number: 1010069286  
Matter Number: 42551-19

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/20	Rohit Nafday	0.10	Correspond with M. Fagen re compensation proposal.
05/31/20	Scott D. Price, P.C.	1.00	Conference with various parties re incentive plans.
<b>Total</b>		<b>46.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069287**

**Client Matter: 42551-20**

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**In the Matter of Executory Contracts and Unexpired Leases**

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 73,294.50

Total legal services rendered

\$ 73,294.50

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Executory Contracts and Unexpired Leases

Invoice Number: 1010069287  
 Matter Number: 42551-20

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Maya Ben Meir	0.30	740.00	222.00
Andres Cantero Jr.	17.70	845.00	14,956.50
John G. Caruso	4.70	1,385.00	6,509.50
Annie Cheng	10.70	1,165.00	12,465.50
Daniel Cho	1.00	965.00	965.00
Jordan Elkin	2.20	610.00	1,342.00
Gabriela Zamfir Hensley	3.10	740.00	2,294.00
Nisha Kanchanapoomi, P.C.	1.40	1,335.00	1,869.00
Gary J. Kavarsky	16.30	845.00	13,773.50
Lara Luo	10.30	610.00	6,283.00
Katie Taylor	0.50	1,195.00	597.50
Simon James Wood	19.70	610.00	12,017.00
<b>TOTALS</b>	<b>87.90</b>		<b>\$ 73,294.50</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Executory Contracts and Unexpired Leases

Invoice Number: 1010069287  
 Matter Number: 42551-20

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/07/20	Daniel Cho	0.20	Correspond with K&E team re store closures.
05/12/20	Maya Ben Meir	0.30	Telephone conference with Company re real estate.
05/12/20	Andres Cantero Jr.	0.30	Draft list of internal agreements based on lender diligence request.
05/12/20	Annie Cheng	0.30	Correspond with G. Kavarsky re potential lease negotiations.
05/12/20	Gary J. Kavarsky	1.10	Telephone conference with K&E team re lease analysis (.4); research re same (.4); correspond with A. Cheng re same (.3).
05/12/20	Gary J. Kavarsky	0.80	Telephone conference with K&E team re lease analysis (.3); prepare for same (.2); research re lease issues (.3).
05/13/20	Andres Cantero Jr.	5.00	Telephone conference re Company lease amendment inquiries and strategy to review leases (1.2); review and analyze relevant lease and REA documents (.5); draft summary of lease provisions (3.3).
05/13/20	John G. Caruso	1.00	Review lease documents (.4); telephone conference with A. Cheng re same (.6).
05/13/20	Annie Cheng	2.00	Telephone conference with K&E team re operating covenant issues (.4); review documents re same (1.4); discuss same with K&E team (.2).
05/13/20	Gary J. Kavarsky	2.30	Prepare for and participate in telephone conference with working group re lease analysis (.5); prepare for and participate in telephone conference with same re executory contract review (.5); research re lease negotiations (1.3).
05/14/20	Andres Cantero Jr.	0.50	Draft summary of REA and downtown Texas documents to lease specialist.
05/14/20	Nisha Kanchanapoomi, P.C.	0.20	Attend to questions re real estate matters.
05/14/20	Gary J. Kavarsky	1.50	Review contracts re ongoing services (.7); correspond with BRG re same (.4); research re lease rejection and covenants (.4).
05/14/20	Simon James Wood	1.00	Research re real property assumption and rejection issues.
05/15/20	Nisha Kanchanapoomi, P.C.	0.30	Attend to real estate matters.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Executory Contracts and Unexpired Leases

Invoice Number: 1010069287  
 Matter Number: 42551-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/20	Simon James Wood	2.60	Research re lease rejection issues.
05/16/20	Gary J. Kavarsky	0.30	Correspond with Company re lease analysis.
05/17/20	Gary J. Kavarsky	0.40	Review, analyze unexpired lease issues.
05/18/20	Andres Cantero Jr.	1.20	Analyze expiration dates and renewal rights under leases (.8); analyze consent standard from landlord for certain obligations (.4).
05/18/20	John G. Caruso	1.50	Review reciprocal easement agreement and lease documents.
05/18/20	Annie Cheng	1.70	Review, revise summary of lease review and underlying documents (1.3); correspond with K&E team re case law findings (.4).
05/18/20	Nisha Kanchanapoomi, P.C.	0.70	Telephone conference re real estate matters.
05/18/20	Katie Taylor	0.50	Telephone conference re real estate matter.
05/18/20	Simon James Wood	0.70	Research re rejection issues.
05/19/20	Andres Cantero Jr.	4.30	Draft analysis re lease assignment (1.8); analyze operating covenants in place for certain lease locations (2.5).
05/19/20	John G. Caruso	1.00	Review reciprocal easement agreement and lease documents.
05/19/20	Annie Cheng	1.80	Review questions from Company re leasehold properties and operating covenants (.2); review, revise draft summary response to same and underlying documents (1.5); correspond with K&E team re same (.1).
05/19/20	Nisha Kanchanapoomi, P.C.	0.20	Correspond re real estate matters.
05/19/20	Gary J. Kavarsky	1.00	Research re unexpired lease covenants (.5); research re effect of ground leases requirements (.5).
05/19/20	Simon James Wood	1.60	Research re lease rejection issues.
05/20/20	Andres Cantero Jr.	3.10	Revise analysis re assignability of leases (2.0); revise analysis re lease provisions (1.1).
05/20/20	Annie Cheng	2.10	Review, comment on summaries and documents re existing lease covenants and transfer rights.
05/20/20	Gary J. Kavarsky	3.00	Research re lease analysis (2.0); correspond with S. Wood re same (.2); correspond with A. Cheng re same (.3); research re anti-assignment clauses (.5).
05/20/20	Simon James Wood	1.10	Research re lease rejection issues.
05/21/20	Andres Cantero Jr.	3.30	Finalize lease analysis re restrictions.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Executory Contracts and Unexpired Leases

Invoice Number: 1010069287  
 Matter Number: 42551-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/21/20	Annie Cheng	0.80	Review, comment on summary and related documents re Ala Moana lease (.7); correspond with Kirkland team re same (.1).
05/21/20	Daniel Cho	0.30	Review leases (.2); correspond with K&E team (.1).
05/21/20	Gabriela Zamfir Hensley	0.30	Correspond with K&E team re lease assignment research.
05/21/20	Lara Luo	4.00	Research re enforcement and termination of executory contracts.
05/21/20	Simon James Wood	2.60	Research re lease rejection issues (2.3); correspond with G. Kavarsky re same (.1); review and analyze leases (.2).
05/22/20	John G. Caruso	0.50	Review reciprocal easement agreements.
05/22/20	Jordan Elkin	1.70	Research re executory contracts (1.3); draft summary re same (.2); correspond with G. Hensley and L. Luo re same (.2).
05/22/20	Gabriela Zamfir Hensley	0.10	Correspond with S. Wood re lease review research.
05/22/20	Gary J. Kavarsky	1.50	Research re executory contract performance (1.1); correspond with BRG re authority to perform (.4).
05/22/20	Lara Luo	0.80	Research re contract termination and modifications (.5); review relevant contracts re same (.3).
05/22/20	Simon James Wood	6.90	Research re lease rejection (3.4); draft table re rejection lease provisions (3.4); correspond with G. Hensley re same (.1).
05/23/20	Lara Luo	2.60	Research re contract termination and modifications (1.8); review relevant contracts re same (.8).
05/24/20	Daniel Cho	0.50	Review leases and summary chart.
05/24/20	Lara Luo	0.90	Research re contract termination and modifications (.3); review relevant contracts re same (.6).
05/25/20	Gabriela Zamfir Hensley	0.60	Research re contract termination and modifications (.4); review relevant contracts re same (.2).
05/25/20	Lara Luo	0.60	Research issues re contract termination and modifications and review relevant contracts re same.
05/26/20	Jordan Elkin	0.50	Research re executory contract counterparty remedies.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Executory Contracts and Unexpired Leases

Invoice Number: 1010069287  
 Matter Number: 42551-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/20	Gabriela Zamfir Hensley	2.10	Review, analyze expired store lease (1.2); summarize issues re same (.9).
05/26/20	Gary J. Kavarsky	0.60	Research re leases (.4); correspond with G. Hensley, K&E team re same (.2).
05/26/20	Lara Luo	1.40	Research issues re contract termination and modifications (.9); review contracts re same (.5).
05/26/20	Simon James Wood	3.20	Review and revise lease analysis chart (1.6); review and analyze leases (1.6).
05/27/20	Annie Cheng	0.80	Review, comment on landlord consent request.
05/28/20	John G. Caruso	0.70	Review lease amendment.
05/28/20	Annie Cheng	0.10	Correspond with client re lease amendments.
05/28/20	Gary J. Kavarsky	3.80	Review vendor contracts re executory status.
05/31/20	Annie Cheng	1.10	Review, comment on lease documents re proposed amendments.

**Total** **87.90**

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069288**

**Client Matter: 42551-21**

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## In the Matter of Hearings

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 132,139.50

Total legal services rendered

\$ 132,139.50

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Hearings

Invoice Number: 1010069288  
 Matter Number: 42551-21

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Maya Ben Meir	14.70	740.00	10,878.00
Gavin Campbell	3.40	1,075.00	3,655.00
Cassandra Myers Catalano	5.10	925.00	4,717.50
Matthew C. Fagen	15.10	1,165.00	17,591.50
Julia R. Foster	12.10	340.00	4,114.00
Josh Greenblatt, P.C.	6.00	1,345.00	8,070.00
Gabriela Zamfir Hensley	0.20	740.00	148.00
Chad J. Husnick, P.C.	22.40	1,595.00	35,728.00
Gary J. Kavarsky	10.00	845.00	8,450.00
Dan Latona	0.50	965.00	482.50
Mark McKane, P.C.	7.00	1,405.00	9,835.00
Anup Sathy, P.C.	6.60	1,635.00	10,791.00
Lydia Yale	4.80	275.00	1,320.00
Jeffrey J. Zeiger, P.C.	11.40	1,435.00	16,359.00
<b>TOTALS</b>	<b>119.30</b>		<b>\$ 132,139.50</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Hearings

Invoice Number: 1010069288  
 Matter Number: 42551-21

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/07/20	Cassandra Myers Catalano	1.00	Prepare for first day hearing.
05/07/20	Cassandra Myers Catalano	3.30	Revise exhibit and witness list re first day hearing (.4); telephone conference with M. Weinsten, M. McKane and A. Klar re hearing preparation (.6); telephone conference with T. Cowan, M. McKane and A. Klar re hearing preparation (.9); draft exhibits re first day hearing (1.0); review and analyze demonstrative exhibit re first day hearing (.4).
05/08/20	Maya Ben Meir	8.00	Prepare for first day hearing (3.0); participate in first day hearing telephonically (5.0).
05/08/20	Gavin Campbell	3.40	Attend first day hearing telephonically.
05/08/20	Cassandra Myers Catalano	0.80	Prepare for first day hearing (.8); telephonically attend and participate in first day hearing (5.3).
05/08/20	Matthew C. Fagen	8.00	Participate in first day hearing (5.5); prepare for same (2.5).
05/08/20	Julia R. Foster	4.40	Review and revise amended May 8, 2020 hearing agenda (2.2); prepare revised proposed orders for May 8, 2020 hearing (2.1); compile recently filed pleadings (.1).
05/08/20	Josh Greenblatt, P.C.	4.50	Prepare for first day hearing (2.0); telephonically attend first day hearing (2.0); work re same (.2); correspond with Latham re same (.3).
05/08/20	Gabriela Zamfir Hensley	0.20	Prepare for hearing.
05/08/20	Chad J. Husnick, P.C.	5.50	Telephonically attend and participate in first day hearing.
05/08/20	Gary J. Kavarsky	10.00	Prepare for first day hearing (4.0); telephonically attend and participate in first day hearing (6.0).
05/08/20	Dan Latona	0.50	Telephone conference with K&E team, Jackson Walker team re hearing.
05/08/20	Mark McKane, P.C.	5.50	Participate in first day hearing, present M. Weinsten's and T. Cowan's testimony, and strategize with C. Husnick re DIP issues.
05/08/20	Anup Sathy, P.C.	5.20	Prepare for and participate in first day hearing.
05/08/20	Lydia Yale	4.80	Prepare materials for first day hearing.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Hearings

Invoice Number: 1010069288  
 Matter Number: 42551-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/20	Jeffrey J. Zeiger, P.C.	5.50	Participate in first day hearing.
05/09/20	Maya Ben Meir	0.10	Correspond with K&E team, Company and various parties re orders entered.
05/26/20	Julia R. Foster	2.20	Draft June 2 hearing agenda (1.7); draft May 29 hearing agenda (.5).
05/27/20	Maya Ben Meir	2.00	Draft status update re examiner hearing.
05/27/20	Julia R. Foster	0.90	Review and revise May 29 hearing agenda (.3); review and revise June 2 hearing agenda (.6).
05/28/20	Maya Ben Meir	4.20	Review and revise status update re examiner hearing (3.9); correspond with K&E team re same (.3).
05/28/20	Julia R. Foster	2.60	Review and revise May 29 hearing agenda (1.7); review and revise June 2 hearing agenda (.6); finalize May 29 hearing agenda for filing (.3).
05/28/20	Chad J. Husnick, P.C.	8.60	Prepare for hearing re examiner motion.
05/29/20	Maya Ben Meir	0.30	Attend examiner hearing telephonically (partial).
05/29/20	Matthew C. Fagen	7.10	Prepare for examiner hearing (1.0); participate in examiner hearing (5.5); follow up re same (.6).
05/29/20	Julia R. Foster	2.00	Review and revise June 2 hearing agenda.
05/29/20	Josh Greenblatt, P.C.	1.50	Telephonically attend hearing re motion to appoint examiner.
05/29/20	Chad J. Husnick, P.C.	8.30	Prepare for and attend hearing re examiner motion.
05/29/20	Mark McKane, P.C.	1.50	Participate telephonically in portions of extended examiner motion hearing (1.3); conference with C. Husnick re same (.2).
05/29/20	Anup Sathy, P.C.	1.40	Attend hearing re examiner motion.
05/29/20	Jeffrey J. Zeiger, P.C.	5.90	Participate in examiner hearing.
05/30/20	Maya Ben Meir	0.10	Telephone conference with K&E team re second day hearing.
<b>Total</b>		<b>119.30</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069289**

**Client Matter: 42551-22**

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## In the Matter of Insurance Matters

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 929.50

Total legal services rendered

\$ 929.50

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Insurance Matters

Invoice Number: 1010069289  
Matter Number: 42551-22

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gary J. Kavarsky	1.10	845.00	929.50
<b>TOTALS</b>	<b>1.10</b>		<b>\$ 929.50</b>

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Insurance Matters

Invoice Number: 1010069289  
Matter Number: 42551-22

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/29/20	Gary J. Kavarsky	1.10	Review insurance order (.2); prepare for and attend telephone conference with Company re insurance matters (.4); research re resolution of claims (.5).
<b>Total</b>		<b>1.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069290**

**Client Matter: 42551-24**

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**In the Matter of Plan/Disclosure Statement/Confirmation**

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 190,157.00

Total legal services rendered

\$ 190,157.00

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1010069290  
 Matter Number: 42551-24

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Maya Ben Meir	42.70	740.00	31,598.00
Pippa Bond, P.C.	1.20	1,495.00	1,794.00
Cassandra Myers Catalano	1.10	925.00	1,017.50
Matthew C. Fagen	25.80	1,165.00	30,057.00
Julia R. Foster	1.70	340.00	578.00
Jeffrey Ross Goldfine	0.20	970.00	194.00
Chad J. Husnick, P.C.	14.30	1,595.00	22,808.50
Miles H. Johnson	1.00	1,105.00	1,105.00
Nisha Kanchanapoomi, P.C.	3.10	1,335.00	4,138.50
Gary J. Kavarsky	12.70	845.00	10,731.50
Anne Kim, P.C.	1.50	1,465.00	2,197.50
Dan Latona	6.30	965.00	6,079.50
Peter Liskanich	1.80	740.00	1,332.00
Lara Luo	5.90	610.00	3,599.00
Anup Sathy, P.C.	17.60	1,635.00	28,776.00
Alexander M. Schwartz	8.50	1,135.00	9,647.50
John William Sheridan	1.30	610.00	793.00
Katie Taylor	2.40	1,195.00	2,868.00
Carole Michelle Wurzelbacher	36.50	845.00	30,842.50
<b>TOTALS</b>	<b>185.60</b>		<b>\$ 190,157.00</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1010069290  
 Matter Number: 42551-24

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/11/20	Matthew C. Fagen	1.40	Correspond with working group re plan and DS preparation and issues (.7); analyze same (.7).
05/11/20	Chad J. Husnick, P.C.	2.80	Correspond and conference with K&E team, client, opposing counsel re plan and next steps.
05/11/20	Anup Sathy, P.C.	0.70	Strategy conferences with client re plan and timeline.
05/12/20	Maya Ben Meir	2.00	Review and revise disclosure statement.
05/12/20	Matthew C. Fagen	2.80	Correspond with working group re plan and disclosure statement (1.1); correspond with same re RSA and joinders (.6); telephone conference with K&E team re plan and case matters (1.1).
05/12/20	Julia R. Foster	0.70	Review and revise disclosure statement.
05/12/20	Dan Latona	0.10	Telephone conference with C. Wurzelbacher re plan.
05/12/20	Anup Sathy, P.C.	1.50	Review, revise plan terms (.9); review, revise disclosure statement issues (.6).
05/13/20	Maya Ben Meir	1.70	Review and revise disclosure statement.
05/13/20	Matthew C. Fagen	2.10	Correspond with working group re plan, case litigation (1.5); correspond with K&E team re plan work stream (.6).
05/13/20	Dan Latona	3.20	Analyze, comment on draft plan.
05/13/20	Anup Sathy, P.C.	1.10	Review, revise incentive plans (.7); review, analyze open plan issues (.4).
05/13/20	Carole Michelle Wurzelbacher	1.70	Review, revise plan (1.1); research re same (.6).
05/14/20	Maya Ben Meir	5.30	Review and revise disclosure statement (2.9); review and revise the disclosure statement motion (2.1); correspond with K&E team re same (.3).
05/14/20	Chad J. Husnick, P.C.	2.30	Correspond and conference with K&E team re next steps and restructuring plan strategy.
05/14/20	Anup Sathy, P.C.	2.30	Analyze open issues re plan (1.1); strategy conferences with client re plan process (1.2).
05/14/20	Carole Michelle Wurzelbacher	4.10	Review, revise plan (3.2); review precedent re same (.9).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1010069290  
 Matter Number: 42551-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/20	Maya Ben Meir	2.00	Review and revise disclosure statement (1.1); review and revise disclosure statement motion (.9).
05/15/20	Matthew C. Fagen	1.00	Telephone conference with German management re plan status.
05/15/20	Chad J. Husnick, P.C.	1.00	Correspond and conference with K&E team, client re plan and restructuring strategy.
05/15/20	Dan Latona	0.30	Revise, comment on plan.
05/15/20	Anup Sathy, P.C.	0.70	Analyze precedent re plan matters.
05/15/20	Carole Michelle Wurzelbacher	0.70	Review, revise plan (.5); correspond with K&E team re same (.2).
05/16/20	Matthew C. Fagen	0.50	Correspond with K&E team re draft plan.
05/16/20	Carole Michelle Wurzelbacher	0.70	Review, revise plan (.5); correspond with K&E team re same (.2).
05/17/20	Matthew C. Fagen	2.90	Review and revise draft plan.
05/17/20	Carole Michelle Wurzelbacher	3.40	Review, revise plan (2.7); research re same (.7).
05/18/20	Matthew C. Fagen	1.80	Review and revise draft plan (1.2); correspond with K&E team re same (.6).
05/18/20	Dan Latona	1.70	Telephone conference with A. Schwartz, P. Liskanych re plan distribution process (.5); analyze, comment on draft plan (1.2).
05/18/20	Anup Sathy, P.C.	2.50	Review, revise plan terms (1.1); strategy conferences re plan recoveries (.9); conferences with Company re retention plans (.5).
05/18/20	Carole Michelle Wurzelbacher	6.70	Review, revise plan (3.6); correspond with K&E team re same (.7); research re same (2.4).
05/19/20	Maya Ben Meir	0.50	Review and revise disclosure statement motion.
05/19/20	Pippa Bond, P.C.	1.20	Review and revise plan.
05/19/20	Matthew C. Fagen	1.50	Review and revise draft plan (1.0); telephone conference with K&E team re next steps (.5).
05/19/20	Chad J. Husnick, P.C.	3.30	Correspond and conference with K&E team, client, opposing counsel re plan and next steps.
05/19/20	Miles H. Johnson	0.80	Review and revise chapter 11 plan re tax issues.
05/19/20	Anne Kim, P.C.	0.30	Review plan of reorganization.
05/19/20	Anup Sathy, P.C.	1.20	Review plan treatment issues.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1010069290  
 Matter Number: 42551-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/20	Alexander M. Schwartz	4.00	Review and revise plan of reorganization (3.5); correspond with K&E team re same (.5).
05/19/20	Carole Michelle Wurzelbacher	3.40	Review, revise plan (3.2); correspond with K&E team re same (.2).
05/20/20	Maya Ben Meir	4.00	Review and revise disclosure statement.
05/20/20	Matthew C. Fagen	3.00	Review and revise draft plan (1.5); correspond with working group re disclosure statement exhibits (.9); analyze issues re same (.6).
05/20/20	Chad J. Husnick, P.C.	1.30	Correspond and conference with K&E team, client, opposing counsel re plan and next steps.
05/20/20	Miles H. Johnson	0.20	Review chapter 11 plan re tax issues.
05/20/20	Nisha Kanchanapoomi, P.C.	0.50	Review plan of reorganization.
05/20/20	Anne Kim, P.C.	0.30	Correspond with M. Johnson re comments to plan of reorganization.
05/20/20	Dan Latona	0.50	Telephone conference with K&E, BRG and Lazard teams re disclosure statement exhibits.
05/20/20	Anup Sathy, P.C.	1.10	Review, revise plan.
05/20/20	Carole Michelle Wurzelbacher	2.60	Review, revise plan (1.7); correspond with K&E team re same (.3); research re same (.6).
05/21/20	Maya Ben Meir	4.00	Review and revise disclosure statement (3.5); correspond with Lazard re joinders to RSA (.5).
05/21/20	Matthew C. Fagen	0.80	Review and revise draft plan.
05/21/20	Chad J. Husnick, P.C.	1.80	Correspond and conference with K&E team, client, opposing counsel re plan and next steps.
05/21/20	Nisha Kanchanapoomi, P.C.	0.10	Analyze plan of reorganization.
05/21/20	Anup Sathy, P.C.	1.40	Analyze plan issues.
05/21/20	Carole Michelle Wurzelbacher	3.00	Review, revise plan.
05/22/20	Maya Ben Meir	3.20	Analyze joinders to RSA (1.0); correspond with K&E team and Lazard re same (.5); review and revise joinder tracker (1.7).
05/22/20	Matthew C. Fagen	2.20	Review and revise draft plan (1.5); correspond with K&E team re same (.7).
05/22/20	Chad J. Husnick, P.C.	1.80	Correspond and conference with K&E team, client, opposing counsel re plan and next steps.
05/22/20	Nisha Kanchanapoomi, P.C.	0.50	Review plan of reorganization.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1010069290  
 Matter Number: 42551-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/20	Anne Kim, P.C.	0.20	Review plan of reorganization re tax issues.
05/22/20	Anup Sathy, P.C.	1.20	Review, revise plan.
05/22/20	Katie Taylor	1.00	Review plan.
05/22/20	Carole Michelle Wurzelbacher	4.00	Review, revise plan (3.8); correspond with K&E, WLRK, Milkbank, Paul Weis, Debevoise teams re same (.2).
05/23/20	Nisha Kanchanapoomi, P.C.	0.70	Review and comment on plan of reorganization.
05/24/20	Maya Ben Meir	0.10	Correspond with Lazard re joinders to RSA.
05/24/20	Nisha Kanchanapoomi, P.C.	0.30	Review and comment on plan of reorganization.
05/24/20	Anup Sathy, P.C.	0.80	Revise plan.
05/25/20	Maya Ben Meir	2.50	Review and revise disclosure statement motion.
05/25/20	Matthew C. Fagen	0.60	Correspond with Lazard re RSA joinders and current support.
05/25/20	Jeffrey Ross Goldfine	0.20	Review and analyze objection to plan.
05/25/20	Anup Sathy, P.C.	0.50	Review strategies re plan settlement scenarios.
05/25/20	Carole Michelle Wurzelbacher	2.80	Review, revise plan (2.6); correspond with K&E team re terms sheets (.2).
05/26/20	Maya Ben Meir	4.30	Review and revise disclosure statement motion (2.0); review and revise solicitation materials (2.0); telephone conference with K&E team re disclosure statement motion (.3).
05/26/20	Cassandra Myers Catalano	1.10	Review and analyze plan.
05/26/20	Matthew C. Fagen	1.60	Correspond with K&E team re disclosure statement work stream (.8); correspond re plan and disclosure statement next steps (.4); correspond with K&E team re RSA support (.4).
05/26/20	Julia R. Foster	0.60	Review and revise disclosure statement motion.
05/26/20	Gary J. Kavarsky	0.30	Correspond with M. Fagen re case schedule, filings.
05/26/20	Dan Latona	0.50	Telephone conference with K&E team, BRG team, Lazard team re disclosure statement exhibits.
05/26/20	Anup Sathy, P.C.	0.80	Review revised plan terms.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1010069290  
 Matter Number: 42551-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/20	Carole Michelle Wurzelbacher	3.00	Review, revise disclosure statement (2.7); correspond with K&E team re same (.3).
05/27/20	Maya Ben Meir	1.20	Correspond with K&E team re disclosure statement (.5); review and analyze materials re same (.7).
05/27/20	Matthew C. Fagen	1.80	Correspond with Company team re plan process (.5); correspond with K&E team re plan and disclosure statement timing (.4); review draft disclosure statement (.9).
05/27/20	Nisha Kanchanapoomi, P.C.	1.00	Review and comment on draft disclosure statement.
05/27/20	Anne Kim, P.C.	0.20	Review and revise disclosure statement.
05/27/20	Peter Liskanich	1.30	Review and revise disclosure statement (1.0); correspond with A. Schwartz and J. Sheridan re disclosure statement (.3).
05/27/20	Alexander M. Schwartz	2.00	Review and revise disclosure statement.
05/27/20	John William Sheridan	1.30	Review, analyze securities laws matters portion of disclosure statement.
05/27/20	Katie Taylor	1.40	Review and update disclosure statement.
05/28/20	Maya Ben Meir	0.30	Review and revise disclosure statement.
05/28/20	Anne Kim, P.C.	0.50	Review and revise disclosure statement.
05/28/20	Peter Liskanich	0.50	Review and revise disclosure statement.
05/28/20	Lara Luo	3.00	Revise exhibits to disclosure statement motion.
05/28/20	Anup Sathy, P.C.	0.40	Review, revise retention plan proposal.
05/28/20	Alexander M. Schwartz	2.50	Review and revise disclosure statement.
05/29/20	Maya Ben Meir	0.80	Review and revise disclosure statement.
05/29/20	Carole Michelle Wurzelbacher	0.40	Review, revise plan.
05/30/20	Maya Ben Meir	5.60	Review and revise disclosure statement (2.0); review and revise disclosure statement motion (2.0); review and revise solicitation materials (1.6).
05/30/20	Julia R. Foster	0.40	Prepare redlines re disclosure statement motion exhibits.
05/30/20	Gary J. Kavarsky	4.00	Review revise disclosure statement (2.5); review revise disclosure statement motion (1.5).
05/30/20	Lara Luo	2.60	Revise disclosure statement motion exhibits.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1010069290  
 Matter Number: 42551-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/20	Maya Ben Meir	5.20	Review and revise disclosure statement (2.0); correspond with K&E team re same (.2); review and revise disclosure statement motion (1.0); review and revise solicitation materials (2.0).
05/31/20	Matthew C. Fagen	1.80	Review and revise draft disclosure statement (1.5); correspond with K&E team re same (.3).
05/31/20	Gary J. Kavarsky	8.40	Review revise disclosure statement (3.8); correspond with M. Ben Meir re same (.5); review, revise disclosure statement motion (2.0); review solicitation materials (2.1).
05/31/20	Lara Luo	0.30	Revise disclosure statement motion exhibits.
05/31/20	Anup Sathy, P.C.	1.40	Review, revise plan.
<b>Total</b>		<b>185.60</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069291**

**Client Matter: 42551-26**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 135,082.50

Total legal services rendered

\$ 135,082.50

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 K&E Retention and Fee Matters

Invoice Number: 1010069291  
 Matter Number: 42551-26

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Pippa Bond, P.C.	2.00	1,495.00	2,990.00
Gavin Campbell	6.20	1,075.00	6,665.00
Michael Y. Chan	19.00	265.00	5,035.00
Matthew C. Fagen	9.40	1,165.00	10,951.00
Julia R. Foster	0.70	340.00	238.00
Susan D. Golden	1.00	1,175.00	1,175.00
Shannon L. Gonyou	11.50	725.00	8,337.50
Josh Greenblatt, P.C.	1.20	1,345.00	1,614.00
Rachel B. Haig	7.20	1,045.00	7,524.00
Gary J. Kavarsky	29.60	845.00	25,012.00
Library Factual Research	3.00	375.00	1,125.00
Eric Nyberg	8.50	265.00	2,252.50
Andrew Polansky	56.40	740.00	41,736.00
Kristin Rose	0.30	1,115.00	334.50
Anup Sathy, P.C.	10.10	1,635.00	16,513.50
Carole Michelle Wurzelbacher	0.50	845.00	422.50
Jeffrey J. Zeiger, P.C.	2.20	1,435.00	3,157.00
<b>TOTALS</b>	<b>168.80</b>		<b>\$ 135,082.50</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 K&E Retention and Fee Matters

Invoice Number: 1010069291  
 Matter Number: 42551-26

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/08/20	Shannon L. Gonyou	1.00	Research re disinterestedness.
05/08/20	Andrew Polansky	0.50	Review, analyze conflicts matters re K&E retention (.3); correspond with R. Haig re same (.2).
05/11/20	Julia R. Foster	0.70	Review and revise K&E retention application.
05/11/20	Gary J. Kavarsky	0.60	Review engagement letter, disengagement letter (.3); review K&E retention precedent (.3).
05/11/20	Gary J. Kavarsky	0.60	Review post-petition billing matters (.2); correspond with new business re same (.4).
05/11/20	Andrew Polansky	4.40	Correspond with G. Kavarsky, R. Haig, K&E team re retention issues (.4); draft K&E retention application (4.0).
05/12/20	Michael Y. Chan	2.50	Draft conflicts schedules for declaration.
05/12/20	Matthew C. Fagen	0.70	Correspond with K&E team re K&E retention app.
05/12/20	Shannon L. Gonyou	6.00	Follow up research on disinterestedness (3.7); research re standing issues (2.3).
05/12/20	Josh Greenblatt, P.C.	1.20	Research re K&E retention (.5); review background materials re same (.7).
05/12/20	Andrew Polansky	6.60	Review, analyze precedent K&E retention applications (2.3); draft and revise K&E retention application (3.9); correspond with G. Kavarsky, Lazard, C. Wurzelbacher re same (.4).
05/12/20	Carole Michelle Wurzelbacher	0.50	Correspond with A. Polansky re budget and staffing memorandum (.4); research precedent re same (.1).
05/13/20	Eric Nyberg	1.00	Draft and correspond re contact conflicts correspondence.
05/13/20	Andrew Polansky	7.30	Draft K&E budget and staffing memorandum (3.7); revise K&E retention application (3.6).
05/14/20	Michael Y. Chan	1.50	Organize and review disclosures relating to creditors, entities (.8); draft conflicts schedules for declaration (.7).
05/14/20	Gary J. Kavarsky	5.70	Review and revise K&E retention application (4.0); review and revise schedules re same (1.4); correspond with A. Polansky re same (.3).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 K&E Retention and Fee Matters

Invoice Number: 1010069291  
 Matter Number: 42551-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/14/20	Eric Nyberg	1.50	Organize and prepare parties for conflicts search re K&E retention.
05/14/20	Andrew Polansky	5.20	Revise budget and staffing memorandum (1.2); revise K&E retention application (3.6); correspond with G. Kavarsky, K&E team re same (.4).
05/15/20	Gary J. Kavarsky	2.50	Review, revise K&E retention application (2.0); review precedent re same (.4); correspond with M. Fagen re same (.1).
05/15/20	Andrew Polansky	2.50	Revise K&E retention application (1.7); correspond with G. Kavarsky re same (.1); revise budget and staffing memorandum (.5); correspond with G. Kavarsky, M. Fagen re same (.2).
05/17/20	Michael Y. Chan	0.50	Organize and prepare parties for conflicts search re K&E retention (.1); research creditors, entities (.2); draft schedule for declaration re same (.2).
05/17/20	Gary J. Kavarsky	3.90	Review, revise K&E retention application (3.0); correspond with A. Polansky re same (.4); review, revise schedules of conflict searches (.5).
05/17/20	Andrew Polansky	1.30	Revise schedules re K&E retention (.9); correspond with G. Kavarsky, EY, K&E team re same (.4).
05/18/20	Michael Y. Chan	7.00	Organize and prepare parties for conflicts searching for creditors, entities (1.5); research for creditors, entities (2.0); analyze disclosure of creditors, entities (2.0); organize and review disclosures relating to creditors, entities (1.5).
05/18/20	Matthew C. Fagen	2.70	Review and revise draft retention application (2.0); correspond with K&E team re same (.7).
05/18/20	Gary J. Kavarsky	2.00	Review, revise K&E retention application (1.5); correspond with M. Fagen, A. Polansky re same (.5).
05/18/20	Andrew Polansky	4.90	Revise K&E retention application (3.9); correspond with G. Kavarsky re same (.4); revise schedules re same (.5); correspond with BRG, K&E team re same (.1).
05/19/20	Matthew C. Fagen	1.90	Review and revise draft retention application.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 K&E Retention and Fee Matters

Invoice Number: 1010069291  
 Matter Number: 42551-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/20	Gary J. Kavarsky	4.30	Review, review K&E retention application (3.0); review, revise schedules of conflict searches (.5); review M. Fagen comments (.2); correspond with A. Polansky re same (.2); correspond with K&E team re specific disclosures (.4).
05/19/20	Andrew Polansky	3.40	Revise K&E retention application (2.2); revise schedules re same (.6); correspond with G. Kavarsky, M. Fagen re same (.3); correspond with Lazard re same (.2); correspond with EY re same (.1).
05/20/20	Gavin Campbell	0.80	Review and revise draft declaration in support of K&E retention application.
05/20/20	Matthew C. Fagen	1.60	Correspond with K&E team re retention application.
05/20/20	Gary J. Kavarsky	1.30	Review, revise K&E retention application (1.0); correspond with M. Fagen, A. Polansky re same (.3).
05/20/20	Eric Nyberg	1.50	Run parties through conflicts search.
05/20/20	Andrew Polansky	3.70	Correspond with A. Sathy, K&E team re K&E retention application (.8); correspond with M. Fagen, G. Kavarsky re same (.5); revise K&E retention application (2.4).
05/20/20	Anup Sathy, P.C.	0.90	Review and revise K&E retention application.
05/21/20	Pippa Bond, P.C.	1.10	Review and revise K&E retention declaration (1.0); correspond with K&E team re same (.1).
05/21/20	Gavin Campbell	0.30	Review and revise draft declaration in support of K&E retention application.
05/21/20	Michael Y. Chan	1.50	Draft schedules 1 & 2 for K&E retention.
05/21/20	Rachel B. Haig	2.00	Revise K&E retention application (.8); review precedent re same (1.1); correspond with A. Sathy, J. Zeiger and K&E teams re same (.1).
05/21/20	Gary J. Kavarsky	4.00	Review, revise K&E retention application.
05/21/20	Andrew Polansky	4.10	Revise K&E retention application (3.1); correspond with G. Kavarsky, M. Fagen, K&E team re same (.3); correspond with A. Sathy, K&E team re same (.7).
05/21/20	Kristin Rose	0.30	Review draft K&E retention declaration.
05/21/20	Anup Sathy, P.C.	1.50	Review and revise K&E retention application.
05/22/20	Gavin Campbell	0.20	Correspond with K&E team re K&E retention application.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 K&E Retention and Fee Matters

Invoice Number: 1010069291  
 Matter Number: 42551-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/20	Matthew C. Fagen	1.30	Review and revise draft K&E retention application (.7); correspond with K&E team re same (.6).
05/22/20	Susan D. Golden	1.00	Review and revise Kirkland retention application.
05/22/20	Rachel B. Haig	0.90	Review K&E retention application (.6); correspond with J. Zeiger, G. Campbell and M. Fagan re same (.3).
05/22/20	Gary J. Kavarsky	2.40	Review, revise K&E retention application (1.0); review precedent re same (.3); review conflicts reports re specific disclosures (.6); correspond with K&E team re same (.5).
05/22/20	Eric Nyberg	4.50	Organize and prepare parties for conflicts search (1.5); analyze disclosure of creditors, entities (3.0).
05/22/20	Andrew Polansky	0.40	Revise K&E retention application (.2); correspond with K&E team re same (.2).
05/22/20	Anup Sathy, P.C.	1.00	Review and revise K&E retention response.
05/23/20	Michael Y. Chan	0.50	Organize and prepare parties for conflicts search (.2); draft schedule 1 for K&E retention declaration (.3).
05/23/20	Andrew Polansky	1.40	Revise K&E retention application (1.2); correspond with G. Kavarsky, S. Golden, K&E team re same (.2).
05/23/20	Anup Sathy, P.C.	1.10	Review and revise K&E retention application and affidavit.
05/24/20	Gary J. Kavarsky	0.40	Review comments to K&E retention (.3); revise same (.1).
05/24/20	Andrew Polansky	0.80	Revise K&E retention application (.7); correspond with P. Bond re same (.1).
05/24/20	Anup Sathy, P.C.	2.00	Review and revise K&E retention application and affidavit (1.6); review and revise retention and incentive plan documents (.4).
05/25/20	Matthew C. Fagen	0.60	Review K&E retention applications (.3); correspond with K&E team re same (.3).
05/25/20	Andrew Polansky	1.20	Revise K&E retention application (1.1); correspond with G. Kavarsky, M. Fagen re same (.1).
05/25/20	Anup Sathy, P.C.	0.60	Review and revise retention affidavit.
05/26/20	Pippa Bond, P.C.	0.50	Review K&E retention application (.3); correspond with K&E team re same (.2).
05/26/20	Gavin Campbell	0.20	Analyze draft K&E retention application.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 K&E Retention and Fee Matters

Invoice Number: 1010069291  
 Matter Number: 42551-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/20	Michael Y. Chan	5.00	Organize and prepare parties for conflicts search re K&E retention (1.5); research re creditors, entities (.5); analyze disclosure of creditors, entities (1.0); draft schedules 1 & 2 for K&E retention declaration (2.0).
05/26/20	Matthew C. Fagen	0.60	Correspond with K&E team re retention application.
05/26/20	Shannon L. Gonyou	2.50	Review and analyze precedent transcripts re retention hearing.
05/26/20	Rachel B. Haig	3.70	Revise and analyze K&E retention application (2.1); correspond with J. Zeiger, A. Sathy and K&E teams re same (.8); review correspondence re same (.3); review pleadings and document requests re same (.3); correspond with S. Gonyou re research (.1); review same (.1).
05/26/20	Gary J. Kavarsky	0.90	Review, revise K&E retention application.
05/26/20	Library Factual Research	2.00	Research retention.
05/26/20	Andrew Polansky	4.40	Revise K&E retention application (3.8); correspond with A. Sathy, M. Fagen, K&E team re same (.6).
05/26/20	Jeffrey J. Zeiger, P.C.	2.20	Revise K&E retention application and supporting affidavits.
05/27/20	Pippa Bond, P.C.	0.40	Review K&E retention application.
05/27/20	Michael Y. Chan	0.50	Review conflicts replies.
05/27/20	Shannon L. Gonyou	2.00	Review precedent re retention orders.
05/27/20	Rachel B. Haig	0.60	Review retention application (.4); research documents re same (.2).
05/27/20	Gary J. Kavarsky	0.50	Correspond with K&E team re retention application.
05/27/20	Library Factual Research	1.00	Research re retention orders.
05/27/20	Andrew Polansky	2.10	Revise K&E retention application (1.9); correspond with A. Sathy, K&E team re same (.2).
05/27/20	Anup Sathy, P.C.	1.70	Review and revise K&E retention application and affidavit.
05/28/20	Gary J. Kavarsky	0.50	Review, revise K&E retention application.
05/28/20	Andrew Polansky	1.60	Revise K&E retention application (1.4); correspond with C. Husnick, K&E team re same (.2).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 K&E Retention and Fee Matters

Invoice Number: 1010069291  
 Matter Number: 42551-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/29/20	Andrew Polansky	0.30	Revise K&E retention and correspond with G. Kavarsky re same.
05/30/20	Gavin Campbell	1.70	Analyze background materials in connection with K&E retention application (1.3); correspond with R. Haig and K. Rose re K&E retention application (.4).
05/30/20	Andrew Polansky	0.30	Correspond with BRG, Sidley, EY, JW, K&E teams re K&E retention conflicts.
05/30/20	Anup Sathy, P.C.	0.40	Review and revise K&E retention application.
05/31/20	Gavin Campbell	3.00	Analyze background materials in connection with K&E retention application.
05/31/20	Anup Sathy, P.C.	0.90	Review and revise retention application and affidavit.
<b>Total</b>		<b>168.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069292**

**Client Matter: 42551-27**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 30,184.00

Total legal services rendered

\$ 30,184.00

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Non-K&E Retention and Fee Matters

Invoice Number: 1010069292  
 Matter Number: 42551-27

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Maya Ben Meir	1.30	740.00	962.00
Jordan Elkin	1.00	610.00	610.00
Emily Flynn	4.10	740.00	3,034.00
Julia R. Foster	0.60	340.00	204.00
Gabriela Zamfir Hensley	6.90	740.00	5,106.00
Gary J. Kavarsky	13.30	845.00	11,238.50
Onnolee Keland	0.50	610.00	305.00
Anne Kim, P.C.	0.80	1,465.00	1,172.00
Austin Klar	0.50	1,045.00	522.50
Lara Luo	5.00	610.00	3,050.00
Andrew Polansky	0.20	740.00	148.00
Simon James Wood	4.40	610.00	2,684.00
Jeffrey J. Zeiger, P.C.	0.80	1,435.00	1,148.00
<b>TOTALS</b>	<b>39.40</b>		<b>\$ 30,184.00</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Non-K&E Retention and Fee Matters

Invoice Number: 1010069292  
 Matter Number: 42551-27

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/10/20	Andrew Polansky	0.20	Review, analyze local rules re retention (.1); correspond with Lazard re same (.1).
05/11/20	Maya Ben Meir	0.50	Correspond with K&E team and Company re Perella engagement letter (.2); coordinate telephone conference with Company re same (.3).
05/11/20	Emily Flynn	0.60	Draft ordinary course professional motion.
05/12/20	Emily Flynn	1.30	Review, revise ordinary course professionals motion (.4); research precedent re same (.6); draft table re timing of same (.2); correspond with G. Kavarsky re same (.1).
05/12/20	Gary J. Kavarsky	0.50	Review and revise Lazard retention application (.3); correspond with Lazard counsel re same (.2).
05/12/20	Gary J. Kavarsky	0.70	Review, revise ordinary course professionals motion (.6); correspond with E. Flynn re same (.1).
05/12/20	Onnolee Keland	0.50	Review, analyze Houlihan Lokey engagement letter.
05/13/20	Maya Ben Meir	0.50	Correspond with K&E team and Company re PWP engagement letter.
05/14/20	Gabriela Zamfir Hensley	0.20	Correspond with L. Luo re BRG retention application (.1); review, analyze same (.1).
05/14/20	Gary J. Kavarsky	0.50	Review, revise BRG retention application (.4); correspond with L. Luo re same (.1).
05/14/20	Lara Luo	2.50	Review and revise BRG retention application.
05/15/20	Maya Ben Meir	0.30	Correspond with K&E team and Company re PWP engagement.
05/15/20	Gabriela Zamfir Hensley	1.70	Correspond with L. Luo, G. Kavarsky re non-K&E retentions (.2); telephone conference with Sidley team re Lazard retention (.1); revise BRG retention application (1.4).
05/15/20	Gary J. Kavarsky	1.20	Review, revise ordinary course professionals motion.
05/15/20	Lara Luo	0.20	Revise BRG retention application.
05/16/20	Gabriela Zamfir Hensley	1.10	Review, revise BRG retention application (.6); review, analyze precedent re same (.4); correspond with G. Kavarsky, L. Luo re same (.1).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Non-K&E Retention and Fee Matters

Invoice Number: 1010069292  
 Matter Number: 42551-27

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/20	Gary J. Kavarsky	1.20	Review BRG retention application (1.0); correspond with L. Luo re same (.2).
05/16/20	Lara Luo	0.30	Research re BRG retention application issues.
05/17/20	Jordan Elkin	0.30	Correspond with G. Kavarsky and M. Hosbach re EY retention (.2); review and analyze retention application (.1).
05/17/20	Gary J. Kavarsky	0.60	Correspond with EY re retention application (.4); correspond with BRG re retention application (.2).
05/18/20	Gabriela Zamfir Hensley	0.10	Correspond with BRG re retention.
05/18/20	Gary J. Kavarsky	0.40	Correspond with EY and Company re retention application.
05/18/20	Anne Kim, P.C.	0.80	Telephone conference with T. Preston re E&Y engagement (.3); telephone conference with T. Davis and M. Johnson re same (.3); telephone conference with M. Fagen re same (.2).
05/19/20	Jordan Elkin	0.70	Telephone conference with EY and Company re engagement letters.
05/19/20	Gabriela Zamfir Hensley	0.30	Correspond with Lazard team re retention matters (.2); telephone conference with M. Weinsten re BRG retention application (.1).
05/19/20	Gary J. Kavarsky	1.20	Telephone conference with EY re retention application (.4); prepare for same (.3); correspond with EY counsel re same (.2); correspond with A. Kim re same (.3).
05/19/20	Lara Luo	0.60	Revise BRG retention application.
05/20/20	Gary J. Kavarsky	0.80	Review, revise OCP motion (.4); review, revise interim compensation motion (.4).
05/21/20	Emily Flynn	1.00	Revise interim compensation motion (.6); revise ordinary course professional motion (.3); correspond with G. Kavarsky re same (.1).
05/21/20	Gabriela Zamfir Hensley	0.20	Correspond with K&E team, BRG re BRG retention.
05/21/20	Gary J. Kavarsky	1.30	Review, revise EY retention (.3); correspond with EY re same (.5); review BRG retention (.5).
05/22/20	Gabriela Zamfir Hensley	0.20	Correspond with L. Luo re BRG retention (.1); analyze same (.1).
05/22/20	Lara Luo	1.40	Revise BRG retention application.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Non-K&E Retention and Fee Matters

Invoice Number: 1010069292  
 Matter Number: 42551-27

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/20	Emily Flynn	0.50	Revise ordinary course professionals motion (.1); revise interim compensation motion (.2); correspond with G. Kavarsky, K&E team re same (.2).
05/26/20	Gabriela Zamfir Hensley	0.20	Revise Lazard retention application.
05/26/20	Gary J. Kavarsky	0.80	Review, revise interim compensation motion.
05/26/20	Austin Klar	0.50	Review and analyze objections to second day motions and correspond with restructuring team and advisors re same.
05/26/20	Jeffrey J. Zeiger, P.C.	0.80	Revise Lazard retention application.
05/27/20	Julia R. Foster	0.60	Review and revise Lazard retention application.
05/27/20	Gabriela Zamfir Hensley	1.10	Revise BRG retention application (.8); review, analyze Lazard retention (.3).
05/27/20	Gary J. Kavarsky	4.10	Review, revise OCP motion (.9); review revise interim compensation motion (.4); review revise bar date motion (1.0); correspond with E. Flynn re same (.3); review and analyze OCP list (.4); correspond with BRG, company re same (.3); research re same (.5); compile and share with stakeholders re same (.3).
05/28/20	Emily Flynn	0.70	Draft cover letter re OCP declaration (.4); revise OCP motion per committee comments (.3).
05/28/20	Gabriela Zamfir Hensley	0.30	Correspond with Lazard's counsel re retention status (.1); revise Lazard retention application (.1); correspond with BRG re same (.1).
05/28/20	Simon James Wood	0.10	Review correspondence re EY retention.
05/29/20	Gabriela Zamfir Hensley	0.50	Review, revise BRG application (.3); review, analyze Lazard application (.2).
05/29/20	Simon James Wood	4.30	Review and revise EY retention application.
05/30/20	Gabriela Zamfir Hensley	1.00	Revise and compile Lazard application (.3); revise and compile JW application (.3); revise and compile BRG application (.3); correspond with K&E team, independent directors and their counsel re same (.1).
<b>Total</b>		<b>39.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069293**

**Client Matter: 42551-28**

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**In the Matter of Schedules and Statements**

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 148.00

Total legal services rendered

\$ 148.00

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Schedules and Statements

Invoice Number: 1010069293  
Matter Number: 42551-28

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.20	740.00	148.00
<b>TOTALS</b>	<b>0.20</b>		<b>\$ 148.00</b>

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Schedules and Statements

Invoice Number: 1010069293  
Matter Number: 42551-28

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/26/20	Gabriela Zamfir Hensley	0.20	Telephone conference with BRG, Company re SoFAs and statements.
<b>Total</b>		<b>0.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069294**

**Client Matter: 42551-29**

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**In the Matter of Tax Matters**

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 27,048.00

Total legal services rendered

\$ 27,048.00

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Tax Matters

Invoice Number: 1010069294  
Matter Number: 42551-29

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Thad W. Davis, P.C.	4.50	1,365.00	6,142.50
Matthew C. Fagen	1.40	1,165.00	1,631.00
Miles H. Johnson	3.40	1,105.00	3,757.00
Gary J. Kavarsky	1.20	845.00	1,014.00
Anne Kim, P.C.	9.90	1,465.00	14,503.50
<b>TOTALS</b>	<b>20.40</b>		<b>\$ 27,048.00</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Tax Matters

Invoice Number: 1010069294  
 Matter Number: 42551-29

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/08/20	Anne Kim, P.C.	1.00	Correspond with parties re tax diligence, 382 notice.
05/11/20	Anne Kim, P.C.	0.50	Correspond with parties re tax diligence questions (.3); telephone conference with K&E team re same (.2).
05/13/20	Anne Kim, P.C.	0.50	Correspond with P. Bond and J. Benloulou re officer's stock holdings.
05/14/20	Thad W. Davis, P.C.	0.80	Telephone conference with EY re tax model.
05/14/20	Anne Kim, P.C.	1.00	Correspond with E&Y re tax model and tax diligence (.5); telephone conference with K&E team re same (.5).
05/15/20	Thad W. Davis, P.C.	0.10	Review correspondence re tax issues.
05/18/20	Thad W. Davis, P.C.	1.00	Telephone conference with K&E team re tax sharing and structure.
05/18/20	Miles H. Johnson	1.50	Participate in telephone conference with sponsor counsel, Company and K&E team re tax diligence (.7); correspond with A. Kim, T. Davis and M. Fagen re same (.8).
05/18/20	Anne Kim, P.C.	0.70	Telephone conference with K&E team re tax diligence.
05/19/20	Thad W. Davis, P.C.	0.40	Telephone conference with A. Kim and M. Johnson re tax sharing agreement.
05/19/20	Anne Kim, P.C.	0.50	Telephone conference with Company and EY re allocation of costs (.3); telephone conference with T. Preston re same (.2).
05/20/20	Thad W. Davis, P.C.	0.10	Review and draft correspondence re tax sharing.
05/21/20	Thad W. Davis, P.C.	1.10	Telephone conference with Company and A. Kim re tax sharing agreement.
05/21/20	Matthew C. Fagen	0.90	Correspond with K&E team re tax issues.
05/21/20	Miles H. Johnson	1.60	Telephone conferences with EY re retainer and tax modeling.
05/21/20	Gary J. Kavarsky	0.50	Telephone conference with K&E team re tax sharing payments.
05/21/20	Anne Kim, P.C.	1.30	Telephone conference with Company and M. Fagen re tax sharing agreement (.7); telephone conference with K&E team re same (.6).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Tax Matters

Invoice Number: 1010069294  
 Matter Number: 42551-29

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/20	Thad W. Davis, P.C.	0.30	Review and draft correspondence re tax cooperation.
05/22/20	Matthew C. Fagen	0.50	Correspond with K&E team re tax issues.
05/22/20	Gary J. Kavarsky	0.50	Telephone conference with K&E team re tax payments (.3); prepare for same (.2).
05/22/20	Anne Kim, P.C.	0.30	Telephone conference with M. Fagen re allocation of costs.
05/26/20	Miles H. Johnson	0.20	Review and analyze tax issues re ownership.
05/26/20	Anne Kim, P.C.	1.30	Correspond with P. Bond re tax items (.4); telephone conference with K&E team re same (.4); correspond with K&E team re 382 notices (.2); correspond with M. Johnson re cap tables (.3).
05/27/20	Anne Kim, P.C.	0.80	Correspond with T. Preston re shareholders' investment (.2); review shareholder notice (.2); correspond with Debevoise re same (.2); telephone conference with L. Hui re notices for co-investors (.2).
05/28/20	Thad W. Davis, P.C.	0.70	Telephone conference with Company re tax sharing agreement.
05/28/20	Miles H. Johnson	0.10	Review and analyze tax issues re shareholder notices.
05/28/20	Gary J. Kavarsky	0.20	Review NOL order (.1); correspond with A. Kim re declarations of substantial holdings (.1).
05/28/20	Anne Kim, P.C.	2.00	Correspond with T. Mattei re certain stockholders' positions (.5); correspond with P. Bond re co-invest options (.5); review and revise declarations of shareholder status (.5); correspond re same (.3); telephone conference with K&E team re same (.2).
<b>Total</b>		<b>20.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069295**

**Client Matter: 42551-31**

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**In the Matter of Use, Sale, and Lease of Property**

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 906.50

Total legal services rendered

\$ 906.50

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Use, Sale, and Lease of Property

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Invoice Number: 1010069295  
Matter Number: 42551-31

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Nisha Kanchanapoomi, P.C.	0.50	1,335.00	667.50
Katie Taylor	0.20	1,195.00	239.00
<b>TOTALS</b>	<b>0.70</b>		<b>\$ 906.50</b>

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Use, Sale, and Lease of Property

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Invoice Number: 1010069295  
Matter Number: 42551-31

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/15/20	Nisha Kanchanapoomi, P.C.	0.50	Review and correspond re disposition matters.
05/15/20	Katie Taylor	0.20	Review questions re art sales.
<b>Total</b>		<b>0.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069296**

**Client Matter: 42551-32**

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**In the Matter of Utilities**

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 8,450.00

Total legal services rendered

\$ 8,450.00

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Utilities

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Invoice Number: 1010069296  
Matter Number: 42551-32

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gary J. Kavarsky	2.90	845.00	2,450.50
Carole Michelle Wurzelbacher	7.10	845.00	5,999.50
<b>TOTALS</b>	<b>10.00</b>		<b>\$ 8,450.00</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Utilities

Invoice Number: 1010069296  
 Matter Number: 42551-32

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/14/20	Carole Michelle Wurzelbacher	0.20	Draft summary re utilities motion order.
05/18/20	Gary J. Kavarsky	1.00	Review adequate protection agreements (.6); review letter re adequate protection (.2); correspond with C. Wurzelbacher, BRG re same (.2).
05/18/20	Carole Michelle Wurzelbacher	1.40	Review and analyze Duke adequate assurance request (.2); draft letter re same (1.2).
05/19/20	Gary J. Kavarsky	0.30	Review, revise adequate protection agreement (.2); correspond with C. Wurzelbacher re same (.1).
05/21/20	Gary J. Kavarsky	0.20	Review adequate assurance agreement.
05/21/20	Carole Michelle Wurzelbacher	0.30	Correspond with K&E team re adequate assurance request.
05/22/20	Gary J. Kavarsky	1.00	Review utilities objections (.4); correspond with C. Wurzelbacher re same (.3); correspond with Company re same (.3).
05/25/20	Gary J. Kavarsky	0.40	Review, revise proposed utilities order (.4).
05/26/20	Carole Michelle Wurzelbacher	0.50	Correspond with Duke Energy and Company re adequate assurance request (.3); correspond with R. Johnson re objection (.2).
05/27/20	Carole Michelle Wurzelbacher	1.60	Review utilities settlement proposal (.5); correspond with K&E team re same (.3); research re same (.4); correspond with opposing counsel re same (.4).
05/28/20	Carole Michelle Wurzelbacher	2.00	Correspond with counsel to utility providers re utilities order (.7); research re same (.6); correspond with K&E team re same (.3); telephone conference with K&E team re case status (.4).
05/29/20	Carole Michelle Wurzelbacher	1.10	Correspond with opposing counsel and Company re utilities settlement (.5); review and analyze same (.6).
<b>Total</b>		<b>10.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069297**

**Client Matter: 42551-33**

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**In the Matter of Vendor Matters**

For legal services rendered through May 31, 2020  
(see attached Description of Legal Services for detail)

\$ 71,816.00

Total legal services rendered

\$ 71,816.00

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Vendor Matters

Invoice Number: 1010069297  
 Matter Number: 42551-33

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Matthew C. Fagen	20.90	1,165.00	24,348.50
Emily Flynn	0.30	740.00	222.00
Gabriela Zamfir Hensley	2.10	740.00	1,554.00
Gary J. Kavarsky	35.00	845.00	29,575.00
Lara Luo	14.50	610.00	8,845.00
Anup Sathy, P.C.	1.50	1,635.00	2,452.50
Simon James Wood	7.90	610.00	4,819.00
<b>TOTALS</b>	<b>82.20</b>		<b>\$ 71,816.00</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Vendor Matters

Invoice Number: 1010069297  
 Matter Number: 42551-33

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/09/20	Anup Sathy, P.C.	0.30	Analyze critical trade requests.
05/09/20	Anup Sathy, P.C.	0.50	Telephone conference with creditor lawyers re critical trade and related issues.
05/11/20	Matthew C. Fagen	6.60	Correspond with Company re critical and other vendor issues (2.5); correspond with BRG re same (1.3); correspond with K&E team re same (1.2); correspond with vendors re same (1.6).
05/11/20	Gabriela Zamfir Hensley	0.20	Review, analyze vendor order re reporting requirements (.1); telephone conference with G. Kavarsky re consignment matters (.1).
05/11/20	Gary J. Kavarsky	1.80	Telephone conference re critical vendor payments (.3); prepare for same (.2); review vendor counsel correspondence (1.0); correspond with vendor's counsel re same (.3).
05/11/20	Anup Sathy, P.C.	0.30	Work on critical trade requests.
05/12/20	Matthew C. Fagen	4.30	Correspond with Company and vendors' counsels re vendor issues (1.3); telephone conferences with same re same (2.0); correspond with Company and BRG re same (1.0).
05/12/20	Gary J. Kavarsky	3.40	Telephone conferences with Company, and vendors' counsels re critical vendor payments (.8); prepare for same (.5); review vendor correspondence (.6); correspond with vendor counsel re consignment issues (1.5).
05/12/20	Anup Sathy, P.C.	0.40	Telephone conference with creditor advisors re critical trade and payment terms.
05/13/20	Matthew C. Fagen	2.40	Correspond with Company, K&E team and vendors' counsels re vendor matters.
05/13/20	Gabriela Zamfir Hensley	0.10	Review, analyze vendor inquiries.
05/13/20	Lara Luo	0.70	Draft reclamation tracker and form response (.4); review reclamation letters (.3).
05/14/20	Matthew C. Fagen	1.50	Correspond with Company, K&E team and vendors' counsels re vendor matters.
05/14/20	Gabriela Zamfir Hensley	0.10	Review, analyze vendor inquiries.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Vendor Matters

Invoice Number: 1010069297  
 Matter Number: 42551-33

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/14/20	Gary J. Kavarsky	1.80	Correspond with vendors re consignment issues (.4); correspond with Company re same (.8); review reclamation requests (.3); revise tracker re same (.3).
05/14/20	Lara Luo	0.50	Revise reclamation tracker (.3); review letters re same (.2).
05/15/20	Matthew C. Fagen	2.50	Correspond with Company, K&E team and vendors' counsels re vendor matters (1.5); telephone conferences with same re same (1.0).
05/15/20	Gary J. Kavarsky	3.20	Review, analyze vendor, consignment issues (.4); review, analyze lienholder issues (.4); correspond with vendors' counsels re pre-petition claims (.9); review, analyze vendor reclamation notices (.4); correspond with Company re same (.1); prepare for and attend telephone conferences re critical vendor payments (1.0).
05/15/20	Lara Luo	2.30	Revise reclamation tracker (1.0); review and analyze vendor demands (1.3).
05/16/20	Matthew C. Fagen	0.50	Correspond with K&E team re vendor issues.
05/16/20	Gary J. Kavarsky	0.60	Review correspondence from vendor counsel.
05/17/20	Gary J. Kavarsky	3.10	Review factoring contracts (1.9); draft correspondence re same (.4); review reclamation demands (.4); revise tracker re same (.2); correspond with L. Luo re same (.2).
05/17/20	Lara Luo	0.60	Revise reclamation tracker.
05/18/20	Gary J. Kavarsky	3.10	Review correspondence from consignment vendors (.4); correspond with BRG, Company re same (.5); research issues re prepetition contracts for postpetition services (.4); review factoring agreements (.5); correspond with B. Richardson, BRG re same (.2); correspond with vendor counsels re critical vendor status (.6); telephone conference with Nike re LOC (.3); correspond with Expeditors re trade agreement (.2).
05/18/20	Lara Luo	0.20	Revise reclamation letters (.1); review docket re same (.1).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Vendor Matters

Invoice Number: 1010069297  
 Matter Number: 42551-33

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/20	Gary J. Kavarsky	1.00	Correspond with L. Luo re reclamation demands (.5); correspond with K. Yee re consignment status (.2); correspond with vendor counsels re same (.3).
05/19/20	Lara Luo	1.20	Revise vendor communications tracker (.5); review and analyze communications for same (.4); telephone conference with G. Kavarsky re same (.3).
05/20/20	Gabriela Zamfir Hensley	0.30	Correspond with G. Kavarsky, J. Elkin, L. Luo re vendor contract research.
05/20/20	Gary J. Kavarsky	0.80	Correspond with consignment vendor counsel (.4); correspond with critical vendor counsels re payment status (.4).
05/20/20	Gary J. Kavarsky	0.70	Research online payment issues (.3); telephone conference with online payment vendor re payment issues (.4).
05/21/20	Matthew C. Fagen	1.60	Correspond with K&E team re vendor inquiries, consignment.
05/21/20	Gary J. Kavarsky	1.30	Review consignment vendor correspondence (.4); correspond with counsel re same (.1); correspond with critical vendor counsel re payment status (.5); correspond with T. Preston re critical vendor negotiation (.3).
05/21/20	Gary J. Kavarsky	0.40	Telephone conference with T. Preston re payments (.2); prepare for same (.2).
05/22/20	Matthew C. Fagen	1.50	Correspond with K&E team re vendor inquiries, consignment.
05/22/20	Gary J. Kavarsky	2.50	Review, revise trade agreement (.4); correspond with vendors re critical vendor status (.3); review correspondence re same (.3); correspond with K. Yee re vendor contracts (.5); correspond with BRG re critical vendor contracts (.4); correspond with L. Luo re reclamation responses (.3); review reclamation response letters (.3).
05/22/20	Lara Luo	0.50	Revise letters to vendors re reclamation.
05/26/20	Gabriela Zamfir Hensley	0.30	Review, analyze final orders re vendor disclosures.

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Vendor Matters

Invoice Number: 1010069297  
 Matter Number: 42551-33

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/20	Gary J. Kavarsky	2.00	Review reclamation requests (.3); correspond with L. Luo re same (.2); correspond with vendors re critical vendor status (.4); correspond with vendors re consignment rights (.4); review, revise proposed vendor order (.2); telephone conference with vendor, company re online payment agreement (.5).
05/26/20	Lara Luo	0.80	Review demand letters (.2); revise tracker re same (.2); draft response letters re same (.4).
05/27/20	Gabriela Zamfir Hensley	0.30	Analyze vendor issues, agreement.
05/27/20	Gary J. Kavarsky	1.90	Correspond with vendors re critical vendor status (.4); review reclamation demands (.2); correspond with L. Luo re same (.1); research re vendor issues (1.2).
05/27/20	Lara Luo	1.30	Review and analyze correspondence re reclamation (.6); revise tracker (.3); draft letters re same (.4).
05/27/20	Simon James Wood	5.70	Research re avoidance actions (3.4); correspond with M. Ben Meir re same (.3); review precedent re avoidance action waivers (2.0).
05/28/20	Gary J. Kavarsky	3.20	Review vendor contracts (.5); research re executory contracts (.8); telephone conference with T. Preston, Company re vendor status (.4); correspond with BRG re vendor negotiations (.5); review contracts re same (1.0).
05/28/20	Lara Luo	1.50	Review reclamation demands (.4); revise tracker (.3); draft response letter (.8).
05/28/20	Simon James Wood	2.20	Research re avoidance actions (1.6); draft summary re same (.6).
05/29/20	Gabriela Zamfir Hensley	0.80	Telephone conference with vendor re trade agreement (.2); review, analyze trade agreement (.3); revise same (.3).
05/29/20	Gary J. Kavarsky	4.20	Research re critical vendor status (.4); correspond with vendors re same (.5); correspond with BRG re same (.4); review, revise critical vendor proposed order (1.0); correspond with committee re comments (.3); correspond with BRG re committee comments (.2); review reclamation notices (.3); correspond with L. Luo re same (.2); research re paca claims (.5); research re reclamation bar date (.4).

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Vendor Matters

Invoice Number: 1010069297  
 Matter Number: 42551-33

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/29/20	Lara Luo	4.30	Research re vendor demands issues (3.7); review reclamation demands (.3); revise tracker (.2); correspond with K. Yee re same (.1).
05/30/20	Emily Flynn	0.30	Revise critical vendor order (.2); correspond with G. Kavarsky, BRG re same (.1).
05/30/20	Lara Luo	0.60	Telephone conference with K. Yee re vendor demands (.2); review demands (.2); revise tracker re same (.1); correspond with K. Yee re same (.1).
<b>Total</b>		<b>82.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

July 17, 2020

Neiman Marcus Group LTD LLC  
1618 Main Street  
Dallas, TX 75201

Attn: Tracy Preston

**Invoice Number: 1010069298**

**Client Matter: 42551-34**

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**In the Matter of Expenses**

For expenses incurred through May 31, 2020  
(see attached Description of Expenses for detail)

\$ 21,235.15

Total expenses incurred

\$ 21,235.15

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Expenses

Invoice Number: 1010069298  
 Matter Number: 42551-34

**Description of Expenses**

<b><u>Description</u></b>	<b><u>Amount</u></b>
Third Party Telephone Charges	707.62
Standard Copies or Prints	124.32
Binding	2.10
Tabs/Indexes/Dividers	1.30
Color Copies or Prints	293.15
Outside Messenger Services	621.77
Filing Fees	10,651.54
Outside Retrieval Service	6,784.55
LexisNexis Research	945.94
Document Services Overtime	47.73
Client Electronic Data Storage	1,044.24
Overnight Delivery - Hard	10.89
<b>Total</b>	<b>\$ 21,235.15</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Expenses

Invoice Number: 1010069298  
 Matter Number: 42551-34

### Description of Expenses

#### Third Party Telephone Charges

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/26/20	Anup Sathy, P.C. - Anup Sathy, Cell Phone Calls, AT&T 04/12/2020 to 05/11/2020, cell phone calls 05/26/2020	8.61
05/31/20	Intrado Enterprise Collaboration Inc - Teleconferences	17.92
05/31/20	Intrado Enterprise Collaboration Inc - Telephone conferencing - Rachel Haig	1.90
05/31/20	Intrado Enterprise Collaboration Inc - Telephone conferencing service	50.92
05/31/20	Intrado Enterprise Collaboration Inc - Conference Calls.	21.70
05/31/20	Intrado Enterprise Collaboration Inc - Conference calls	1.73
05/31/20	Intrado Enterprise Collaboration Inc - May 2020 conference call(s)	11.29
05/31/20	Intrado Enterprise Collaboration Inc - May 2020 conference call(s)	25.96
05/31/20	Intrado Enterprise Collaboration Inc - Conference calls	0.37
05/31/20	Intrado Enterprise Collaboration Inc - May ConCalls	39.10
05/31/20	Intrado Enterprise Collaboration Inc - Teleconferences	1.54
05/31/20	Intrado Enterprise Collaboration Inc - Teleconferences May 2020	1.36
05/31/20	Intrado Enterprise Collaboration Inc - Teleconferences May 2020	0.45
05/31/20	Intrado Enterprise Collaboration Inc - Telephone conferencing service	4.62
05/31/20	Intrado Enterprise Collaboration Inc - Telephone conferencing - C. Catalano	43.81
05/31/20	Intrado Enterprise Collaboration Inc - Teleconferences	4.36
05/31/20	Intrado Enterprise Collaboration Inc - LS-Teleconference charges - May, 2020	12.07
05/31/20	Intrado Enterprise Collaboration Inc - Teleconference	1.19
05/31/20	Intrado Enterprise Collaboration Inc - May 2020 Teleconferences	4.08
05/31/20	Intrado Enterprise Collaboration Inc - Telephone conference	36.43
05/31/20	Intrado Enterprise Collaboration Inc - Teleconference Services	264.82
05/31/20	Intrado Enterprise Collaboration Inc - Teleconference Services	140.13
05/31/20	Intrado Enterprise Collaboration Inc - Conference call	5.60
05/31/20	Intrado Enterprise Collaboration Inc - Conference calls	1.68
05/31/20	Intrado Enterprise Collaboration Inc - Conference calls	5.98
	<b>Total</b>	<b>707.62</b>

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Expenses

Invoice Number: 1010069298  
Matter Number: 42551-34

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**Standard Copies or Prints**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
05/07/20	Standard Copies or Prints	39.36
05/08/20	Standard Copies or Prints	0.16
05/08/20	Standard Copies or Prints	3.52
05/15/20	Standard Copies or Prints	28.80
05/18/20	Standard Copies or Prints	1.12
05/19/20	Standard Copies or Prints	12.32
05/22/20	Standard Copies or Prints	2.08
05/29/20	Standard Copies or Prints	36.96
	<b>Total</b>	<b>124.32</b>

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Expenses

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Invoice Number: 1010069298  
Matter Number: 42551-34

**Binding**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
05/07/20	Binding	1.40
05/08/20	Binding	0.70
	<b>Total</b>	<b>2.10</b>

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Expenses

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Invoice Number: 1010069298  
Matter Number: 42551-34

**Tabs/Indexes/Dividers**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
05/07/20	Tabs/Indexes/Dividers	1.30
	<b>Total</b>	<b>1.30</b>

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Expenses

---

Invoice Number: 1010069298  
Matter Number: 42551-34

**Color Copies or Prints**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
05/07/20	Color Copies or Prints	45.10
05/08/20	Color Copies or Prints	25.30
05/08/20	Color Copies or Prints	34.10
05/18/20	Color Copies or Prints	77.55
05/19/20	Color Copies or Prints	88.00
05/19/20	Color Copies or Prints	23.10
	<b>Total</b>	<b>293.15</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Expenses

Invoice Number: 1010069298  
 Matter Number: 42551-34

**Outside Messenger Services**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
05/10/20	COMET MESSENGER SERVICE INC - 300 N LA SALLE to 392 EAST 16TH PLACE 05/07/2020	87.91
05/10/20	COMET MESSENGER SERVICE INC - 1943 W DIVISION to 392 E 16TH PL 05/07/2020	192.81
05/10/20	COMET MESSENGER SERVICE INC - 300 N LA SALLE to 392 EAST 16TH PLACE 05/08/2020	58.61
05/24/20	COMET MESSENGER SERVICE INC - 300 N LA SALLE to 392 EAST 16TH PLACE 05/19/2020	58.61
05/24/20	COMET MESSENGER SERVICE INC - 392 EAST 16TH PLACE to 300 N LA SALLE 05/19/2020	58.61
05/24/20	CROWN DELIVERY & LOGISTICS - Courier Deliveries	48.00
05/31/20	COMET MESSENGER SERVICE INC - 392 EAST 16TH PLACE to 300 N LA SALLE 05/29/2020	58.61
05/31/20	COMET MESSENGER SERVICE INC - 300 N LA SALLE to 392 EAST 16TH PLACE 05/29/2020	58.61
	<b>Total</b>	<b>621.77</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Expenses

Invoice Number: 1010069298  
 Matter Number: 42551-34

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**Filing Fees**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
05/07/20	DIRECTOR OF THE US PATENT & TRADEMARK - Official US Patent and Trademark Office filing fees	220.00
05/18/20	Gary J. Kavarsky - Gary J. Kavarsky, Filing Fees, Publication fees 05/18/2020	10,431.54
	<b>Total</b>	<b>10,651.54</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Expenses

Invoice Number: 1010069298  
 Matter Number: 42551-34

**Outside Retrieval Service**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
05/08/20	CSC - Outside Retrieval Service.	211.95
05/08/20	CSC - Outside Retrieval Service.	98.95
05/08/20	CSC - Outside Retrieval Service.	211.95
05/08/20	CSC - Outside Retrieval Service.	106.95
05/08/20	CSC - Outside Retrieval Service.	87.70
05/08/20	CSC - Outside Retrieval Service.	649.95
05/08/20	CSC - Outside Retrieval Service.	209.95
05/08/20	CSC - Outside Retrieval Service.	211.95
05/08/20	CSC - Outside Retrieval Service.	163.95
05/08/20	CSC - Outside Retrieval Service.	217.95
05/08/20	CSC - Outside Retrieval Service.	108.95
05/08/20	CSC - Outside Retrieval Service.	211.95
05/08/20	CSC - Outside Retrieval Service.	99.95
05/08/20	CSC - Outside Retrieval Service.	128.95
05/08/20	CSC - Outside Retrieval Service.	329.95
05/08/20	CSC - Outside Retrieval Service.	183.95
05/08/20	CSC - Outside Retrieval Service.	83.95
05/08/20	CSC - Outside Retrieval Service.	213.95
05/08/20	CSC - Outside Retrieval Service.	99.95
05/08/20	CSC - Outside Retrieval Service.	211.95
05/08/20	CSC - Outside Retrieval Service.	211.95
05/08/20	CSC - Outside Retrieval Service.	213.95
05/08/20	CSC - Outside Retrieval Service.	209.95
05/08/20	CSC - Outside Retrieval Service.	99.95
05/11/20	CT CORPORATION - Outside Retrieval Service.	2,204.00
	<b>Total</b>	<b>6,784.55</b>

Legal Services for the Period Ending May 31, 2020  
 Neiman Marcus Group LTD LLC  
 Expenses

Invoice Number: 1010069298  
 Matter Number: 42551-34

**LexisNexis Research**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
05/12/20	LEXISNEXIS - LexisNexis Research on 5/12/2020 by Anne Waldron	217.88
05/15/20	LEXISNEXIS - LexisNexis Research on 5/15/2020 by Anne J. Hudson	78.37
05/18/20	LEXISNEXIS - LexisNexis Research on 5/18/2020 by Eric Sefton	214.41
05/18/20	LEXISNEXIS - LexisNexis Research on 5/18/2020 by Gavin Campbell	119.41
05/19/20	LEXISNEXIS - LexisNexis Research on 5/19/2020 by Eric Sefton	47.50
05/21/20	LEXISNEXIS - LexisNexis Research on 5/21/2020 by Gavin Campbell	95.00
05/25/20	LEXISNEXIS - LexisNexis Research on 5/25/2020 by Eric Sefton	95.00
05/26/20	LEXISNEXIS - LexisNexis Research on 5/26/2020 by Brenda Burton	78.37
	<b>Total</b>	<b>945.94</b>

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Expenses

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Invoice Number: 1010069298  
Matter Number: 42551-34

**Document Services Overtime**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
05/07/20	Revise/Update MS Powerpoint. - Allison Miller	15.48
05/15/20	Revise/Update MS Word. - Erika Herzog	10.75
05/20/20	Revise/Update Adobe PDF. - Ok-Kyun Chung	10.75
05/30/20	Word Format/Clean Up. - Jessica Smith	10.75
	<b>Total</b>	<b>47.73</b>

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Expenses

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Invoice Number: 1010069298  
Matter Number: 42551-34

**Client Electronic Data Storage**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
05/31/20	Electronic Data Storage	568.72
05/31/20	Electronic Data Storage	475.52
	<b>Total</b>	<b>1,044.24</b>

Legal Services for the Period Ending May 31, 2020  
Neiman Marcus Group LTD LLC  
Expenses

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Invoice Number: 1010069298  
Matter Number: 42551-34

**Overnight Delivery - Hard**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
05/11/20	FEDERAL EXPRESS - 770369180588	10.89
	<b>Total</b>	<b>10.89</b>
<b>TOTAL EXPENSES</b>		<b>\$ 21,235.15</b>

**Certificate of Service**

I certify that on [\_\_\_\_\_], 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh